DRS



August 17, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

SUPPL

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Christine Cheang

Analyst

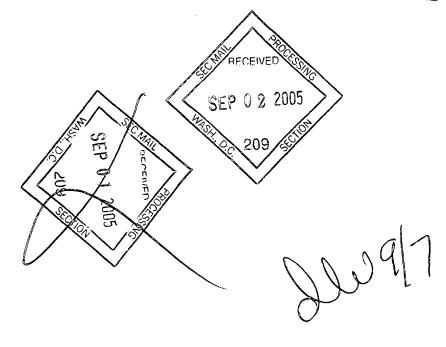
(65) 6878 5304

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DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 20,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 1. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	Outstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares	S\$1.00	\$4,000,000,000	Before Exercise	1,495,992,805	1,495,992,805	1,495,992,805 Before Exercise	44,636,056
Preference Shares*	S\$1.00	\$\$ 500,000,000	Add Exercise	20,000	20,000	20,000 Less Exercise	(20,000)
Preference Shares #	S\$1.00	\$\$ 500,000,000	After Exercise	1,496,012,805	,496,012,805 1,496,012,805 After Exercise	After Exercise	44,616,056

Outstanding Warrants/TSRs

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Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Claire Tham

Designation : Assistant Secretary

August 17, 2005

prised Signature

Date

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is dovered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

SEP 0 2 2005 BR

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
20,000	\$14.73	\$294,600.00	
20,000	Total value of shares exercised =	\$294,600.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	Summary of Capital
Company Type					
Please click on appro	priate button	:			
⊙ company is listed○ company is an ur○ company is a priv	listed public o	_			
Power under Section The directors have of the approval of the of general meeting to its shares.	btained company in @	•	:t *		
Resolution Made					
* You are only required to fill issue shares.	in this section if th	ne directors are not giv	en the power under S	section 161 of the (Companies Act t
Registration No. :	199901152	М			
Company Name :	DBS GROUP	HOLDINGS LT	D		
Nature of Meeting: *	Directors				
Place of Meeting: *					
Date of Meeting: *	:	(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description : * (max 2000 characters)					
Attachment: * (copy of resolution)			to an a second statement with another statement of an account	er an emerica e company to the company of the e	das saute is fisites 17 Pennishina Latinishina
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file	(Click 'Browse' to	Browse			

 $file name yyyy {\it MMddmmsstt}$

Maximum File Size: 2048 KB

reisons signing	y the resolution	
Please indicate tl	he directors/ secretaries who signed the resolution:	
<pre>112914204 /</pre>	JOHN A. ROSS	
701913934 /	JACKSON P. TAI	
740202053 /	FRANK WONG KWONG SHING	
☐ HA9016000 /	LEUNG CHUN YING	
☐ S0016173Z /	KOH BOON HWEE	
S0040556F /	GOH GEOK LING	
S0047567Z /	SUPPIAH DHANABALAN	
☐S0114104Z /	HENG LEE CHENG	
□S0234644C /	KWA CHONG SENG	
□S0820599Z /	ANG KONG HUA	
S1462421Z /	PETER ONG BOON KWEE	
•	CLAIRE THAM LI MEI	
S2549567E /	WONG NGIT LIONG @ WONG GEOK KIONG	
S2622983I / .	JEANNIE HUI	
Z1557926 / N	IARAYANA MURTHY	
Please enter		
names of other		
corporate representatives		
who signed the	Ţ	
resolution, if		لسسنا
applicable :		

Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> Allotment

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

20000

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or

payable on each share:

13.73

Save

Delete Issued Share

Reset

Back



HOME

LOGOUT

Return of Allotment of Shares

TOTAL GUARTITATION OF THE STREET

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

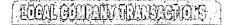
S6885209I

YIP KOK WAH

Shareholder Category

Individual





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

<u>For a</u> consideartion other than cash Share Caulcul x Pallutosca Particulars

List of Shareholders after the allotment

Summary of Capital

Pa	rtic	ulars	of	ΔΙΙ	ottee

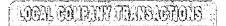
Please indicate whether the allottee is an Individual :	Please	indicate	whether	the	allottee	is	an	Individual	:	3
---	--------	----------	---------	-----	----------	----	----	------------	---	---

- Allottee is an Individual
- Allottee is NOT an Individual

7		
If Allottee is an Individu	al:	
Shareholder Category:	Individual	
Identification No.:	S6885209I Retrieve Details	
Identification Type:	NRIC	
Name: *	YIP KOK WAH	
Nationality : *	SINGAPORE P.R. (300)	
Mobile No :		
Occupation :		w.
Email Address.:		_
Address Type :	• Local • Foreign	
Local Address (Fif Address Typ	e is Local Address)	
Postal Code :	238275 Retrieve Address	
Block/House No. :	207 🔄	
Street Name :	RIVER VALLEY ROAD	
Unit :	: # 07 - 62	
Building/Estate Name :	:	
Foreign Address (if Address)	Type is Foreign Address)	
Address		
		_
If Allottee is NOT an Ind	the state of the s	
Shareholder Category: * (Company / Foreign Branch Search	

Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	gn Address)
Address :	
Details of Shares Allotted * Please re	
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is subsequent allottees in box (b) and leave blank	to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for for rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	20000
c) Class of shares allotted :	Ordinary
d) Currency:	SINGAPORE DOLLAR (099)
e) Date of allotment :	17/08/2005 (dd/mm/yyyy)
S	ave Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496012805.00 86084215.00

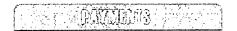
0.00

Amount of Paid-up Share

Capital:

1496012805.00 86084215.00 0.00





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

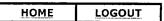
17/08/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





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PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001362045A

Transaction No. Company Registration No.

C050410234 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001362045A

Date/Time: 17/08/2005 09:59

Transaction : C050410234

No

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
and person to an		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$859.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	<u>LOGOUT</u>

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 21,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:-Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- α

outstanding Shares	44,616,056 (21,000) 44,595,056	
Options Granted & Outstanding Shares		1,496,012,805
nare capital	\$,496,033,805 1,496,012,805 Before Exercis 21,000 Less Exercise 496,033,805 After Exercise
Issued and paid-up ordinary share capital	Shares	1,496,012,805 21,000 1,496,033,805
lssned and p		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Outstanding Warrants/TSRs 3

4.

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Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Claire Tham Name

Authorised Signature Date

August 17, 2005

Enclosures

Designation

Assistant Secretary

A copy of the Return of Allotment filed with the Registrar of Companies.

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
21,000	\$12.27	\$257,670.00	
	Total value of shares		
21,000	exercised =	\$257,670.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
Company Type					
Please click on appro	priate button :				•
company is listedcompany is an uncompany is a priv	listed public co	-			
Power under Section The directors have obtained the approval of the congeneral meeting to is shares.	otained ompany in	'es	:t *		
Resolution Made * You are only required to fill i issue shares.	n this section if the	directors are not giv	en the power under S	ection 161 of the (Companies Act to
Registration No. :	199901152M				
Company Name :	DBS GROUP H	OLDINGS LTI	D		
Nature of Meeting: *	Directors				
Place of Meeting: *					
			mer ran i mg., a grand i	e e e e e e e e e e e e e e e e e e e	
Date of Meeting: *	1	d/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment : * (copy of resolution)				er a second seco	T T T T T T T T T T T T T T T T T T T
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file	(Click 'Browse' to s	Browse			
name as filenameyyyyMMddmmsstt	CHEK DIOWSE TO SI	ciect me for attacim	ione)		

Maximum File Size : 2048 KB

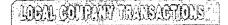
Persons signing	the resolution	1.25
Please indicate th	ne directors/ secretaries who signed the resolution:	
112914204 /		٠ ٠,
701913934 / 3		
740202053 /	FRANK WONG KWONG SHING	•
☐ HA9016000 /	LEUNG CHUN YING	
S0016173Z /	KOH BOON HWEE	,
S0040556F/	GOH GEOK LING	
S0047567Z /	SUPPIAH DHANABALAN	
S0114104Z /	HENG LEE CHENG	
S0234644C /	KWA CHONG SENG	
□S0820599Z /	ANG KONG HUA	
☐S1462421Z /	PETER ONG BOON KWEE	
□S1786987F/	CLAIRE THAM LI MEI	
□S2549567E /	WONG NGIT LIONG @ WONG GEOK KIONG	
□S2622983I / 3	JEANNIE HUI	
□Z1557926 / N	IARAYANA MURTHY	
Please enter names of other corporate		
representatives who signed the resolution, if		, , , , , , , , , , , , , , , , , , ,
applicable:		

Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

21000

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or payable on each share :

11.27

Save

Delete Issued Share

Reset

Back



STOLEWARD AUTOMATION TOOP

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Strain Confictory

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Validation

<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Shareholder Category

Summary of Capital

To Add Allottee

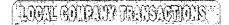


List of Allottees and their particulars Identification No./Registration Name

No./Registration	on Name
<u>C400672(9)</u>	CYNTHIA SIN YE

<u>C400672(9)</u>	CYNTHIA SIN YEE IP	Individual
D031747(1)	LEUNG KAI WING JACKSON	Individual
D243990(6)	FUNG SHIU CHAIR MIKE	Individual
E445560(A)	TSANG IP CHING CHUN	Individual
E753815(8)	KAN YAT KWONG	Individual
E977933(0)	LIN HON WING	Individual
E990221(3)	CHEUNG MO TAK LETTICE	Individual
<u>G526771(3)</u>	CHIU SHUN LING	Individual
G534399(1)	TAN SIU CHAK DICK	Individual
P322564(3)	LIANG CHEN CHUNG	Individual
S2715691F	CHAN WING SHING RAYMOND	Individual





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed. List of Share Capital / For a **Shareholders** Resolution / Share payable in Summary consideartion Allottees Declaration after the of Capital cash other than cash **Particulars** <u>allotment</u> **Particulars of Allottee** Please indicate whether the allottee is an Individual: * Allottee is an Individual ○ Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Retrieve Details Identification No.: * E990221(3) PASSPORT/ OTHERS Identification Type: * CHEUNG MO TAK LETTICE Name: * BRITISH, UNITED KINGDOM (110) Nationality: * Mobile No: Occupation: Email Address: ○ Local Address Type: * Foreign Local Address (* if Address Type is Local Address) Retrieve Address Postal Code: Block/House No.: Street Name: Unit:# Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: 13A KING'S COURT, 48-52 FORT ST., NORTH POINT

If Allottee is NOT an Individual:

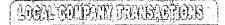
Shareholder Category: * Company / Foreign Branch Search

HONG KONG

4 C/TN/EG : 1.4

Registration No. : *	Retrieve Details	1
Name:		
Address Type :		
Local Address (* if Address Type is Local Ad	dress)	•
Postal Code :		
Block/House No. :		
Street Name :		
Unit : # -		
Building/Estate Name :		
Foreign Address (* if Address Type is Foreig	gn Address)	
Address :		
Details of Shares Allotted * Please re	ead instructions carefully before entering.	
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the sthis box if share(s) are owned by only one person	same alphabet in the box for every allottee in t	
Group of Share that is co-owned: (Share Group)		
If share(s) is/are co-owned, only <u>one</u> allottee is t subsequent allottees in box (b) and leave blank f		er "0" (zero) for
a) Nominal Value per Share :	1	
b) No. of shares allotted :	1200	
c) Class of shares allotted :	Ordinary	
d) Currency:	SINGAPORE DOLLAR (099)	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
e) Date of allotment :	17/08/2005 (dd/mm/yyyy)	
Si	ave Reset Back	





HOME LOGOUT

Return of Allotment of Shares

Submit

Retuin of Ano	tillelit of Si	iaies				Submit
Please fill in the follo	owing information	n. Fields	marked * must be	e completed.		
Resolution / Declaration	Share payab cash		For a consideartion other than cash	Share Capital / Allottees Particulars	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	Summary of Capital
Particulars of	Allottee					•
Please indicat	te whether	the all	ottee is an 1	individual : *		
Allottee isAllottee is			l			
If Allottee is a	an Individu	al:				
Shareholder Ca	ategory:* I	ndivid	ual			
Identification N	lo.:* E	E445560	D(A)	Retrieve Deta	ils	
Identification T	ype:*	PASSPO	ORT/ OTHERS	The street of		
Name: *	٦	rsang	IP CHING CHU	N		
Nationality: *	l	HONG I	KONG RESIDE	NT (332)		
Mobile No :	м -	andre belike on autom damma	enggi teratu Prospektura			
Occupation:				ne e mana i ma me te termididat i communicio se		
Email Address	:					a and a second
Address Type :	*	○ Loca ⑨ Fore				
Local Address	(* if Address Typ	e is Loca	l Address)			
Ро	stal Code :		Retrieve	Address		
Block/F	louse No. :	The second				
Stre	eet Name :					
	Unit: #	#	-			
Building/Esta	ate Name :					
Foreign Addres	SS (* if Address	Type is F	oreign Address)			
	Address:	9/F. TH	E CENTER, 99	QUEEN'S ROAD (CENTRAL.	Trite Bis

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch Search

HONG KONG

Registration No. : *	Retrieve Details
Name:	
Address Type :	• • • • • • • • • • • • • • • • • • •
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	gn Address)
Address:	
D. A. Haraf Chance Alletted an	
Details of Shares Allotted * Please re	ead instructions carefully before entering. 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the
	same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	no consideration a restriction to the constraint of the constraint
If share(s) is/are co-owned, only one allottee is t	to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for
subsequent allottees in box (b) and leave blank f	or rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	3000
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	17/08/2005 (dd/mm/yyyy)
S	ave Reset Back



HOLE COLLECTION AND STOCK

HOME	LOGOUT	

Return of Anot	ment of s	mares	•			Submit
Please fill in the follow	wing informati	on. Field	s marked * must be	completed.		
Resolution / Declaration	Share paya cash		For a consideartion other than cash	Share Capital / Allottees Particulars	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	Summar of Capita
Particulars of A	Allottee					
Please indicate	e whether	r the a	ıllottee is an Ir	ıdividual : *		
Allottee is aAllottee is N			ıal			
If Allottee is a	n Individ	ual:				
Shareholder Cat	egory:*	Indivi	idual			
Identification No	o.: *	S2715	691F [Retrieve Details		
Identification Ty	pe:*	NRIC		e della dell		
Name : *		CHAN	WING SHING RA	YMOND		
Nationality: *		SING	APORE P.R. (300)		en e	
Mobile No :		. mg . over seek en	na e na anna e constituir ant			
Occupation:			CALL SHE SHEET TO SHEET TO SHEET	The second secon	4.13.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1	eng-aces,
Email Address :						*
Address Type :	*	⊚ Loc ○ For				
Local Address (*	if Address Ty	pe is Lo	cal Address)			
Pos	tal Code :	43660	6 Retrieve A	ddress		
Block/Ho	ouse No. :	175				
Stre	et Name :	TANJ	ONG RHU ROAI	•		
	Unit :	# 08	- 12			
Building/Esta	te Name :	WATE	R PLACE			
Foreign Address	6 (* if Address	s Type is	Foreign Address)			
	Address:			and the second s		

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Search

Registration No. : *	Retrieve Details
Name:	
Address Type :	
. Local Address (* if Address Type is Local A	Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is For	eign Address)
Address:	
	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the e same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is subsequent allottees in box (b) and leave blan	s to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for k for rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	3000
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	17/08/2005 (dd/mm/yyyy)
ſ	Save Reset Back



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НОМЕ	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Phase Controlly Paintages Participants <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Particu	lars	of	Αli	ottee

Please indicate	whether the	allottee is ar	ıIndividual : 🛎
-----------------	-------------	----------------	-----------------

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category:	Individual
Identification No.:	G526771(3) Retrieve Details
Identification Type:	PASSPORT/ OTHERS 🔻
Name: *	CHIU SHUN LING
Nationality: *	HONG KONG RESIDENT (332)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	C Local Foreign
Local Address (if Address Type	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (if Address T	ype is Foreign Address)
Address :	FLAT B, 6/F, BLOCK 35, CITY ONE, SHATIN, N.T.
	HONG KONG

Shareholder Category : Company / F	oreign Branch Search
Registration No. :	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Address	as)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	`
Building/Estate Name :	
Foreign Address (· if Address Type is Foreign A	ddress)
Address:	
	instructions carefully before entering. or more persons, please assign an alphabe <u>e.g. A</u> to denote the ne alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to e subsequent allottees in box (b) and leave blank for	nter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	1200
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	17/08/2005 (dd/mm/yyyy)
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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked # must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

There de Ace 7 Lithreites De rifettari <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

С	art	tic	ıl ə	re	Ωf	ΛI	lo.	++	00
•	.		ula	r 🛰	())	4	113		

Please indicate whether the allottee is an Individual :

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

Shareholder Category:	Individual
Identification No. :	D243990(6) Retrieve Details
Identification Type :	PASSPORT/ OTHERS 🔻
Name: *	FUNG SHIU CHAIR MIKE
Nationality: *	HONG KONG RESIDENT (332)
Mobile No :	i constitution of the second o
Occupation:	
Email Address :	
Address Type:	← Local ● Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit:	#
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	BASEMENT 1, NEW HENRY HOUSE, 10 ICE HOUSE STREET
	CENTRAL, HONG KONG

Shareholder Category :	Company / Foreign Branch Search
Registration No. :	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Typ	pe is Local Address)
Postal Code	:
Block/House No.	:
Street Name	:
Unit	: # -
Building/Estate Name	;
Foreign Address (* if Address	Type is Foreign Address)
Address	:
Details of Shares Allotte	d · Please read instructions carefully before entering.
Note : If any share or shares is/are	co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the ox. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-c (Share Group)	wned:
If share(s) is/are co-owned, only or subsequent allottees in box (b) and	$\frac{16}{10}$ allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	1200
c) Class of shares allotted	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	17/08/2005 (dd/mm/yyyy)
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HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Obace cooms. / Octobres Octobres by <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual:

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

Shareholder Category:	Individual
Identification No. : *	C400672(9) Retrieve Details
Identification Type:	PASSPORT/ OTHERS 🔻
Name: *	CYNTHIA SIN YEE IP
Nationality : *	BRITISH, UNITED KINGDOM (110)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	C Local Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (if Address 7	ype is Foreign Address)
Address :	FLAT 1506, BLOCK 22, HENG FA CHUEN
	CHAI WAN, HONG KONG

Shareholder Category :	Company / Foreign Branch Search
Registration No. :	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Typ	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	; # -
Building/Estate Name :	
Foreign Address (% if Address ?	Type is Foreign Address)
Address	:
	d * Please read instructions carefully before entering. e co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the
Group and enter the same in the both this box if share(s) are owned by or	ox. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-o (Share Group)	wned:
, , ,	ne allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for it leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	2000
c) Class of shares allotted :	Ordinary ▼
d) Currency :	SINGAPORE DOLLAR (099) ✓
e) Date of allotment :	17/08/2005 (dd/mm/yyyy)
	Save Reset Back



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HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

List of Shareholders after the allotment

Malayn Deck (1999) Malayn ed Malaynes

Summary of Capital

Particu	lars	of A	Allo	ttee

Please	indicate	whether	the	allottee	is	an	Individual	• •

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is an Individual:

Il Allottee is an Illuividu	ιαι .	
Shareholder Category :	Individual	
Identification No. :	E753815(8) Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS 🔽	
Name: *	KAN YAT KWONG	
Nationality : *	HONG KONG RESIDENT (332)	
Mobile No :		
Occupation :		
Email Address :		
Address Type:	C Local● Foreign	
Local Address (if Address Ty	pe is Local Address)	
Postal Code	: Retrieve Address	
Block/House No.		
Street Name	:	
Unit	: #	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address	: 34/F, WU CHUNG HOUSE, WANCHAI, HONG KONG	

Shareholder Category :	Company / Foreign Branch Search
Registration No. ;	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (- if Address T	ype is Foreign Address)
Address :	
Details of Shares Allotted	🕽 * Please read instructions carefully before entering.
	co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-ov (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	g allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	: 1
b) No. of shares allotted :	1200
c) Class of shares allotted :	Ordinary 👻
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	17/08/2005 (dd/mm/yyyy)
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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\mbox{\em *}$ must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Mirate Daylina Miratesa Miratesa <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual:

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

II Allottee 13 all Illaivida	u.,	
Shareholder Category:	Individual	
Identification No. :	D031747(1) Retrieve Details	
Identification Type:	PASSPORT/ OTHERS 🔽	
Name: *	LEUNG KAI WING JACKSON	
Nationality: *	AUSTRALIAN (701)	<u>:</u>
Mobile No :		
Occupation:		
Email Address :		r
Address Type:	C Local● Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	Retrieve Address	
Block/House No. :		
Street Name		
Unit :	# -	
Building/Estate Name :		
Foreign Address (if Address	Type is Foreign Address)	
Address	C/O 34/F WU CHUNG HOUSE, WANCHAI, HONG KONG	r
		v

Shareholder Category :	Company / Foreign Branch
Registration No. :	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Typ	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	: # -
Building/Estate Name :	
Foreign Address (* if Address	Type is Foreign Address)
Address	:
	d * Please read instructions carefully before entering.
	co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the bx. Enter the same alphabet in the box for every allottee in the same group. Skip one person.
Group of Share that is co-o (Share Group)	wned:
If share(s) is/are co-owned, only on subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	2000
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	17/08/2005 (dd/mm/yyyy)
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HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Dispression (Department) And State (Sec.) Specification as List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual:

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

If Anottee is all Individual.	
Shareholder Category:	Individual
Identification No.:	P322564(3) Retrieve Details
Identification Type:	PASSPORT/ OTHERS -
Name: *	LIANG CHEN CHUNG
Nationality:	HONG KONG RESIDENT (332) ▼
Mobile No :	
Occupation :	
Email Address :	
Address Type:	C Local● Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	
Building/Estate Name :	
Foreign Address (* if Address ?	Type is Foreign Address)
Address :	12A, BEVERLY COURT, 2C SAIU FAI TERRACE
	WAN CHAI, HONG KONG

	D. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.
Registration No.:	Retrieve Details
Name:	
Address Type:	
Local Address († if Address Type is Local Ad	ddress)
Postal Code :	
Block/Houśe No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (if Address Type is Forei	ign Address)
Address:	
Note: If any share or shares is/are co-owned b Group and enter the same in the box. Enter the	by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote t e same alphabet in the box for every allottee in the same group.
Note: If any share or shares is/are co-owned be Group and enter the same in the box. Enter the this box if share(s) are owned by only one person	by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote t e same alphabet in the box for every allottee in the same group.
Note: If any share or shares is/are co-owned be Group and enter the same in the box. Enter the this box if share(s) are owned by only one personal Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is	by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. on. to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for
Note: If any share or shares is/are co-owned be Group and enter the same in the box. Enter the this box if share(s) are owned by only one personal Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is	by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. on. to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one personal Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is subsequent allottees in box (b) and leave blank	by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. on. to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one personal Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, only one allottee is subsequent allottees in box (b) and leave blank a) Nominal Value per Share:	to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for for rest of the items.
Group and enter the same in the box. Enter the this box if share(s) are owned by only one personal Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, onlyone allottee is subsequent allottees in box (b) and leave blank a) Nominal Value per Share: b) No. of shares allotted:	to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for for rest of the items.
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one personal Group of Share that is co-owned: (Share Group) If share(s) is/are co-owned, onlyone allottee is subsequent allottees in box (b) and leave blank a) Nominal Value per Share: b) No. of shares allotted: c) Class of shares allotted:	to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for for rest of the items. Ordinary



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H	<u> ME</u>	LOGOUT

Submit.

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Sharo Sabith / Middler Particum.c <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual:

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individual:

Shareholder Category:	Individual
Identification No. :	E977933(0) Retrieve Details
Identification Type:	PASSPORT/ OTHERS 🔽
Name: *	LIN HON WING
Nationality : *	HONG KONG RESIDENT (332)
Mobile No :	
Occupation :	
Email Address :	
Address Type :	C Local Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	FLAT G, 24/F TOWER 8, YEE KING COURT, SOUTH HORIZONS,
	APLEICHAU, HONG KONG

Shareholder Category :	Company / Foreign Branch Search
Registration No. :	Retrieve Details
Name:	
Address Type :	
Local Address (4 if Address Type is	Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit: #	;
Building/Estate Name :	
Foreign Address (* if Address Type	e is Foreign Address)
Address:	
Note: If any share or shares is/are co-	Please read instructions carefully before entering. -owned by 2 or more persons, please assign an alphabe <u>e,g. A</u> to denote the Enter the same alphabet in the box for every allottee in the same group. Skip one person.
Group of Share that is co-own (Share Group)	red:
If share(s) is/are co-owned, only <u>one</u> all subsequent allottees in box (b) and lea	llottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for we blank for rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	3000
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	17/08/2005 (dd/mm/yyyy)
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HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideartion other than cash Shark tabbi. / nikburati koj nosukio

List of Shareholders after the allotment

Summary of Capital

Particu	lars	of A	llo	ttee
---------	------	------	-----	------

Please indicate whether the allottee is an Individual:	Please	indicate	whether	the allotte	e is an	Individual	: ;
--	--------	----------	---------	-------------	---------	------------	-----

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individua	al :	
Shareholder Category:	Individual	
Identification No. :	G534399(1)	Retrieve Details
Identification Type:	PASSPORT/ OTHERS	
Name: *	TAN SIU CHAK DICK	
Nationality:	SINGAPOREAN (301)	
Mobile No :		
Occupation:		
Email Address :		
Address Type: *	⊂ Local ● Foreign	
Local Address (* if Address Typ	e is Local Address)	·
Postal Code :	Retrieve	Address
Block/House No. :		
Street Name		
Unit	#	
Building/Estate Name		
Foreign Address (* if Address	Type is Foreign Address)	
Address	: 10/F, THE CENTER, CEN	ITRAL, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category :	Company / Foreign Branch Search
Registration No. :	Retrieve Details
Name :	
Address Type :	
Local Address (** if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Datalla of Chausa Allatta	
	Please read instructions carefully before entering. co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the
	x. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-or (Share Group)	wned:
, , ,	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for
a) Nominal Value per Share	And the second s
b) No. of shares allotted :	1200
c) Class of shares allotted :	Ordinary 🔻
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	17/08/2005 (dd/mm/yyyy)
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	Save Reset Back



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees Particulars**

List of Shareholders after the allotment

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496033805.00 86084215.00

Amount of Paid-up Share

1496033805.00 86084215.00

0.00

0.00

Capital:



PARAMENTS

Payment Application

If for any reason, just to not one the "Payment Acknowledgement" school your screen hangs, player cleak the status of your bransaction and your payment from the "Regular Califransaction Lodgement" service available to Eizfile Homeracc.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Deposit Account Service

Cancel

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

17/08/2005



Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001362473A

PANALLIS

Transaction No.

Company Registration No.

C050410645

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001362473A

Date/Time: 17/08/2005 12:01

No

Transaction : C050410645

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Prising and a		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$849.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 18,920 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and p	Issued and paid-up ordinary share capital Shares \$		Options Granted & Outstanding Shares	utstanding Shares
Ordinary Shares	\$\$1.00	\$\$4,000,000,000	Before Exercise	1,496,033,805	1,496,033,805	,033,805 Before Exercise	44,595,056
Preference Shares*	\$\$1.00	\$\$500,000,000	Add Exercise	18,920		18,920 Less Exercise	(18,920)
Preference Shares #	\$\$1.00	\$\$500,000,000	After Exercise	1,496,052,725		,052,725 After Exercise	44,576,136

Outstanding Warrants/TSRs

3

Α΄ Α΄ Α΄ Α΄

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

A.A.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Name : Claire Tham

Assistant Secretary

Authorised Signature :
Date :

August 17, 2005

Enclosures

Designation

A copy of the Return of Allotment filed with the Registrar of Companies.

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

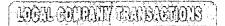
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Subscription Price (1)	Value of Shares Exercised (2)	Remarks
\$10.40	\$196,768.00	
Total value of shares		
exercised =	\$196,768.00	
	\$10.40 Total value of shares	\$10.40 \$196,768.00 Total value of shares

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

R	eturn	of	ΔΙ	lotment	of	Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
Company Type					
Please click on appro	opriate button :			•	
company is listedcompany is an urcompany is a priv	nlisted public co	_			
Power under Section The directors have of the approval of the of general meeting to its shares.	btained company in @ `	Yes	ct *		
Resolution Made * You are only required to fill ssue shares.	in this section if the	directors are not giv	ren the power under S	ection 161 of the (Companies Act to
Registration No. :	199901152M	1			•
Company Name :	DBS GROUP	HOLDINGS LT	D		
Nature of Meeting: *	Directors				
Place of Meeting: *		•			
	· · · · · · · · · · · · · · · · · · ·				
				Maria H. Colores C. F.	
Date of Meeting: *	[(0	dd/mm/yyyy)			
Resolution Type: *	Director's				
Description : * (max 2000 characters)					
	1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	· vii vienia daras ando reconium.	no, ne rendra acta .		
Attachment: * (copy of resolution)					
Note: Uploaded file name wll be changed by suffixing time- stamp with the actual file name as	•	Browse			
filenameyyyyMMddmmsstt	:				

Maximum File Size: 2048 KB

Persons signing the resolution	
Please indicate the directors/ secretaries who signed the resolution :	
☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI ☐ 740202053 / FRANK WONG KWONG SHING ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0047567Z / SUPPIAH DHANABALAN ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S1786987F / CLAIRE THAM LI MEI ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG	
S2622983I / JEANNIE HUI	
Z1557926 / NARAYANA MURTHY Please enter names of other corporate representatives who signed the resolution, if applicable:	
Declaration	
I WONNETER SIEW WAN Professional hody/service bureau declare the information	

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



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HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

For a consideration other than cash Share Capital / Allottees <u>Particulars</u>

List of **Shareholders** after the **Allotment**

Summary of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

18920

Amount paid or due and payable on each share

payable on each share:

paid: 1

due and payable: 0

Amount of premium paid or

9.40

Reset

Back

Save

Delete Issued Share



HOME

LOGOUT

COOPLEASTANT TRANSPORTED

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Ahare Crofest ។ នៅក្រុមនេះ មាននៅ សេសការ <u>List of</u>
Shareholders
after the
allotment

Shareholder Category

Summerny of Charles

To Add Allottee

Add

List of Allottees and their particulars Identification No./Registration Name No.

<u>E977933(0)</u>	LIN HON WING	Individual
S1795268D	WONG YOKE LIN, MAY	Individual
<u>\$2535668C</u>	NGEW SENG POH	Individual
S6885209I	YIP KOK WAH	Individual



TO THE THE	

HOME	LOGOUT
HOME	LUGUUI

Submit

Please fill in the following information. Fields marked $\ensuremath{^{*}}$ must be completed.

Resolution / **Declaration**

Share payable in

For a consideartion other than cash Share Capins 1 Allottice Pardeuters

List of **Shareholders** after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individu	al:	
Shareholder Category:	Individual	
Identification No.:	S6885209I Retrieve Details	
Identification Type:	NRIC .	
Name : *	YIP KOK WAH	National Property of the Parket of the Parke
Nationality:	SINGAPORE P.R. (300)	
Mobile No :		
Occupation:		معت
Email Address :		
Address Type: *	€ Local← Foreign	
Local Address (* if Address Typ	pe is Local Address)	
Postal Code	: 238275 Retrieve Address	
Block/House No.	: 207 -	
Street Name	: RIVER VALLEY ROAD	
Unit	: # 07 - 62	•
Building/Estate Name	:	
Foreign Address (· if Address	Type is Foreign Address)	
Address	:	
		

Shareholder Category:	Company / Foreign Branch Search	
Registration No. :	Retrieve Details	
Name:		
Address Type :		
Local Address (* if Address Typ	e is Local Address)	
Postal Code :		
Block/House No. :		
Street Name :		
Unit :	# -	
Building/Estate Name :		
Foreign Address (* if Address	Type is Foreign Address)	
Address		
Details of Shares Allotte	$oldsymbol{d}$ $^{\infty}$ Please read instructions carefully before entering.	
Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.		
Group of Share that is co-o (Share Group)	wned:	
If share(s) is/are co-owned, only <u>on</u> subsequent allottees in box (b) and	\underline{e} allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.	
a) Nominal Value per Share		
b) No. of shares allotted :	11520	
c) Class of shares allotted :	Ordinary	
d) Currency :	SINGAPORE DOLLAR (099)	
e) Date of allotment :	17/08/2005 (dd/mm/yyyy)	
	Save Reset Back	



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HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideartion other than cash

Ehary Captiol / Allectees Paradomatic

List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual:

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is an Individu	al:
Shareholder Category:	Individual
Identification No. :	S1795268D Retrieve Details
Identification Type : *	NRIC 🔽
Name: *	WONG YOKE LIN, MAY
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation:	
Email Address :	
Address Type : "	€ Local← Foreign
Local Address (* if Address Ty	pe is Local Address)
Postal Code	: 529774 Retriève Address
Block/House No.	: 57 ▼
Street Name	: TAMPINES AVENUE 1
Unit	: # 05 - 01
Building/Estate Name	: TROPICA, THE
Foreign Address (* if Address	Type is Foreign Address)
Address	

If Allottee is NOT an Individual:

Shareholder Category :	Company / Foreign Branch Search
Registration No. :	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name:	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Note: If any share or shares is/are	Please read instructions carefully before entering. co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the context of the same alphabet in the box for every allottee in the same group. Skip
this box if share(s) are owned by onl Group of Share that is co-ov	
(Share Group)	market of the state of the stat
If share(s) is/are co-owned, only <u>one</u> subsequent allottees in box (b) and l	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	1
b) No. of shares allotted :	1000
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e).Date of allotment :	17/08/2005 (dd/mm/yyyy)
	Save Reset Back



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HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Lephon / Withdrey Medical de <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individual:

Shareholder Category:	Individual
Identification No.:	E977933(0) Retrieve Details
Identification Type : *	PASSPORT/ OTHERS 🔽
Name: *	LIN HON WING
Nationality : *	HONG KONG RESIDENT (332)
Mobile No :	
Occupation:	
Email Address :	
Address Type: *	C Local● Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit:	#
Building/Estate Name :	
Foreign Address (if Address T	ype is Foreign Address)
Address:	FLAT G, 24/F TOWER 8, YEE KING COURT, SOUTH HORIZONS,
	APLEICHAU, HONG KONG

Shareholder Category : Company /	Foreign Branch Search
Registration No. :	Retrieve Details
Name:	•
Address Type :	
Local Address (* if Address Type is Local Addre	ess)
Postal Code :	
Block/House No. :	×
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	Address)
Address :	
Details of Shares Allotted * Please read	l instructions carefully before entering.
Note: If any share or shares is/are co-owned by 2	or more persons, please assign an alphabe <u>e.g. A</u> to denote the me alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	· ·
If share(s) is/are co-owned, only <u>one</u> allottee is to subsequent allottees in box (b) and leave blank for	enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for rest of the items.
a) Nominal Value per Share :	
b) No. of shares allotted :	3000
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099) ▼
e) Date of allotment :	17/08/2005 (dd/mm/yyyy)
Save	Reset Back



1	- remarks	The street of the	والمنطل المراولون والمتامين	المحموس ويتحافونا ومتكليكية والمراكبة والمتحافظ والماجه	
	(F a E - 7.1)	当遇到!#	1.016	MINIMULE	
	H. B. P. P. T. B. B.	1923	CHOTEN ISS. THE	BACAL BUILDING SEEDS AND THE	

HOME	LOGOUT

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Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Adulthas Foldensie <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. :	S2535668C Retrieve Details
Identification Type : =	NRIC 🔽
Name: *	NGEW SENG POH
Nationality: *	SINGAPORE P.R. (300)
Mobile No :	
Occupation :	
Email Address :	
Address Type:	€ Local← Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	730111 Retrieve Address
Block/House No. :	111 🔽
Street Name :	WOODLANDS STREET 13
Unit :	# 06 - 84
Building/Estate Name :	
Foreign Address (~ if Address T	ype is Foreign Address)
Address :	

Shareholder Category :	Company / Foreign Branch Search
Registration No. :	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Note : If any share or shares is/are	Please read instructions carefully before entering. co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip ally one person.
Group of Share that is co-or (Share Group)	wned:
• •	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	3400
c) Class of shares allotted :	Ordinary -
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	17/08/2005 (dd/mm/yyyy)
	Save Reset Back

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HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars**

List of Shareholders after the allotment

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496052725.00 86084215.00

0.00

Amount of Paid-up Share

1496052725.00 86084215.00 0.00

Capital:



AMMANIA

Payment Application

If for any reason you do not see the "Payment Acknowledgement" some in your screen hangs, please check the status of your transaction and your payment from the "Englisy On Transaction Lodgement" service available BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

17/08/2005

Submit-

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMEUT3

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001362539A

Transaction No. Company Registration No.

C050410708 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001362539A

Date/Time: 17/08/2005 12:18

No

Transaction : C050410708

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD **6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00	
		Total (S\$) :		10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$839.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

L DOVEL	1 1000117
I HOME	I LOGOUT
11011-	2000

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 5,330 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	lssued and p	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	Outstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares#	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000	Before Exercise Add Exercise After Exercise	1,496,052,725 5,330 1,496,058,055	,496,052,725 1,496,052,725 Before Exercis 5,330 Less Exercise 496,058,055 After Exercise	1,496,052,725 1,496,052,725 Before Exercise 5,330 5,330 Less Exercise 1,496,058,055 After Exercise	44,576,136 (5,330) 44,570,806

Outstanding Warrants/TSRs

.. Y.

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

N.A.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Claire Tham

Assistant Secretary

Designation

Authorised Signature

Date

August 17, 2005

Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

Confirmation of despatch of share certificates.

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

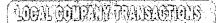
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,330	\$14.73	\$78,510.90	
	Total value of shares		
5,330	exercised =	\$78,510.90	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed. List of For a **Share Shareholders** Shares payable Summary Capital/Allottees Resolution/Declaration consideration in cash after the of Capital other than cash **Particulars** allotment **Company Type** Please click on appropriate button: © company is listed on the securities exchange Ocompany is an unlisted public company Ocompany is a private company Power under Section 161 of the Companies Act * The directors have obtained the approval of the company in **②**Yes general meeting to issue \bigcirc No shares. **Resolution Made** * You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Nature of Meeting: * Directors Place of Meeting: * Date of Meeting: * (dd/mm/yyyy) Resolution Type: * Director's Description: * (max 2000 characters) Attachment: * (copy of resolution) Uploaded file name wll be Browse.. changed by suffixing timestamp with the actual file

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Persons signing	the resolution	
Please indicate th	e directors/ secretaries who signed the resolution :	
□112914204 / J	OHN A. ROSS	
□701913934 / J	ACKSON P. TAI	
☐ 740202053 / F	FRANK WONG KWONG SHING	
□HA9016000 / L	LEUNG CHUN YING	
□S0016173Z / H	KOH BOON HWEE	
□S0040556F/	GOH GEOK LING	
□S0047567Z / S	SUPPIAH DHANABALAN	
□S0114104Z / H	HENG LEE CHENG	
S0234644C / H	KWA CHONG SENG	
S0820599Z / A	ANG KONG HUA	
S1462421Z / F	PETER ONG BOON KWEE	
☐ S1786987F / C	CLAIRE THAM LI MEI	
□S2549567E / \	WONG NGIT LIONG @ WONG GEOK KIONG	
□S2622983I / J	EANNIE HUI	
☐ Z1557926./ NA	ARAYANA MURTHY	
Please enter		
names of other		
corporate representatives		1
who signed the	tr:	! ! !
resolution, if		
applicable:		

Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



	PRAISMETOLS -

HOME	LOGOUT

R	eturn	of	Alla	tment	of	Shares	ì
---	-------	----	------	-------	----	--------	---

Submit

Please fill in the following information. Fields marked + must be completed.

Resolution / Declaration

For a consideration other than cash Share Capital / Allottees **Particulars**

List of Shareholders after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5330

Amount paid or due and payable on each share

paid: 1

Save

due and payable: 0

13.73

Amount of premium paid or

payable on each share:

Delete Issued Share

Reset

Back



LOCAL COLLECTION STANDAGEROUS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked # must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Share Stylia La Albarette Facility <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Suramory of Sugiced

To Add Allottee

Ådd

List of Allottees and their particulars Identification No./Registration Name No.

E915284(2) S1589993Z

S6885209I

HO CHUN HUNG

CHONG MONG TING YIP KOK WAH **Shareholder Category**

Individual Individual

Individual



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THE REPORT OF THE PARTY OF THE	*************************************	

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash For a consideartion other than cash

State Capita / Calcres a Station no <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

1	Pa	rti	cn	lars	Ωf	ΔΙ	Int	tee
	- 0	1 61	L U	1813	v.	\sim	101	LEC

Please	indicate	whether	the allottee	is an	Individual	:	×
--------	----------	---------	--------------	-------	------------	---	---

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individu	al:
Shareholder Category :	Individual
Identification No. :	S6885209I Retrieve Details
Identification Type :	NRIC
Name: *	YIP KOK WAH
Nationality: *	SINGAPORE P.R. (300)
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	€ Local← Foreign
Local Address (* if Address Typ	pe is Local Address)
Postal Code	238275 Retrieve Address
Block/House No.	: 207 ▼
Street Name	RIVER VALLEY ROAD
Unit	: # 07 - 62
Building/Estate Name	;
Foreign Address (* if Address	Type is Foreign Address)
Address	

Shareholder Category :	Company / Foreign Branch Search
Registration No. :	Retrieve Details
Name:	*
Address Type :	v. ·
Local Address (% if Address Typ	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	Type is Foreign Address)
Address :	
Details of Shares Allotte	$oldsymbol{d}$ * Please read instructions carefully before entering.
	co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the ox. Enter the same alphabet in the box for every allottee in the same group. Skip one person.
Group of Share that is co-o (Share Group)	wned:
If share(s) is/are co-owned, only <u>on</u> subsequent allottees in box (b) and	\underline{e} allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	1480
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	17/08/2005 (dd/mm/yyyy)
	Save Reset Back

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	420000 DO	CONTRACTOR STREET	ELECTRONIAL STATES	
	STILL BEYORD	- FED-841 E RAN B 6	TH 8/4 /8/3/3/15/5/14/1/4/3/	
	A	PARTITION DE	-P444491418850026551547414P	
	فسيطنأ الباقيس كفيد المسدد	The Control of the Co	ورادو المتعارض والمتعارض و	٠

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capilly / Allorieus Particulate <u>List of</u> Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Postal Code is required.

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individual:

Shareholder Category:	Individual	
Identification No. :	S1589993Z Retrieve Details	
Identification Type:	NRIC 🔻	
Name: *	CHONG MONG TING	
Nationality: *	SINGAPOREAN (301)	Ť
Mobile No :		
Occupation:		
Email Address :		
Address Type :	C Local Foreign	
Local Address (* if Address Type	e is Local Address)	
Postal Code :	Retrieve Address	
Block/House No. :		
Street Name :		
Unit :	# - - - - - - - - -	
Building/Estate Name :		
Foreign Address (* if Address T	ype is Foreign Address)	
Address :	6E TOWER ONE, ROBINSON PLACE, 70 ROBINSON ROAD	
	MID LEVEL, HONG KONG	

Shareholder Category:	Company / Foreign Branch Search
Registration No. :	Retrieve Details
Name:	·
Address Type :	
Local Address (* if Address Typ	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	·
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address 1	Type is Foreign Address)
Address	
Note: If any share or shares is/are Group and enter the same in the bo	d ** Please read instructions carefully before entering. co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the. bx. Enter the same alphabet in the box for every allottee in the same group. Skip
this box if share(s) are owned by or Group of Share that is co-o (Share Group)	
• •	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	2850
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	17/08/2005 (dd/mm/yyyy)
	Save Reset Back



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HOME	LOGOUT	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Stage Orpics .
And or :
Unrited:5:

<u>List of</u> <u>Shareholders</u> <u>after the</u> allotment

Summary of Capital

P	art	ici	ıla	rs	οf	ΔΙ	lo:	tte	e

Please indicate whether the allottee is an Individual:

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

Shareholder Category: *	Individual	
Identification No. :	E915284(2) Retrieve Details	
Identification Type:	PASSPORT/ OTHERS 🔽	
Name: *	HO CHUN HUNG	
Nationality: *	HONG KONG RESIDENT (332)	Ţ
Mobile No :	A contract of the contract of	
Occupation :		
Email Address :		
Address Type:	C Local Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	Retrieve Address	
Block/House No. :		
Street Name :		
Unit :	# - -	
Building/Estate Name :		
Foreign Address (* if Address T	Type is Foreign Address)	
Address:	FLAT A, 1/F BLOCK 9 PRISTINE VILLA	,
	SHATIN, HONG KONG	

Shareholder Category : Company / F	oreign Branch Search
Registration No. :	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Addres	es)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign A	ddress)
Address:	
Details of Shares Allotted & Please read	
Note: If any share or shares is/are co-owned by 2 of	or more persons, please assign an alphabe <u>e.g. A</u> to denote the need the second of the
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to er subsequent allottees in box (b) and leave blank for r	nter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	1000
c) Class of shares allotted :	Ordinary -
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	17/08/2005 (dd/mm/yyyy)
Save	Reset Back



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees **Particulars**

List of Shareholders after the allotment

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496058055.00 86084215.00

0.00

Amount of Paid-up Share

1496058055.00 86084215.00

0.00

Capital:



- PONING

Payment Application

If for any reason, you do not see the "Payment Acknowledgement" someony our screen hangs, piezee check the status of your transaction and your payment from the "Enguing On Transaction Lodgement" service available of Bizfile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

17/08/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001362583A

Transaction No. Company Registration No.

C050410751 199901152M

PARAMENTS

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001362583A

Date/Time: 17/08/2005 12:34

No

Transaction : C050410751

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
* Control of		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$829.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



August 18, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

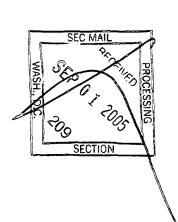
We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yyonne Lee Bank Executive (65) 6878 8841

encs



DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 6,200 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

utstanding Shares		44,570,806 (6,200) 44,564,606
Options Granted & Outstanding Shares		58,055 Before Exercise 6,200 Less Exercise 64,255 After Exercise
	\$	1,496,058,055
Issued and paid-up ordinary share capital	Shares	1,496,058,055 6,200 1,496,064,255
Issued and p		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security	:	Ordinary Shares Preference Shares* Preference Shares#

Outstanding Warrants/TSRs ω

Κ Κ Κ Κ

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Claire Tham Name

Assistant Secretary

Designation

Authorised Signature

August 18, 2005

Date

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- (unless the additional listics fee payable is covered in the previous payment) Cheque for \$\$2,000 being payment of the additional listing fee for the new payment of the

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares





ESOS SCHEDULE

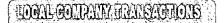
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,200	\$12.27	\$76,074.00	
6,200	Total value of shares exercised =	\$76,074.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked # must be completed.

Shares payable

For a other than cash

<u>Share</u> consideration Capital/Allottees <u>Particulars</u>

List of Shareholders after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the

approval of the company in

Yes

general meeting to issue

○ No

shares.

Resolution Made

¹ You are only required to fill to issue shares.	in this section if the directors are not given the power under Section 161 of the Companies Act
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting:	Directors 🔽
Place of Meeting:	
Date of Meeting:	(dd/mm/yyyy)
Resolution Type:	Director's 🖃
Description : (max 2000 characters)	
Attachment: (copy of resolution)	
Note: Uploaded file name wil be changed by suffixing time- stamp with the actual file	Browse
name as filenameyyyyMMddmmssti	(Click 'Browse' to select file for attachment)
THE HALLEY Y Y Y THE WALLINGS CO	

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

□ 701913934 / JACKSON P. TAI

T 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

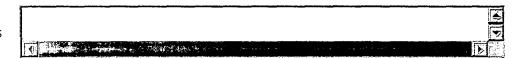
☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



Reset



ACCOUNTAIN ASSESSED IN

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** Share payable in <u>cash</u>

For a consideration other than cash Share to how ? ক্রান্ত্রালয় এক Papriostato

List of Shareholders after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars

Identification No./Registration Name

No. C549203(1)

CHAN KWOK PO

LEUNG YU HUNG LAWRENCE

D671208(9) G006983(2)

LAU KWOK MING PAUL

Shareholder Category

Individual

Individual

Individual





HOME LOGOUT

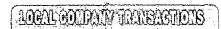
Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\mbox{*}$ must be completed. List of Share Capital / For a Thomas assessite in **Shareholders** Summary Resolution / consideration <u>Allottees</u> after the of Capital Declaration 11254 **Particulars** other than cash <u> Allotment</u> **Authorised Capital** Nominal Value Amount Currency per Share **SINGAPORE** Authorised Capital: 5000000000 DOLLAR (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Others Class of Shares: Ordinary Preference 6200 Number of shares: Amount paid or due and payable on each share paid: 1 due and payable: 0 Amount of premium paid or payable on each share:

Save	Delete Issued Share	Reset	Back





HOME	•	LO	GOUT

Submit

Please fill in the following information. Fields marked $\mbox{\tt\#}$ must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Shore Capital / Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

D۵	rti	cul	lars	Ωf	ΔI	lott	66
-			7		-		

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is NOT an Individual:

Il Allottee is all Illulvidue	41 1
Shareholder Category: *	Individual
Identification No. : *	C549203(1) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS 🔽
Name: *	CHAN KWOK PO
Nationality: *	HONG KONG RESIDENT (332)
Mobile No :	Sec. No. 1 Visit of Pass Angul Min Allega Mark (pr
Occupation:	
Email Address :	
Address Type : "	C Local● Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	•
Foreign Address (* if Address T	ype is Foreign Address)
Address	FLAT F, 30/F, TOWER 3, CENTRAL PARK
	WEST KOWLOON, HONG KONG

	Surface and American Street Control of the Control
Shareholder Category : Company / F	oreign Branch Search
Registration No.:	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Addres	es)
Postal Code :	
Block/House No. :	<i>→</i>
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign A	ddress)
Address:	
• .	
Details of Shares Allotted * Please read	instructions carefully before entering.
	r more persons, please assign an alphabet <u>e.g.</u> Ato denote the ne alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is to ensubsequent allottees in box (b) and leave blank for	nter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	2000
c) Class of shares allotted :	Ordinary 🔽
d) Currency:	SINGAPORE DOLLAR (099)
e) Date of allotment :	18/08/2005 (dd/mm/yyyy)
Save	Reset Back



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HOME	LOGOUT

Submit -

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in

For a consideartion other than cash

Share Capital / Allottose Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

Shareholder Category: *	Individual
Identification No.:	G006983(2) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS 🕶
Name: **	LAU KWOK MING PAUL
Nationality: *	HONG KONG RESIDENT (332)
Mobile No :	Andrea and the second distance of the second
Occupation:	June Statement of the Control of the
Email Address :	
Address Type :	⊂ Local © Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	:
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address	Type is Foreign Address)
Address	23A TOWER ONE, HILLVILLE TERRACE,
	28 TIN KWONG ROAD, TOKWAWAN, HONG KONG

Shareholder Category: *	Company / Foreign Branch
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Typ	e is Local Address)
Postal Code :	:
Block/House No.	
Street Name	:
Unit	: # -
Building/Estate Name	
Foreign Address (* if Address	Type is Foreign Address)
Address	:
Details of Shares Allotte	$oldsymbol{d}$ $*$ Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the bx. Enter the same alphabet in the box for every allottee in the same group. Skip only one person.
Group of Share that is co-o (Share Group)	wned:
If share(s) is/are co-owned, only on subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	1
b) No. of shares allotted :	1200
c) Class of shares allotted :	Ordinary 💽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	18/08/2005 (dd/mm/yyyy)
	Save Reset Back



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	STREET AT BI	1 MAR 2 E 3 B	1,3 12 12 4 2	CT 736.44 "R"	1 1 1 1 1 1 1 1 1 1 1	136 7
	10.5 10.0 10.0	. 12101 1 1: 1	we "OL BUILD I	11. 12. 12. 12. 1	********	5 Page 3 .
ي دوا		T 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Disc # 3 1-25 1	PER TOTAL TOTAL	R. L. L. L. L. L.	11.
			A. A	A COLOR AND THE STATE OF	ALC ARE IN THE REAL PROPERTY.	

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

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_			~	-	.,.	~ 1			

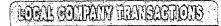
Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

Shareholder Category: *	Individual
Identification No. : *	D671208(9) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS 🔀
Name: *	LEUNG YU HUNG LAWRENCE
Nationality: *	HONG KONG RESIDENT (332)
Mobile No :	The state of the s
Occupation :	
Email Address :	
Address Type :	C Local Foreign
Local Address (* if Address Typ	pe is Local Address)
Postal Code	: Rétriéve Address
Block/House No.	
Street Name	:
Unit	: #
Building/Estate Name	:
Foreign Address (* if Address	Type is Foreign Address)
Address	: FLAT A, 9/F, WILTON PLACE
	18 PARK ROAD, MID LEVELS, HONG KONG

Shareholder Category: *	Company / Foreign Branch Search
Registration No. :	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Typ	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
. Unit :	# -
Building/Estate Name :	
Foreign Address (" if Address T	ype is Foreign Address)
Address :	
Note: If any share or shares is/are	* Please read instructions carefully before entering. coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the ex. Enter the same alphabet in the box for every allottee in the same group. Skip one person.
Group of Share that is co-o (Share Group)	wned:
If share(s) is/are co-owned, only on subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	3000
c) Class of shares allotted :	Ordinary 🕎
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	18/08/2005 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees **Particulars**

List of <u>Shareholders</u> after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

5000000000.00

Capital:

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496064255.00 86084215.00

Amount of Paid-up Share

Capital:

1496064255.00 86084215.00

0.00

0.00



PARTITION

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the Bizfile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

18/08/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001364059A

PRIMINIE

Transaction No.

Company Registration No.

C050412093

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001364059A

Date/Time: 18/08/2005 09:41

No

Transaction : C050412093

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00	
		Total (S\$):		10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 799.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 15,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

۲i

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	Outstanding Shares
	value	Capital		Shares	\$		
•							
Ordinary Shares	S\$1.00	8\$4,000,000,000	Before Exercise	1,496,064,255	1,496,064,255	1,496,064,255 Before Exercise	44,564,606
Preference Shares*	S\$1.00	8\$500,000,000	Add Exercise	15,000	15,000	15,000 Less Exercise	(15,000)
Preference Shares #	S\$1.00	8\$500,000,000	After Exercise	1,496,079,255	1,49	After Exercise	44,549,606
	,						

Outstanding Warrants/TSRs છ

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ä Ä Z Z

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Claire Tham Name

Authorised Signature Date Assistant Secretary Designation

August 18, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

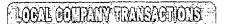
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
15,000	\$10.40	\$156,000.00	
15,000	Total value of shares exercised =	\$156,000.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the approval of the company in

Yes general meeting to issue ⊂ No

shares.

Resolution Made

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No	o. :	199901152N	1
registration in	<i>-</i>	100001101	1

DBS GROUP HOLDINGS LTD Company Name:

Nature of Meeting: Directors ▼

Place of Meeting:

Date of Meeting: (dd/mm/yyyy)

Director's 🔻 Resolution Type:

Description: * (max 2000 characters)

Attachment: (copy of resolution)

name as

Note: Uploaded file name wll be changed by suffixing timestamp with the actual file

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

☐ 112914204 / JOHN A. ROSS

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

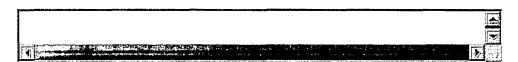
☐ S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

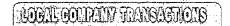


Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







Amount of premium paid or payable on each share:

HOME	LOGOUT

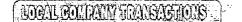
Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed. List of Share Capital / For a Resolution / Chare asymptote in **Shareholders** Summary consideration **Allottees** Declaration DART. <u>after the</u> of Capital **Particulars** other than cash **Allotment Authorised Capital** Nominal Value Amount Currency per Share **SINGAPORE** 5000000000 Authorised Capital: 1 DOLLAR (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Class of Shares: Ordinary Preference Others 15000 Number of shares: Amount paid or due and payable on each share paid: 1 due and payable: 0

Save	Delete Issued Share	Reset	Back
4.	In the second se	The state of the s	Laine Line Line





HOME

LOGOUT

Return of Allotment of Shares

Submit'

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees Particulars

List of Shareholders after the allotment

Shareholder Category

Summary of Capital

To Add Allottee

Add

List of Allottees and their particulars

Identification

No./Registration Name

No.

CHARLES DAVID SCOTT DEVESON

Individual

705202729 G006983(2)

LAU KWOK MING PAUL

Individual

K440915

M.L. AYUTH JAYANT

Individual

S6860876G

ALEX BART BOK

Individual





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allastees As rticulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

If Allottee is an Individu	iai :	
Shareholder Category: *	Individual	
Identification No.: *	S6860876G Retrieve Details	
Identification Type: *	NRIC	
Name: *	ALEX BART BOK	
Nationality: *	SINGAPORE P.R. (300)	Ø
Mobile No :	97528080	
Occupation :		
Email Address :	ALEXBOK@DBS.COM	
Address Type :	• Local C Foreign	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: 068809 Rétrieve Address	
Block/House No.	: 6 7	
Street Name	: SHENTON WAY	
Unit	: # 28 - 01	
Building/Estate Name	: DBS BUILDING	
Foreign Address (* if Address	Type is Foreign Address)	
Address		

Shareholder Category:	Company / F	oreign Branch 🔽 Search
Registration No. : -		Retrieve Details
Name:		
Address Type :		
Local Address (* if Address Typ	e is Local Addres	5)
Postal Code :		
Block/House No. :	:	
Street Name	:	
Unit :	; # -	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Ad	ddress)
Address	:	
Data the of Okassa Allaska	.	
		nstructions carefully before entering. more persons, please assign an alphabet <u>e.g. A</u> to denote the
	ox. Enter the sam	e alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-o (Share Group)	wned:	
		ter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share	e :	1
b) No. of shares allotted :		4000
c) Class of shares allotted :		Ordinary 🕞
d) Currency :		SINGAPORE DOLLAR (099)
e) Date of allotment :		18/08/2005 (dd/mm/yyyy)
	Save	Reset Back



r	-					~
	nam	ATTE	MILLE	MMQ.	GIOIS.	
	جلبتابات	للشلاث				

_		
	HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Particulars of Allottee

Edentification No. is invalid.

Please indicate whether the allottee is an Individual: *

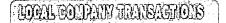
- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : *	705202729 Retrieve Details
Identification Type: *	PASSPORT/ OTHERS ▼
Name: *	CHARLES DAVID SCOTT DEVESON
Nationality: *	BRITISH, UNITED KINGDOM (110)
Mobile No :	
Occupation:	
Email Address :	
Address Type :	€ Local← Foreign
Local Address (# if Address Typ	pe is Local Address)
Postal Code	Retrieve Address
Block/House No.	: 5 🔽
Street Name	ST. MARGARET'S ROAD
Unit	: #
Building/Estate Name	:
Foreign Address (* if Address	Type is Foreign Address)
Address	

Shareholder Category: *	Company / Foreign Branch			
Registration No. :	Retrieve Details			
Name:				
Address Type :				
Local Address (* if Address Type is Local Address)				
Postal Code :				
Block/House No. :				
Street Name:				
Unit : # -				
Building/Estate Name :				
Foreign Address (** if Address T	ype is Foreign Address)			
Address :				
Dotails of Shares Allotter	* Places road instructions carefully before entering			
Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.				
Group of Share that is co-or (Share Group)	wned:			
If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.				
a) Nominal Value per Share	:			
b) No. of shares allotted :	8000			
c) Class of shares allotted :	Ordinary 🔀			
d) Currency :	SINGAPORE DOLLAR (099)			
e) Date of allotment :	18/08/2005 (dd/mm/yyyy)			
	Save Reset Back			





HOME	LOGOUT
	

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Farticulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No. :	K440915 Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS 💽	
Name : *	M.L. AYUTH JAYANT	
Nationality: *	THAI (306)	
Mobile No :		
Occupation:		
Email Address :		
Address Type:	⊂ Local ● Foreign	
Local Address (* if Address Type is Local Address)		
Postal Code : Retrieve Address		
Block/House No. :		
Street Name		
Unit :	# - - - - - - - - -	
Building/Estate Name		
Foreign Address (* if Address Type is Foreign Address)		
Address	243/119 LADPRAO 87 WANG THONG LANG, BANGKOK 10310	
	THAILAND	

Shareholder Category: *	Company / Foreign Branch Search	
Registration No.: *	Retrieve Details	
Name :	` .	
Address Type :	şisə.	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :		
Block/House No. :		
Street Name :		
Unit : # -		
Building/Estate Name :		
Foreign Address (* if Address 1	ype is Foreign Address)	
Address :		
Note: If any share or shares is/are Group and enter the same in the bo	# Please read instructions carefully before entering. coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the exx. Enter the same alphabet in the box for every allottee in the same group. Skip	
this box if share(s) are owned by or Group of Share that is co-o (Share Group)		
If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.		
a) Nominal Value per Share	1	
b) No. of shares allotted :	1500	
c) Class of shares allotted :	Ordinary 💽	
d) Currency :	SINGAPORE DOLLAR (099)	
e) Date of allotment :	18/08/2005 (dd/mm/yyyy)	
	Save Reset Back	



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HOME	LOGOUT

Submit

Please fill in the following information. Fields marked $\mbox{\em *}$ must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Sharo Casita: / Allottees Portfoulors <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : *	G006983(2) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS ▼
Name:	LAU KWOK MING PAUL
Nationality: *	HONG KONG RESIDENT (332)
Mobile No :	The state of the s
Occupation :	
Email Address :	The second secon
Address Type : *	← Local ● Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	# - - - - - - - - -
Building/Estate Name :	
Foreign Address (" if Address T	ype is Foreign Address)
Address :	23A TOWER ONE, HILLVILLE TERRACE,
	28 TIN KWONG ROAD, TOKWAWAN, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category : *	Company / E	oroign Pranch	Search	
	Company / Fo	oreign Branch	Search	
Registration No. :	and American executable consists and the second	Retrieve Details		
Name :				
Address Type :				
Local Address (* if Address Type	e is Local Address	5)		
Postal Code :				
Block/House No. :				
Street Name :				
Unit :	# -			
Building/Estate Name :				
Foreign Address (* if Address T	ype is Foreign Ac	ddress)		
Address :				
Details of Shares Allotted	* Please read in	nstructions carefully before	entering.	
Note: If any share or shares is/are Group and enter the same in the bot this box if share(s) are owned by on	x. Enter the sam			p
Group of Share that is co-ov (Share Group)	wned:	4		
If share(s) is/are co-owned, only \underline{one} subsequent allottees in box (b) and	allottee is to en leave blank for r	ter details in (a) , (b) , (c) , $(est of the items.)$	d) and (e). Enter "0" (zero) for	
a) Nominal Value per Share	:	1		
b) No. of shares allotted :		1500		
c) Class of shares allotted :		Ordinary 🔽		
d) Currency :		SINGAPORE DOLLAR (099)	[∵
e) Date of allotment :		18/08/2005 (dd/mm/	уууу)	
	Save	Reset Back		



HOME

LOGOUT

EQUESTION TRANSPORTED

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars**

List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

5000000000.00

Capital: Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496079255.00 86084215.00

0.00

Amount of Paid-up Share

1496079255.00 86084215.00

0.00

Capital:





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hange, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Romenage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

○ Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

18/08/2005

Submit

Cancel.

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001364125A

Transaction No. Company Registration No.

C050412168 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt:



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001364125A

Date/Time: 18/08/2005 10:03

No

Transaction : C050412168

Agency

; RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
-		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 789.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 3,800 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	Outstanding Shares
	value	Capital		Shares	\$;	
Ordinary Shares	S\$1.00	\$\$4,000,000,000	Before Exercise	1,496,079,255	1,496,079,255	1,496,079,255 1,496,079,255 Before Exercise	44,549,606
Preference Shares*	S\$1.00	S\$500,000,000	Add Exercise	3,800	3,800	3,800 Less Exercise	(3,800)
Preference Shares #	S\$1.00	S\$500,000,000	After Exercise	1,496,083,055	,496,083,055 1,496,083,055 After Exercise	After Exercise	44,545,806

Outstanding Warrants/TSRs

4. 4 Z. Z

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ą. A. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Claire Tham

Assistant Secretary

Date

Authorised Signature

. August 18, 2005

Designation Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

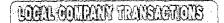
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,800	\$14.73	\$55,974.00	
	Total value of shares		
3,800	exercised =	\$55,974.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

mattern to fateway.

Shares payable in cash

other than cash

Share consideration Capital/Allottees <u>Particulars</u>

List of **Shareholders** after the allotment

Summary of Capital

Record saved budgessfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the

approval of the company in

Yes

general meeting to issue

○ No

shares.

Resolution Made

: \	ou are only required to	o fill in this sectio	n if the directors	are not given	the power un	der Section 161	of the Compa	nies Act
tο	issue shares							

_			
$D \triangle$	auctr	ation	NO
\neg	uisti	auon	110.

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting:

Directors 🕶

Place of Meeting:

(dd/mm/yyyy)

Date of Meeting:

Director's 🔽 Resolution Type:

Description: (max 2000 characters)

Attachment: (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 740202053 / FRANK WONG KWONG SHING

□ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

□ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

□ S0114104Z / HENG LEE CHENG

□ S0234644C / KWA CHONG SENG

☐ S0820599Z / ANG KONG HUA

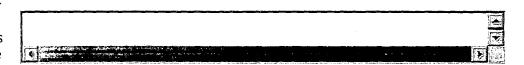
□ S1462421Z / PETER ONG BOON KWEE

☐ S1786987F / CLAIRE THAM LI MEI

□ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

□ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

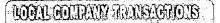


Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME	LOGOUT

Amount of premium paid or

payable on each share:

Submit.

Summary

of Capital

Please fill in the following information. Fields marked # must be completed.

13.73

List of Share Capital / For a ni əldəyap ən vi.. Resolution / **Shareholders** consideration **Allottees Declaration** េខខេត after the other than cash **Particulars** <u>Allotment</u> **Authorised Capital** Nominal Value Amount Currency per Share SINGAPORE 5000000000 Authorised Capital: 1 DOLLAR (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Class of Shares: Ordinary Preference Others Number of shares: 3800 Amount paid or due and payable on each share paid: 1 due and payable: 0

Save	Delete Issued Share	Reset	Back





HOME LOGOUT

Return of Allotment of Shares

Submit_

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash and Bereit Bereit field in i devocs indicu.am

List of Shareholders after the allotment

Summary of Capital

To Add Allottee

Add

List of Allottees and their particulars Identification No./Registration Name

Shareholder Category

No.

S2539413E

KEH LEONG KEE @ KEH SIONG KEE Individual



foi a ma	7 . 7	*****	17.2 12 :	3 11 ° M.	KL	77 F 8 F 1	15.4
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Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottens Parliculors List of Shareholders after the allotment

Summary of Capital

D	art	ici	دا،	rc	Ωf	ΔI	Int	tee	
2	ail	いしし	ua	13	U	~!	いひも	にせせ	

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No. : *	S2539413E Retrieve Details	
Identification Type: *	NRIC	
Name: *	Keh Leong Kee @ Keh Siong Kee	***************************************
Nationality: *	SINGAPOREAN (301)	
Mobile No :		
Occupation :		Printing
Email Address :		· · · · · · · · · · · · · · · · · · ·
Address Type : *	€ Local○ Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	118571 Retrieve Address	
Block/House No. :	200 🔽	
Street Name :	PASIR PANJANG ROAD	
Unit :	# 02 - 06	
Building/Estate Name :		
Foreign Address (* if Address 7	Type is Foreign Address)	
Address		
		1

If Allottee is NOT an Individual:

Shareholder Category:	Company / Foreign Branch
Registration No. :	Retrieve Details
Name :	•
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name:	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	
Details of Shares Allotter	* Please read instructions carefully before entering.
Note: If any share or shares is/are	coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the cooking the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	3800
c) Class of shares allotted :	Ordinary 🕞
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	18/08/2005 (dd/mm/yyyy)
	Save Reset Back



TOWNSHIELD HINDS WHOLE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Aliottees Particulars**

List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496083055.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1496083055.00 86084215.00

0.00





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the Bizfile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Deposit Account Service

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

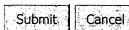
etc)

Deposit Service Account No:

030429

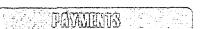
Payment Date:

18/08/2005



Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.







PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001364145A

Transaction No. Company Registration No.

C050412187 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt ::



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001364145A

Date/Time: 18/08/2005 10:09

No

Transaction : C050412187

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 779.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



August 12, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

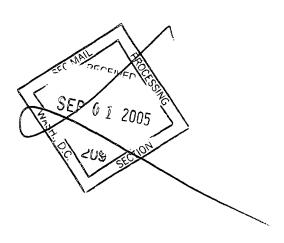
We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvorme Lee Bank Executive (65) 6878 8841

encs



DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	lssued and p	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares	S\$1.00	\$\$4,000,000,000	Before Exercise	1,495,820,725	1,495,820,725	1,495,820,725 1,495,820,725 Before Exercise	44,808,136
Preference Shares*	S\$1.00	8\$ 500,000,000	Add Exercise	10,000	10,000	10,000 Less Exercise	(10,000)
Preference Shares #	S\$1.00	8\$ 500,000,000	After Exercise	1,495,830,725	,495,830,725 1,495,830,725 After Exercise	After Exercise	44,798,136

Outstanding Warrants/TSRs ന

Ϋ́ Ϋ́ ΖΖ

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Jeannie Hui Name August 12, 2005 Date Assistant Secretary Designation

Authorised Signature

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- pa payable is covered in the previous payment) next 4 Million Shares (unless the goodfuggaldiging Cheque for \$\$2,000 being payment of the additional listing fee for the

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

0

SEP





ESOS SCHEDULE

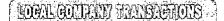
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,000	\$15.30	\$153,000.00	
	Total value of shares		
10,000	exercised =	\$153,000.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked # must be completed.

Resolution///bulleter./

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees **Particulars**

List of Shareholders after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the Yes approval of the company in general meeting to issue ⊂ No

Resolution Made

shares.

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting:	Directors 🔽
Place of Meeting:	
Date of Meeting:	(dd/mm/yyyy)
Resolution Type:	Director's 🔻
Description: (max 2000 characters)	
Attachment :	

(copy of resolution)

Note: Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI

740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

S1462421Z / PETER ONG BOON KWEE

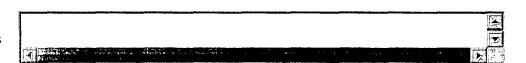
☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

S2622983I / JEANNIE HUI

Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





CELECTRIAL LIVERED S

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked a must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

TELEVE (LEPTIEL) TELEVISION TELEVILLEDS <u>List of</u>
Shareholders
after the
allotment

Shareholder Category

Summary of Capital

To Add Allottee



List of Allottees and their particulars Identification No./Registration Name

No.

S1200053G

CHAN SIOK KIM JANET

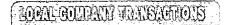
Individual

S1546208F

LIM BENG KUAN

Individual





HOME	LOGOUT
HOME	LOGOUI

Submit

Please fill in the following information, Fields marked * must be completed.

riease in in the lonowing informa-	don. Helds marked - mase be	compiced	
Resolution / Declaration		Share Capital / Allottees Particulars	<u>List of</u> Shareholders Summary after the of Capital Allotment
Authorised Capital			
	Amount	Nominal Value per Share	Currency
Authorised Capital :	5000000000	1	SINGAPORE DOLLAR (099)
Description of discrepancy :			
Return of Allotment of Sh	nares (Payable in cas	sh) «	
Applicable only if share is payable in	cash		
Class of Shares :	Ordinary	Preference	Others
Number of shares :	10000		
Amount paid or due and payable on each share			
paid :	1	,	
due and payable :	0		
Amount of premium paid or payable on each share :	14.30		
Save	Delete Issued Sha	re Reset Bac	K



*MANE	BATTI	1177	FINISHEMOUS	
		ALC:		

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked $\mbox{$^{\pm}$}$ must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

List of Shareholders after the allotment

Caure Of Literal His

ing Salaha Panggaran Summary of Capital

Da	rti	cui	la	rc	Ωf	Δì	Ini	ttee	٠
-			-	_		~ .			=

Please indicate whether the allottee is an Individual:

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individua	al:	
Shareholder Category:	Individual	
Identification No.:	S1200053G / Retrieve Details	
Identification Type:	NRIC /	
Name:	CHAN SIOK KIM JANET /	
Nationality : *	SINGAPOREAN (301)	Y
Mobile No :	And the control of th	
Occupation :		
Email Address :		
Address Type:	• Local / Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	455508 - Retrieve Address	
Block/House No. :	30 🔻 🗸	
Street Name :	THIRD STREET /	
Unit :	#	
Building/Estate Name :	EAST COAST PARK	
Foreign Address (* if Address 3	Type is Foreign Address)	
Address :		
		1

Shareholder Category:	Company / Foreign Branch
Registration No. :	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Details of Shares Allotted	* Please read instructions carefully before entering.
	co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-ov (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	8000
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099) /
e) Date of allotment :	12/08/2005 (dd/mm/yyyy)
	Save Reset Back



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HOME	1	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Press Tallian. Pastrone I pastrone List of Shareholders after the allotment

Summary of Capital

	Pa	rticu	lars	of A	llotte	2
--	----	-------	------	------	--------	---

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is an Individua	al:
Shareholder Category :	Individual
Identification No. : *	S1546208F / Retrieve Details
Identification Type: *	NRIC / 🖳
Name: *	LIM BENG KUAN
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation :	
Email Address :	
Address Type:	€ Local✓Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code :	529948 Retrieve Address
Block/House No. :	28 👻
Street Name :	SIMEI STREET 1 /
Unit :	# 09 - 07 /
Building/Estate Name :	MELVILLE PARK
Foreign Address (* if Address 1	Type is Foreign Address)
Address	

If Allottee is NOT an Individual:

Shareholder Category :	Company / Foreign Branch Search					
Registration No. :	Retrieve Details					
Name :						
Address Type :						
Local Address (* if Address Typ	ne is Local Address)					
Postal Code :	:					
Block/House No. :	:					
Street Name :	:					
Unit :	: # -					
Building/Estate Name :	:					
Foreign Address (* if Address 7	Type is Foreign Address)					
Address :	:					
Details of Shares Allotted * Please read instructions carefully before entering. Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabee.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip						
this box if share(s) are owned by or Group of Share that is co-o (Share Group)						
If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.						
a) Nominal Value per Share						
b) No. of shares allotted :	2000					
c) Class of shares allotted :	Ordinary 🔽 /					
d) Currency :	SINGAPORE DOLLAR (099)					
e) Date of allotment :	12/08/2005 (dd/mm/yyyy)					
	Save Reset Back					

.



LOPAL COLLECTION TRANSPORTIONS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees <u>Particulars</u>

List of <u>Shareholders</u> after the allotment

dommary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

5000000000.00

Capital: Class of Shares:

Capital:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1495830725.00 86084215.00

0.00

Amount of Paid-up Share

1495830725.00 86084215.00

0.00



PAYMENS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hange, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

12/08/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PARAMATA

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001350242A

Transaction No. Company Registration No.

C050394336 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001350242A

Date/Time: 12/08/2005 09:46

No

Transaction : C050394336

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty A	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00	
		Total (S\$):		10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 969.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOCOUT
HUME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 40,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:-Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Options Granted & Outstanding Shares		44,798,136 (40,000) 44,758,136
Options Granted &		1,495,830,725 1,495,830,725 Before Exercise 40,000 40,000 Less Exercise 1,495,870,725 After Exercise
nare capital	\$,495,830,725 1,495,830,725 Before Exercis 40,000 40,000 Less Exercise ,495,870,725 1,495,870,725 After Exercise
Issued and paid-up ordinary share capital	Shares	1,495,830,725 40,000 1,495,870,725
Issued and p		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$1.00 \$\$4,000,000,000 \$\$1.00 \$\$500,000,000 \$\$1.00 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares #

3. Outstanding Warrants/TSRs

Ϋ́Ϋ́

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds :

the Extraordinary General Meeting held on 18 September 1999.

4.

Authorised Signature Jeannie Hui Name

Assistant Secretary

Designation

1

August 12, 2005

Date

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
40,000	\$12.93	\$517,200.00	
	-		
40,000	Total value of shares exercised =	\$517,200.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

nare Copera i Il Webbs Tardaulan <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

To Add Allottee



List of Allottees and their particulars Identification No./Registration Name No.

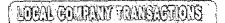
D231652(9)

CHAN SHIU YIN ELEX

Shareholder Category

Individual





HOME	LOGOUT

Submiț

Please fill in the following information. Fields marked * must be completed.

Tosanati	 	Sh
ことのほう しょう	 	,

Shares payable in cash

For a consideration other than cash

<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u> <u>List of</u> Shareholders after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the

approval of the company in

general meeting to issue

YesNo

shares.

Resolution Made

 $^{\prime\prime}$ You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

С	200	ict	atio	n f	VIO.	
г	νeu	いつし	aut	, i i i	vu.	

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Matura	Ωf	Meeting	

Directors ▼

Place of Meeting:

(dd/mm/yyyy)

Date of Meeting:

Resolution Type : Director's 🔻

Resolution Type

Description: r (max 2000 characters)

Attachment: (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

□ S0016173Z / KOH BOON HWEE

 Γ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

□ S0114104Z / HENG LEE CHENG

□ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

□ S1462421Z / PETER ONG BOON KWEE

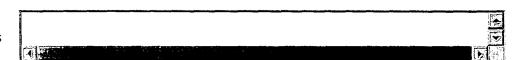
S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

□ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

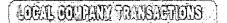


Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

List of Share Capital / <u>For a</u> is in may cotalia. Resolution / **Shareholders** Summary consideration <u>Allottees</u> **Declaration** after the of Capital $\mathbb{E} \mathbb{E}^{1}$. **Particulars** other than cash **Allotment Authorised Capital** Nominal Value Amount Currency per Share SINGAPORE 5000000000 Authorised Capital: 1 DOLLAR (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Class of Shares: Ordinary Preference Others 40000 Number of shares: Amount paid or due and payable on each share paid: 1 due and payable: 0 Amount of premium paid or 11.93 payable on each share:

Delete Issued Share

Save

Reset

Back



LOCAL GOLDALIV TRANSACTIONS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Shares payable in cash

For a consideration other than cash

Allete Capisa: / Alletess Particularo <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Particulars of Allottee			
Shareholder Category: *	Individual		
Identification No. : *	D231652(9)		
Identification Type : *	PASSPORT/ OTHERS		
Name:	CHAN SHIU YIN ELEX		
Nationality: *	BRITISH, UNITED KINGDOM (110)	Ŧ	
Mobile No. :			
Occupation :			
Email Address :		i	
Address Type: *	⊂ Local ● Foreign		
Local Address (* if Address Typ	e is Local Address)		
Postal Code	: Retrieve Address		
Block/House No.			
Street Name	:		
Unit	: #]		
Building/Estate Name	:		
Foreign Address (* if Address ⁻	Гуре is Foreign Address)		
Address: C/O FINANCIAL SOLUTIONS LTD, ROOM 2301-2304, HOPEWEL			
	CENTRE, 183 QUEEN'S ROAD EAST, HONG KONG		

Aut	horised	Capital
-----	---------	---------

Class of Shares	Currency	Nomina Value per Share	Share Group	Shares Allotted	Total No. of shares after allotment
<u>Ordinary</u>	SINGAPORE DOLLAR (099)	1		40000	40000



FOUNDAMENTAL SERVICES

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Shares payable in cash

For a consideration other than cash

Ottave Capital / Allottoco Particulors <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
allotment

Summary of Capital

Please fill in the following information. Fields marked * must be completed.

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabe<u>e.g. A</u> to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)

If share(s) is/are co-owned, only<u>one</u> allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share:

1

b) No. of shares allotted:

40000 /

c) Class of shares allotted:

Ordinary

d) Currency:

SINGAPORE DOLLAR

e) Date of allotment:

12/08/2005

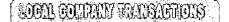
Save

Reset

Delete

Back





HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

<u>For a</u> consideration other than cash Share Capital / <u> Allottees</u> **Particulars**

List of **Shareholders** after the allotment

Summery of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1495870725:00 86084215.00

0.00

Amount of Paid-up Share

1495870725.00 86084215.00

0.00

Capital:



Payment Application

If for any reactin you do not see the "Payment Acknowledgement" screen or if your screen hange, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date :

12/08/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAMETTS ...

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001350366A

Transaction No. Compa

Company Registration No.

C050394486

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001350366A

Date/Time: 12/08/2005 10:14

No

Transaction : C050394486

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty #	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 959.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	<u>LOGOUT</u>

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 6,000 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- $\ddot{\circ}$

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares	\$\$1.00	\$\$4,000,000,000	Before Exercise	1,495,870,725	1,495,870,725	1,495,870,725 1,495,870,725 Before Exercise	44,758,136
Preference Shares*	S\$1.00	8\$500,000,000	Add Exercise	000'9	000'9	6,000 Less Exercise	(0000)
Preference Shares #	S\$1.00	2\$500,000,000	After Exercise	1,495,876,725	,495,876,725 1,495,876,725 After Exercise	After Exercise	44,752,136

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

Ϋ́ Ϋ́ Ζ Ζ

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Jeannie Hui Name

Date Assistant Secretary Designation

August 12, 2005

Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

- Details of options granted and exercised in the Scheme Confirmation of despatch of share certificates
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Subscription Price (1)	Value of Shares Exercised (2)	Remarks
\$14.73	\$88,380.00	
Total value of shares exercised =	\$88,380.00	
	\$14.73 Total value of shares	\$14.73 \$88,380.00 Total value of shares

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Alegani referencia de

Shares payable <u>in cash</u>

For a other than cash

Share consideration Capital/Allottees **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- Company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the Yes approval of the company in general meeting to issue ○ No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting :	Directors 🔽
Place of Meeting:	
Date of Meeting:	(dd/mm/yyyy)
Resolution Type:	Director's ▼
Description: (max 2000 characters)	
Attachment • •	

(copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

□ S0234644C / KWA CHONG SENG

☐ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

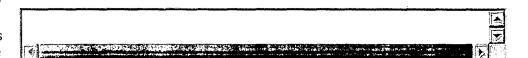
☐ S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

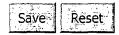
□ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

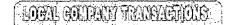


Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







LOGOUT HOME

Return of Allotment of Shares

Submit

Please fill in the following informa	ation. Fields	marked * must be	completed.		
Resolution / Library and Declaration 1988		For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders after the Allotment	Summary of Capital
Authorised Capital					
	Amount		Nominal Value per Share	Currency	
Authorised Capital :	50000	00000	1	SINGAPO DOLLAR (
Description of discrepancy	:				
Return of Allotment of S	hares (P	ayable in cas	sh) *		
Applicable only if share is payable in	n cash				
Class of Shares :	Ordinar	y .	Preference	Others	
Number of shares :	6000				
Amount paid or due and payable on each share					
paid	: 1				
due and payable	: 0			5	
Amount of premium paid or payable on each share :	r 13.73				
Save	∌ De	elete Issued Sha	re Reset Ba	ick	



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HOME LOGOUT

Return of Allotment of Shares

Submit -

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Dathe Capital / Mi**ot**hese Salibasare <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

To Add Allottee



List of Allottees and their particulars Identification No./Registration Name No.

<u>S1484767G</u> S6927801I NG WEI JOO

NG LI LIAN

Shareholder Category

Individual

LIAN Individual



MM			

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in

For a consideartion other than cash

Share Capita. /
Allottaus
Particulais

<u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Part	iculars	of Al	lottee
raiv	ucuiais	VI 71	

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Il Allottee is all Illuividu	αι.	
Shareholder Category: *	Individual	
Identification No. : *	S6927801I Retrieve Details	
Identification Type: *	NRIC _	
Name: *	NG LI LIAN /	***************************************
Nationality: *	SINGAPOREAN (301) /	圍
Mobile No :		
Occupation:		
Email Address :		
Address Type : *	€ Local /← Foreign	
Local Address (* if Address Type	pe is Local Address)	
Postal Code	: 239639 / Retrieve Address	
Block/House No.		
Street Name	: JALAN KUALA 🖊	
Unit	: # 21 - 03 -	
Building/Estate Name	: MORNINGSIDE, THE /	
Foreign Address (* if Address	Type is Foreign Address)	
Address		

Shareholder Category: *	Company / Foreign Branch Search
Registration No.: *	Retrieve Details
Name :	•
Address Type :	, ·
Local Address (* if Address Ty	pe is Local Address)
Postal Code	:
Block/House No.	:
Street Name	:
Unit	: # -
Building/Estate Name	I.
Foreign Address (* if Address	Type is Foreign Address)
Foreign Address (* if Address Address	
Address Details of Shares Allotte Note: If any share or shares is/ar Group and enter the same in the beat this box if share(s) are owned by the share of the s	ed * Please read instructions carefully before entering. e co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denotox. Enter the same alphabet in the box for every allottee in the same grouply one person.
Address Details of Shares Allotte Note: If any share or shares is/ar Group and enter the same in the b this box if share(s) are owned by of Group of Share that is co-of (Share Group)	ed * Please read instructions carefully before entering. e co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denotox. Enter the same alphabet in the box for every allottee in the same grouply one person. Dwned:
Address Details of Shares Allotte Note: If any share or shares is/ar Group and enter the same in the b this box if share(s) are owned by of Group of Share that is co-of (Share Group)	ed "Please read instructions carefully before entering. e co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denotox. Enter the same alphabet in the box for every allottee in the same grouply one person. Dwned: ne allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero)
Address Details of Shares Allotte Note: If any share or shares is/ar Group and enter the same in the b this box if share(s) are owned by of Group of Share that is co-o (Share Group) If share(s) is/are co-owned, onlyo	ed ** Please read instructions carefully before entering. e co-owned by 2 or more persons, please assign an alphabe <u>t.g. A</u> to denotox. Enter the same alphabet in the box for every allottee in the same grouply one person. Dwned: ne allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) of d leave blank for rest of the items.
Address Details of Shares Allotte Note: If any share or shares is/ar Group and enter the same in the b this box if share(s) are owned by of Group of Share that is co-o (Share Group) If share(s) is/are co-owned, onlyo subsequent allottees in box (b) an	ed ** Please read instructions carefully before entering. e co-owned by 2 or more persons, please assign an alphabe <u>t.g. A</u> to denotox. Enter the same alphabet in the box for every allottee in the same grouply one person. Dwned: ne allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) of d leave blank for rest of the items.
Address Details of Shares Allotte Note: If any share or shares is/ar Group and enter the same in the b this box if share(s) are owned by of Group of Share that is co-o (Share Group) If share(s) is/are co-owned, onlyo subsequent allottees in box (b) an a) Nominal Value per Share	Please read instructions carefully before entering. e co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same grouply one person. Downed: ne allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) and deleave blank for rest of the items. The image of the items is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) and deleave blank for rest of the items.
Address Details of Shares Allotte Note: If any share or shares is/ar Group and enter the same in the b this box if share(s) are owned by of Group of Share that is co-of (Share Group) If share(s) is/are co-owned, onlyous subsequent allottees in box (b) an a) Nominal Value per Share b) No. of shares allotted:	Please read instructions carefully before entering. e co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denotox. Enter the same alphabet in the box for every allottee in the same grouply one person. Dwned: ne allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) d leave blank for rest of the items. re: 1 4000

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Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideartion other than cash Singre Cupital / SHottoes radioniata

List of **Shareholders** after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individu	ral:	
Shareholder Category: *	Individual	
Identification No.:	S1484767G / Retrieve Details	
Identification Type: *	NRIC Production of the control of th	
Name: *	NG WEI JOO /	
Nationality:	SINGAPOREAN (301) /	
Mobile No :		
Occupation :		
Email Address :		
Address Type : *	€ Local /← Foreign	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: 799105 Retrieve Address	
Block/House No.	: 18 🔻	
Street Name	: JALAN TARI SERIMPI /	
Unit	: #	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address		

Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Details of Shares Allotted	* Please read instructions carefully before entering.
	co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip aly one person.
Group of Share that is co-o (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	1
b) No. of shares allotted :	2000
c) Class of shares allotted :	Ordinary 🚽 🖊
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	12/08/2005 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\ensuremath{^{\#}}$ must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Class of Shares:

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

5000000000.00

Capital:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1495876725.00 86084215.00 0.00

Amount of Paid-up Share

Capital:

1495876725.00 86084215.00

0.00





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the Bizfile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD .

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

. . . .

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

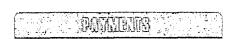
030429

Payment Date:

12/08/2005



Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001350494A

Transaction No. Company Registration No.

C050394629 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001350494A

Date/Time: 12/08/2005 10:35

No

Transaction : C050394629

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
* Isaac see too		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 949.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

I HOME I	LOGOUT
	20001

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 66,110 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:-Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-۲i

capital Options Granted & Outstanding Shares	€9	1,495,876,725 1,495,876,725 Before Exercise 44,752,136 66,110 66,110 Less Exercise (66,110) 1,495,942,835 1,495,942,835 After Exercise 44,686,026
Issued and paid-up ordinary share capital	Shares	1,495,876,725 66,110 1,495,942,835
Issued and pa		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$1.00 \$\$4,000,000,000 \$\$1.00 \$\$500,000,000 \$\$1.00 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Outstanding Warrants/TSRs က

4

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Κ. Κ. Κ. Κ. Κ. Κ.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name

August 12, 2005 Authorised Signature Date Assistant Secretary Jeannie Hui Designation

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

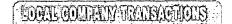
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
66,110	\$10.40	\$687,544.00	
	Takal walna af ah ana		
66,110	Total value of shares exercised =	\$687,544.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





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٠.	_	£7.8	rı	ГТ	31	1	1000
	٠.	u	v	, 1	13		ø '
		~		. 1		**	"
	. *						

Please fill in the following information. Fields marked * must be completed.

Reno u feath, popperant - Shares payable

in cash

consideration other than cash

Share Capital/Allottees <u>Particulars</u>

List of **Shareholders** after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the approval of the company in

Yes

general meeting to issue shares.

∩ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting:

Directors 🔻

Place of Meeting:

Date of Meeting:

(dd/mm/yyyy)

Resolution Type:

Director's

Description:

(max 2000 characters)

Attachment:

(copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyy MMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

 Γ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

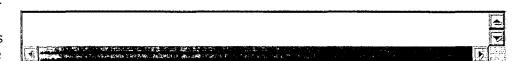
☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ \$2622983I / JEANNIE HUI

☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

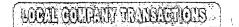


Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Control pay Declaration cost		Share Capital / Allottees Particulars	List of Shareholders Summary after the of Capital Allotment					
Authorised Capital								
	Amount	Nominal Value per Share	Currency					
Authorised Capital :	500000000	1	SINGAPORE DOLLAR (099)					
Description of discrepancy :								
Return of Allotment of Si	nares (Payable in cas	sh) *						
Applicable only if share is payable in	cash							
Class of Shares :	Ordinary	Preference	Others					
Number of shares :	66110 -							
Amount paid or due and payable on each share								
paid :	1							
due and payable :	0							
Amount of premium paid or payable on each share :	9.40							
Save	Delete Issued Sha	re Reset Ba	<u> </u>					



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HOME LOGOUT	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked # must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / Lorrings nardicular:

List of Shareholders after the allotment

Shareholder Category

Summary of Capital

To Add Allottee Add.



List of Allottees and their particulars

Identification No./Registration Name

No.		
S1451282I	YEO BOON HUN	Individual
<u>S1484767G</u>	NG WEI JOO	Individual
S1504843C	CHONG KUEN LIAN CATHERINE	Individual
S1518025J	HO TIONG SANG	Individual
S1706558J	LEE SOCK KUEN MONICA	Individual
S1808486D	TAN SUAN HEOK	Individual
S2585037H	CHAN FONG SHEUN	Individual
<u>S6927801I</u>	NG LI LIAN	Individual
S7024642B	RAYMOND ANG TENG SIANG	Individual





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** Share payable in cash

For a consideartion other than cash Share Capital / Allattees Particulars

List of **Shareholders** after the allotment

Summary of Capital

P	art	icu	lars	of	ΑI	lo	tte	e

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individu	ıal:	
Shareholder Category: *	Individual	
Identification No. : *	S1808486D / Retrieve Details	
Identification Type: *	NRIC / 🔽	
Name: *	TAN SUAN HEOK /	
Nationality: *	SINGAPOREAN (301) /	F
Mobile No :		
Occupation:		
Email Address :		man Medical Me
Address Type: *	€ Local ✓← Foreign	
Local Address (# if Address Ty	pe is Local Address)	
Postal Code	: 470717 - Retrieve Address	
Block/House No.	: 717 🔄	
Street Name	: BEDOK RESERVOIR ROAD /	
Unit	: # 10 - 4524 /	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address		

Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name:	
Address Type :	\
Local Address (* if Address Typ	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Details of Shares Allottee	# Please read instructions carefully before entering.
	co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip ally one person.
Group of Share that is co-o (Share Group)	wned:
If share(s) is/are co-owned, onlyon subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	1 management of the Control of the C
b) No. of shares allotted :	8070
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	12/08/2005 (dd/mm/yyyy)
	Save Reset Back



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HOME	L	OGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Chare Capital / Allottees Farticulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

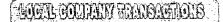
- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

11 Allottee 15 all Illaiviaa	ui ,	
Shareholder Category: *	Individual	
Identification No. : *	S1451282I / Retrievé Details	
Identification Type: *	NRIC F	
Name: *	YEO BOON HUN /	
Nationality: *	SINGAPOREAN (301) /	Ä
Mobile No :		
Occupation :		
Email Address :		
Address Type : *	€ Local /← Foreign	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: 806917 Retrieve Address	
Block/House No.	: 16 -	
Street Name	: SELETAR TERRACE	
Unit	: #	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address		_
		1

Shareholder Category : Company / F	oreign Branch Search
Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Addres	s)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Ad	ddress)
Address:	
Details of Shares Allotted * Please read i	netructions carofully before entering
Note: If any share or shares is/are co-owned by 2 c	r more persons, please assign an alphabe <u>e.g. A</u> to denote the e alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to er subsequent allottees in box (b) and leave blank for r	ter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	4000 /
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	12/08/2005 (dd/mm/yyyy) /
Save	Reset Back





_		 	_
	HOME	LOGOUT	
_		 	

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a <u>consideartion</u> other than cash Share Capital / Allottees Jerticulars

List of Shareholders after the allotment

Summary of Capital

Da.	rticu	lare	Ωf	ΔH	ottee

Please	indicate	whether	the allot	tee is an	Individua	* *

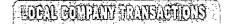
- Allottee is an Individual
- C Allottee is NOT an Individual

Allottee is NOT all Tild	ividuai	
If Allottee is an Individu	al:	
Shareholder Category: *	Individual	
Identification No.: *	S1504843C / Retrieve Details	
Identification Type: *	NRIC /	
Name: *	CHONG KUEN LIAN CATHERINE /	
Nationality: *	SINGAPOREAN (301)	E
Mobile No :	and the standard programme control of the standard and th	
Occupation :		
Email Address :		
Address Type: *	€ Local /← Foreign	
Local Address (# if Address Typ	pe is Local Address)	
Postal Code :	578043 Retrieve Address	
Block/House No.		
Street Name	: JALAN IKAN MERAH /	
Unit	: #	
Building/Estate Name	: THOMSON PARK /	
Foreign Address (* if Address	Type is Foreign Address)	
Address		
		-

Shareholder Category: *	Company / Foreign Branch
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	•
Details of Shares Allotted	* Please read instructions carefully before entering.
Note: If any share or shares is/are	co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only <u>one</u> subsequent allottees in box (b) and l	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	1
b) No. of shares allotted :	1000
c) Class of shares allotted :	Ordinary 💉
d) Currency :	SINGAPORE DOLLAR (099) ✓
e) Date of allotment :	12/08/2005 (dd/mm/yyyy)
	Save Reset Back

3.





HOME	LOGOUT

If Allottee is NOT an Individual:

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Da	rticul	are	οf	ΔΙ	lottee
Га	LICUI	1013	uı	~:	IVLLEE

Please indicate whether the allottee is an Individual : *		
♠ Allottee is an Individual← Allottee is NOT an Individual		
If Allottee is an Individual :		
Shareholder Category: *	Individual	
Identification No.: *	S1518025J / Retrieve Details	
Identification Type: #	NRIC /	
Name: *	HO TIONG SANG	
Nationality: *	SINGAPOREAN (301)	
Mobile No :		
Occupation :		
Email Address :		
Address Type: *	€ Local /← Foreign	
Local Address (# if Address Type	e is Local Address)	
Postal Code :	789325 Retrieve Address	
Block/House No.:	108A 🗔 🧪	
Street Name :	LENTOR GREEN /	
Unit :	#	
Building/Estate Name :		
Foreign Address (* if Address T	ype is Foreign Address)	
Address :		
	1	

Shareholder Category : *	Company / F	oreign Branch	Search
Registration No.: *	to approximate special price of the special policy and approximate prices are a	Retrieve Details	
Name:			
Address Type :			
Local Address (* if Address Type	e is Local Addres	s)	
Postal Code :			
Block/House No. :			
Street Name :		•	
Unit:	# -		
Building/Estate Name :			
Foreign Address (* if Address T	ype is Foreign Á	ddress)	
Address :			
Details of Shares Allotted		•	-
Note: If any share or shares is/are Group and enter the same in the bo this box if share(s) are owned by on	x. Enter the sam		
Group of Share that is co-over (Share Group)	wned:	And the state of t	
If share(s) is/are co-owned, only one subsequent allottees in box (b) and) and (e). Enter "0" (zero) for
a) Nominal Value per Share	:	1	
b) No. of shares allotted :		6270	
c) Class of shares allotted :		Ordinary 🔽 🗸	•
d) Currency :		SINGAPORE DOLLAR (09	99)
e) Date of allotment :		12/08/2005 (dd/mm/y)	(YY) /
	Save	Reset Back	



HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allowers Particulars

List of Shareholders after the allotment

Summary of Capital

P	ar	ti	CU	la	rs	of	ΔI	lo	tte	e

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is an Individu	al:	
Shareholder Category: *	Individual	
Identification No. : *	S1706558J Retrieve Details	
Identification Type: *	NRIC Y	
Name: *	LEE SOCK KUEN MONICA /	
Nationality: *	SINGAPOREAN (301)	
Mobile No :	man and the second of the seco	
Occupation:		
Email Address :		
Address Type: *	€ Local /← Foreign	
Local Address (* if Address Typ	pe is Local Address)	
Postal Code	Retrieve Address	
Block/House No.	: 5 -	
Street Name	: JALAN MEMBINA /	
Unit	: # 02 - 01 -	
Building/Estate Name	: CENTRAL GREEN CONDOMINIUM	
Foreign Address (* if Address	Type is Foreign Address)	
Address		

If Allottee is NOT an Individual:

Shareholder Category; : #	Company / Fo	preign Branch	Search	* *
Registration No.:		Retrieve Details		
Name:				
Address Type :				
Local Address (* if Address Type	e is Local Address)		>
Postal Code :				
Block/House No. :				
Street Name :				
Unit :	# -			
Building/Estate Name :				
Foreign Address (* if Address T	ype is Foreign Ad	dress)		
Address :				
Details of Shares Allotted Note: If any share or shares is/are Group and enter the same in the bo this box if share(s) are owned by on	co-owned by 2 or x. Enter the same	more persons, please assig	n an alphabe <u>e.g. A</u> to de	
Group of Share that is co-or (Share Group)	wned:	Open upgave populariem with an object fra ag-		
If share(s) is/are co-owned, only <u>one</u> subsequent allottees in box (b) and) and (e). Enter "0" (zero	o) for
a) Nominal Value per Share	:	1		
b) No. of shares allotted :		6000 /		
c) Class of shares allotted :		Ordinary 🔽		
d) Currency :		SINGAPORE DOLLAR (09	99)	Æ
e) Date of allotment :	-	12/08/2005 (dd/mm/y)	(YYY) /	
	Save	Reset Back		



TOWN GULLAND AUTONOMORE

HOME	፤	LOGOUT	

Return of Allotment of Shares

Submit.

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideartion other than cash

Share Capital / Lilottees Parliculars

List of **Shareholders** after the allotment

Summary of Capital

Pa	rti	CH	lars	: of	ΔΙ	lot	tee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

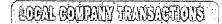
If Allottee is NOT an Individual:

If Allottee is an Individua	al:	
Shareholder Category: *	Individual	
Identification No.: *	S7024642B / Retrieve Details	
Identification Type: *	NRIC /	
Name: *	RAYMOND ANG TENG SIANG /	
Nationality: *	SINGAPOREAN (301)	図
Mobile No :		
Occupation :		
Email Address :		-
Address Type: *	€ Local /← Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	068809 - Retrieve Address	
Block/House No. :	6 -	
Street Name :	SHENTON WAY	
Unit :	# 02 - 01	
Building/Estate Name :	DBS BUILDING /	
Foreign Address (* if Address	Type is Foreign Address)	
Address		

Shareholder Category : *	Company / F	oreign Branch
Registration No. :		Retrieve Details
Name :		
Address Type :		÷
Local Address (* if Address Type	e is Local Addres	s)
Postal Code :		•
Block/House No. :		
Street Name :	•	
Unit :	# -	
Building/Estate Name :		
Foreign Address (* if Address T	ype is Foreign A	ddress)
Address :		
Details of Shares Allotted	🕽 * Please read i	nstructions carefully before entering.
	x. Enter the sam	or more persons, please assign an alphabe <u>e.g. A</u> to denote the see alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-or (Share Group)	wned:	
If share(s) is/are co-owned, only one subsequent allottees in box (b) and		nter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share	:	1
b) No. of shares allotted :		15870
c) Class of shares allotted :		Ordinary 🗔
d) Currency :		SINGAPORE DOLLAR (099)
e) Date of allotment :		12/08/2005 (dd/mm/yyyy)
	Save	Reset Back

,





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked $\mbox{\em *}$ must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Charc Capital / Allutteos Finitedias List of Shareholders after the allotment

Summary of Capital

Da	rtion	larc	o.f	A 11	ottee
ΡЯ	FTICII	IAFS	nt.	Δ II	OTTER

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individu	ıal :	
Shareholder Category: *	Individual	
Identification No.: *	S6927801I / Retrieve Details	
Identification Type: *	NRIC	
Name: *	NG LI LIAN	
Nationality: *	SINGAPOREAN (301) /	
Mobile No :	And a single-service and a service and a ser	
Occupation :		Opposition Nation, a contrast
Email Address :		
Address Type :	€ Local /← Foreign	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: 239639 Retrieve Address	
Block/House No.	: 17 /	
Street Name	: JALAN KUALA 🖊	
Unit	: # 21 - 03 -	
Building/Estate Name	: MORNINGSIDE, THE /	
Foreign Address (# if Address	Type is Foreign Address)	
Address		

If Allottee is NOT an Individual:

Charabaldar Catagory 1 **	F. C. 4 (4.0)
Shareholder Category: *	Company / Foreign Branch
Registration No. :	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
	* Please read instructions carefully before entering.
	co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-or (Share Group)	wned:
If share(s) is/are co-owned, onlyone subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	8000
c) Class of shares allotted :	Ordinary 💆 🖊
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	12/08/2005 (dd/mm/yyyy) /
	Save Reset Back

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HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottoes Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Pa	rtici	ilars	of A	llo	ttee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individu	ıal:	
Shareholder Category: *	Individual	
Identification No. : *	S2585037H Retrieve Details	
Identification Type: *	NRIC 🗲	
Name: *	CHAN FONG SHEUN /	
Nationality: *	SINGAPORE P.R. (300)	Ā
Mobile No :	Median Conference on the Confe	
Occupation :		
Email Address :		
Address Type:	€ Local /← Foreign	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: 669599 / Retrieve Address	
Block/House No.	: 138 🔽	
Street Name	: HILLVIEW AVENUE /	
Unit	: # 10 - 06	
Building/Estate Name	: HILLVIEW RESIDENCE	
Foreign Address (* if Address	Type is Foreign Address)	
Address		

If Allottee is NOT an Individual:

Shareholder Category: *	Company / Foreign Branch
Registration No. : *	Retrieve Details
Name :	
Address Type :	••
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Note: If any share or shares is/are	I * Please read instructions carefully before entering. co-owned by 2 or more persons, please assign an alphabe <u>t.g. A</u> to denote the company to the same alphabet in the box for every allottee in the same group. Skip by one person.
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	16000
c) Class of shares allotted :	Ordinary 🔄
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	12/08/2005 (dd/mm/yyyy) /
	Save Reset Back

i grad



HOME	LOGOUT

Submit

Please fill in the following information. Fields marked # must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allotteus Particulars

List of Shareholders after the allotment

Summary of Capital

Da	rticu	lare	Ωf	Δt	otte	۵

Please	indicate	whether	the	allottee	is	an	Individual	:	đ
--------	----------	---------	-----	----------	----	----	------------	---	---

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individu	al:	
Shareholder Category: *	Individual	
Identification No. : *	S1484767G / Retrieve Details	
Identification Type: *	NRIC /	
Name : *	NG WEI JOO	
Nationality: *	SINGAPOREAN (301) /	E.
Mobile No :	Will will be a compared to the	
Occupation:		
Email Address :		
Address Type : *	€ Local /← Foreign	
Local Address (* if Address Typ	pe is Local Address)	
Postal Code	799105 - Retrieve Address	
Block/House No.	: 18 🔽 🖊	
Street Name	: JALAN TARI SERIMPI /	
Unit	: #	
Building/Estate Name	1	
Foreign Address (* if Address	Type is Foreign Address)	
Address		

Shareholder Category : *	Company / For	eign Branch	Sea	rch
Registration No. : *		Retrieve Det	alls	interpretational design of the control of the contr
Name :				
Address Type :				
Local Address (* if Address Typ	e is Local Address)			
Postal Code :				
Block/House No. :				
Street Name				•
Unit :	# -			
Building/Estate Name :			·	
Foreign Address (* if Address	ype is Foreign Addı	ress)		
Address				
Details of Shares Allotte	d * Please read ins	tructions carefully t	pefore entering.	
Note: If any share or shares is/are Group and enter the same in the both this box if share(s) are owned by or	x. Enter the same a			
Group of Share that is co-o (Share Group)	wned:			
If share(s) is/are co-owned, only <u>on</u> subsequent allottees in box (b) and			(c), (d) and (e). Ent	er "0" (zero) for
a) Nominal Value per Share	:]1			
b) No. of shares allotted :	9	00 /		
c) Class of shares allotted :		Ordinary 🗑	/	
d) Currency :	S	INGAPORE DOLL	AR (099) /	Z
e) Date of allotment :	1	.2/08/2005 (dd	/mm/yyyy)	
	Save	Reset Back		



LOCAL GOLDRAY FRANCISCHOUS

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

<u>For a</u> consideration other than cash Share Capital / Allottees <u>Particulars</u>

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1495942835.00 86084215.00

Amount of Paid-up Share

1495942835.00 86084215.00

0.00



PAVALINIS

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizHile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

12/08/2005

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR000001350703A

Transaction No. Company Registration No.

C050394881 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001350703A

Date/Time: 12/08/2005 11:12

No

Transaction : C050394881

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
warmen's		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 939.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

НОМЕ	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 600 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Options Granted & Outstanding Shares		44,686,026 (600) 44,685,426
Options Granted &		1,495,942,835
nare capital	\$	495,942,835 1,495,942,835 Before Exercise 600 Less Exercise 495,943,435 1,495,943,435 After Exercise
Issued and paid-up ordinary share capital	Shares	1,495,942,835 600 1,495,943,435
Issued and p	!	Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Α΄ Α΄ Α΄ Α΄ Α΄ Α΄ Α΄ Α΄ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Jeannie Hui

Assistant Secretary

Designation

Authorised Signature : Date :

August 12, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

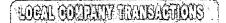
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
600	\$14.73	\$8,838.00	
			N.
600	Total value of shares exercised ≃	\$8,838.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

ingerigi konn kalendisensi ko

Shares payable in cash

For a consideration other than cash

<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u> <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the

approval of the company in

Yes

general meeting to issue

∩ No

shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting:

Directors 🔽

Place of Meeting:

Date of Meeting:

(dd/mm/yyyy)

Resolution Type:

Director's ▼

Description:

(max 2000 characters)

Attachment: (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as Browse....

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

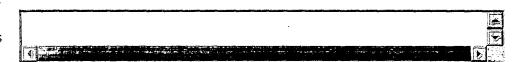
S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





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HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Dhare Capital / Morsees Porticulate List of Shareholders after the allotment

Summary of Capital

To Add Allottee



List of Allottees and their particulars Identification No./Registration Name No.

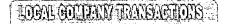
S1484767G

NG WEI JOO

Shareholder Category

Individual





HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Chare payable in nash

For a consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the **Allotment**

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

600

Amount paid or due and payable on each share

paid: 1

Šave

due and payable: 0

Delete Issued Share

Amount of premium paid or

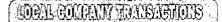
payable on each share:

13.73

Reset

Back





HOME LOGOUT	

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees Particulars

List of **Shareholders** after the allotment

Summary of Capital

Particu	lare of	FAIIA	ttaa

Please i	ndicate	whether	the a	illottee	is an	Individual	:	*
----------	---------	---------	-------	----------	-------	------------	---	---

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individua	al;	
Shareholder Category: *	Individual	
Identification No. : *	S1484767G Retrieve Details	
Identification Type: *	NRIC	
Name: *	NG WEI JOO	
Nationality: *	SINGAPOREAN (301)	
Mobile No :		
Occupation :		
Email Address :		y
Address Type: *	€ Local /← Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	799105 Retrieve Address	
Block/House No. :	18 🗷 🖊	
Street Name :	JALAN TARI SERIMPI	
. Unit :	#	
Building/Estate Name :		
Foreign Address (* if Address 1	ype is Foreign Address)	
Address :		

If Allottee is NOT an Individual:

	gent and rest and the state of
Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Rétrieve Details
Name:	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name:	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Details of Shares Allotted	* Please read instructions carefully before entering.
	co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-ov (Share Group)	wned:
If share(s) is/are co-owned, only <u>one</u> subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	600
c) Class of shares allotted :	Ordinary 🛒
d) Currency :	SINGAPORE DOLLAR (099) /
e) Date of allotment :	12/08/2005 (dd/mm/yyyy)
	Save Reset Back



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HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / Allottees **Particulars**

List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1495943435.00 86084215.00

0.00

Amount of Paid-up Share

1495943435.00 86084215.00

0.00

Capital:



JAWAIII 10

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date :

12/08/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001350921A

Transaction No. Company Registration No.

C050395123 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001350921A

Date/Time: 12/08/2005 11:43

Transaction : C050395123

No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Exact of Made of		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 929.00

This is a computer-generated receipt. No signature is required.

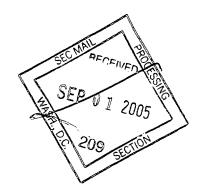
Please print a copy of the receipt for your reference.

HOME	LOGOUT



August 16, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

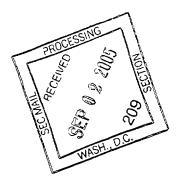
We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

encs



DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 8,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ä

Class of security	Раг	Authorised	lssued and p	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	Outstanding Shares
	value	Capital		Shares	69		
Ordinary Shares	S\$1.00	\$\$4,000,000,000	Before Exercise	1,495,984,805	1,495,984,805	,495,984,805 / 1,495,984,805 Before Exercise	44,644,056
Preference Shares*	S\$1.00	2\$500,000,000	Add Exercise	8,000	8,000	8,000 Less Exercise	(8,000)
Preference Shares #	S\$1.00	2\$500,000,000	After Exercise	1,495,992,805	,495,992,805 1,495,992,805 After Exercise	· After Exercise	44,636,056

Outstanding Warrants/TSRs 3

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Z Z

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Claire Tham Name Date Assistant Secretary Designation

August 16,2005

Authorised Signature

Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Stantess the additional listing fee payable is covered in the previous payment) Or Shares Cheque for S\$2,000 being payment of the additional listing fee for the next 4 milk

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares





ESOS SCHEDULE

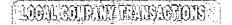
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
8,000	\$10.40	\$83,200.00	
	T ()		
8,000	Total value of shares exercised =	\$83,200.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

R	eco	rd	saved	succe	ssfully.
---	-----	----	-------	-------	----------

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- Ocompany is an unlisted public company
- Ocompany is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in

Yes general meeting to issue

No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

<u>!</u> M

C No. ... DDC CDOUD HOLDTNOC

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Nature of Meeting: * Directors _____

Place of Meeting: *

Place of Meeting: *

Date of Meeting: * (dd/mm/yyyy)

Resolution Type: * Director's

Description: *
(max 2000 characters)

Attachment: * (copy of resolution)

name as

Note:
Uploaded file name wll be changed by suffixing time-stamp with the actual file

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

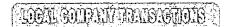
Persons signing the	resolution	:
Please indicate the dire	ectors/ secretaries who signed the resolution :	
□112914204 / JOHN	A. ROSS	•
☐701913934 / JACKS	SON P. TAI	1
740202053 / FRANK	K WONG KWONG SHING	•
	G CHUN YING	
☐S0016173Z / KOH E	300N HWEE	•
☐S0040556F / GOH (GEOK LING	
S0047567Z / SUPPI	AH DHANABALAN	
☐ S0114104Z / HENG	LEE CHENG	
☐S0234644C / KWA	CHONG SENG	
☐ S0820599Z / ANG H	CONG HUA	
S1462421Z / PETER	RONG BOON KWEE	
☐ S1786987F / CLAIR	E THAM LI MEI	
	G NGIT LIONG @ WONG GEOK KIONG	
S2622983I / JEANN		
Z1557926 / NARAY	ANA MURTHY	
Please enter		
names of other		
corporate representatives		
who signed the		ļ V."
resolution, if	The second secon	
applicable:		

Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save | Reset |





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u> Shareholders after the Allotment

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

500000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

8000

Amount paid or due and payable on each share

paid: 1

Save

due and payable: 0

Amount of premium paid or

payable on each share :

•

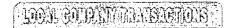
Delete Issued Share

Reset

Back

https://www.nsi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&gotoPage=BIZE





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u> Shareholders after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

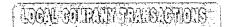
G216791(2) S1619308I HO KA LAI CARRIE

SAY KENG HOU

Shareholder Category

Individual Individual





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / <u>Declaration</u>

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees **Particulars**

List of **Shareholders** after the allotment

<u>Summary</u> of Capital

Pai titulai s	o Anottee		

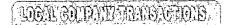
Particulars of Allottee	er the allottee is an Individual : *	
Allottee is an IndividualAllottee is NOT an Ir	dual	
If Allottee is an Individ	dual :	
Shareholder Category: *	Individual	
Identification No. : *	S1619308I Retrieve Details	
Identification Type: *	NRIC	
Name: *	SAY KENG HOU	
Nationality: *	SINGAPOREAN (301)	-1 100 -1 100-100-10-1
Mobile No :	angue patrio s'annon, atmantamentation	
Occupation :		* * * * * * * * * * * * * * * * * * * *
Email Address :		1 10 000000000 on 10 0000000000000000000
Address Type : *	© Local ○ Foreign	
Local Address (* if Address T	Type is Local Address)	
Postal Code :	: 554901 Retrieve Address	
Block/House No. :	: 26	
Street Name :	: CHUAN CLOSE	
Unit :	; #	
Building/Estate Name :	: CHUAN VILLAS	
Foreign Address (* if Addres	ss Type is Foreign Address)	
Address :		
If Allottee is NOT an Ir	ndividual :	

Shareholder Category: * Company / Foreign Branch

Search

De sistematica No. 100	Retrieve Details
Registration No. : *	
Name:	
Address Type :	
Local Address (* if Address Type is Local Add	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is t subsequent allottees in box (b) and leave blank for	o enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for or rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	5000
c) Class of shares allotted :	Ordinary
d) Currency:	SINGAPORE DOLLAR (099)
e) Date of allotment :	16/08/2005 (dd/mm/yyyy)
Sa	ave Reset Back





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

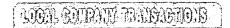
Allottee is an IndividAllottee is NOT an In			
If Allottee is an Individ	ual :		
Shareholder Category: *	Individual		
Identification No. : *	G216791(2)	Retrieve Details	\supset
Identification Type: *	PASSPORT/ OTHERS	Ç.	
Name: *	HO KA LAI CARRIE		
Nationality: *	HONG KONG RESIDEN	NT (332)	
Mobile No :			
Occupation:			
Email Address :	A source analysis and a second	ED OF A COUNTY OF THE PROPERTY	
Address Type : *	○ Local ② Foreign		·
Local Address (* if Address T	ype is Local Address)		
Postal Code :	Retrieve	Address	
Block/House No. :	1		
Street Name :			
Unit :	#		
Building/Estate Name :			
Foreign Address (* if Addres	s Type is Foreign Address)		
Address:	FLAT B, TOWER 20, 23	3/F, SOUTH HORIZOI	NS

AP LEI CHAU, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company / I	Foreign Branch Search
Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Add	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
Details of Shares Allotted * Please re	ad instructions carefully before entering.
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the ame alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is to subsequent allottees in box (b) and leave blank for	o enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for or rest of the items.
a) Nominal Value per Share:	1
b) No. of shares allotted :	3000
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	16/08/2005 (dd/mm/yyyy)
Sa	ave Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in . <u>cash</u>

For a consideration other than cash Share Capital / **Allottees Particulars**

List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

500000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1495992805.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1495992805.00 86084215.00 0.00





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

© Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

16/08/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





LOGOUT

PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001361756A

Transaction No.

Company Registration No.

C050409930

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001361756A

Date/Time: 16/08/2005 18:51

Transaction : C050409930

No

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
ng to programme		Total (S\$) :	nggan ang ang ang ang ang ang ang ang an	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$869.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 8,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 1999 ÓPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:-Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- \sim i

Authorised Issued and paid-up ordinary share capital Options Granted & Outstanding Shares	Capital Shares \$	S\$4,000,000,000
	Capital	Before Exercise Add Exercise Affer Exercise
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares #

Outstanding Warrants/TSRs 3

4

Ä. Ą.

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Claire Tham Name

Assistant Secretary

Date

Authorised Signature

Designation

August 16, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
8,000	\$15.30	\$122,400.00	
8,000	Total value of shares exercised =	\$122,400.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button :
© company is listed on the securities exchange
Ocompany is an unlisted public company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in **②**Yes general meeting to issue **③** No shares.

Ocompany is a private company

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors
Place of Meeting: *	
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's
Description: * (max 2000 characters)	
Attachment: * (copy of resolution)	
Note: Uploaded file name wll be changed by suffixing time-	Browse

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmssttMaximum File Size: 2048 KB

stamp with the actual file

name as

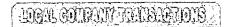
r craons signing the resolution	
Please indicate the directors/ secretaries who signed the resolution:	4
☐ 112914204 / JOHN A. ROSS	
☐ 701913934 / JACKSON P. TAI	
740202053 / FRANK WONG KWONG SHING	•
HA9016000 / LEUNG CHUN YING	
S0016173Z / KOH BOON HWEE	•
S0040556F / GOH GEOK LING	
S0047567Z / SUPPIAH DHANABALAN	
S0114104Z / HENG LEE CHENG	
S0234644C / KWA CHONG SENG	
S0820599Z / ANG KONG HUA	
S1462421Z / PETER ONG BOON KWEE	
S1786987F / CLAIRE THAM LI MEI	
S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG	
S2622983I / JEANNIE HUI	
Z1557926 / NARAYANA MURTHY	
Please enter	
names of other	
corporate representatives	'
who signed the	ē: ļ
resolution, if	
applicable :	

Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

8000

Amount paid or due and payable on each share

paid: 1

Save

due and payable: 0

Amount of premium paid or

payable on each share:

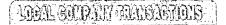
......

Delete Issued Share

Reset

Back





HOME	LOGOUT

Submit

Please fill iff the folio	owing information. Fier	us markeu * must be t	completed.		
Resolution / Declaration	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees Particulars	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	Summary of Capita
Particulars of	Allottee				
Please indicat	te whether the	allottee is an Ir	ndividual : *		
Allottee isAllottee is	an Individual NOT an Individ	ual			
If Allottee is a	an Individual :				
Shareholder Ca	ategory: * Indiv	ridual			
Identification N	lo.: * s1200	0053g [Retrieve Details		
Identification T	ype:* NRIC				
Name: *	CHAN	SIOK KIM JANET	From all Miles to the American Miles (Miles and Miles		
Nationality: *	SING	APOREAN (301)			A MANA SAMA CARRAGO
Mobile No :		Managarian and Angalandar			
Occupation :			the second of th		
Email Address	• • • • • • • • • • • • • • • • • • •				
Address Type :	● LoFo	cal reign			
Local Address	(* if Address Type is Lo	ocal Address)			
Po	stal Code: 45550	08 Retrieve A	ddress		
Block/H	louse No.: 30	re-			
Stre	eet Name : THIR	D STREET			
	Unit:#				
Building/Esta	ate Name : EAS 1	COAST PARK			
Foreign Addres	SS (* if Address Type i	s Foreign Address)			
	Address:		W. C.		n - 6 - 1

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch Search

Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Add	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address :	
Details of Shares Allotted * Please re	
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is t subsequent allottees in box (b) and leave blank f	o enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for or rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	8000
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	16/08/2005 (dd/mm/yyyy)
Sa	ave Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1495984805.00 86084215.00

0.00

Amount of Paid-up Share

1495984805.00 86084215.00

0.00

https://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&gotoPage=BIZF 8/16/2005





Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode :

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

16/08/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001361742A

Transaction No. Company Registration No.

C050409906 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001361742A

Date/Time: 16/08/2005 18:36

Transaction : C050409906

No Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$):	ariak ada ari 1905 M. (1994 Maja naganggana)	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$879.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

-		
<u>H</u> (OME	LOGOUT



August 12, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

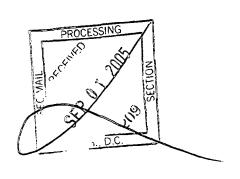
We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

encs



DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 25,000 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares#	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000	Before Exercise Add Exercise After Exercise	1,495,943,435 25,000 1,495,968,435	1,495,943,435	1,495,943,435	44,685,426 (25,000) 44,660,426

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

Ą. A.A We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Jeannie Hui Name

August 12, 2005

Date

Assistant Secretary Designation ^{JEC}FIVEDN

208

Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

RECEIVED Kind in the previous payment) Cheque for S\$2,000 being payment of the additional listing fee for the next 4

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

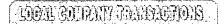
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
25,000	\$14.73	\$368,250.00	
25,000	Total value of shares exercised =	\$368,250.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

List of

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	Shares payable in cash	E For a consideration other than cash	<u>Share</u> Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
Company Type					
Please click on appro	priate buttor	n :			
company is listedcompany is an uncompany is a priv	listed public	company			
Power under Section The directors have of the approval of the congeneral meeting to is shares.	btained ompany in ઉ		ct *		
Resolution Made * You are only required to fill i issue shares.	n this section if t	he directors are not giv	en the power under S	ection 161 of the	Companies Act to
Registration No. :	199901152	M			
Company Name :	DBS GROU	HOLDINGS LT	D		
Nature of Meeting: *	Directors				
Place of Meeting: *					
Date of Meeting: *		(dd/mm/yyyy)		and the state of t	
Resolution Type: *	Director's				
Description : * (max 2000 characters)				* ** ** ** ***	
Attachment: * (copy of resolution)	to the second se				
Note: Uploaded file name wll be changed by suffixing time- stamp with the actual file name as filenameyyyyMMddmmsstt	•	Browse o select file for attachn			

Maximum File Size: 2048 KB

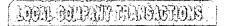
reisons signing the resolution	**
Please indicate the directors/secretaries who signed the resolution :	P
☐ 112914204 / JOHN A. ROSS	. 20
☐ 701913934 / JACKSÓN P. TAI	.*
☐ 740202053 / FRANK WONG KWONG SHING	
☐ HA9016000 / LEUNG CHUN YING	
S0016173Z / KOH BOON HWEE	
S0040556F / GOH GEOK LING	
S0047567Z / SUPPIAH DHANABALAN	
S0114104Z / HENG LEE CHENG	
S0234644C / KWA CHONG SENG	
S0820599Z / ANG KONG HUA	
S1462421Z / PETER ONG BOON KWEE	
☐S1786987F / CLAIRE THAM LI MEI	
S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG	
S2622983I / JEANNIE HUI	
□Z1557926 / NARAYANA MURTHY	
Please enter	
names of other	"Carrier to the trace of the second and the second
corporate representatives	
who signed the	<u>.</u>
resolution, if	Ç.
applicable:	

Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares :

25000 /

25001

Amount paid or due and payable on each share

paid: 1

1 -

due and payable: 0

Amount of premium paid or

payable on each share:

13.73

Save

Delete Issued Share

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Shareholder Category

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

04AE37106 S1105260F FRANCQ MARC-OLIVIER

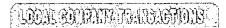
Individual

HUNG MOW SENG THOMAS

Individual

Letter and I have made and a source of MIAS A may transform AFS are 1





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution	L
Declaration	1

Share payable in

For a consideartion other than cash

Share Capital /
Allottees
Particulars

<u>List of</u>
Shareholders
after the
allotment

Summary of Capital

<u>Declaration</u> <u>cas</u>	other than cash Particulars allotme	
Particulars of Allottee		
Please indicate wheth	er the allottee is an Individual: *	
❷ Allottee is an Indivi○ Allottee is NOT an I		
If Allottee is an Indivi	dual:	
Shareholder Category: *	Individual	
Identification No.: *	04AE37106 / Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS //	
Name: *	FRANCQ MARC-OLIVIER /	
Nationality: *	FRENCH (103) /	***
Mobile No :		
Occupation:		
Email Address :		,
Address Type : *	© Local ✓○ Foreign	
Local Address (* if Address	Type is Local Address)	
Postal Code	: 238859 Retrieve Address	
Block/House No.	: 290 /	
Street Name	: ORCHARD ROAD /	
Unit	: # 17 - 01/02 /	
Building/Estate Name	: PARAGON, THE /	
Foreign Address (* if Addre	ss Type is Foreign Address)	
Address		# 1479 HANDER # 1770
		Marie de la propositione
If Allottee is NOT an I	ndividual :	

Shareholder Category: * Company / Foreign Branch

Search

Registration No. : *	Retrieve Details	• 1
Name :		
Address Type :	•	
Local Address (* if Address Type is Local Ad	dress)	:
Postal Code :		
Block/House No. :		
Street Name :		
Unit : # -		
Building/Estate Name :		
Foreign Address (* if Address Type is Foreign	gn Address)	
Address :		
Details of Shares Allotted * Please re	· · · · · · · · · · · · · · · · · · ·	ot o a. A to depote the
Note: If any share or shares is/are co-owned by Group and enter the same in the box. Enter the this box if share(s) are owned by only one perso	same alphabet in the box for every allottee ir	
Group of Share that is co-owned: (Share Group)	e the colonia statistical acceptance of the colonia statistical accept	
If share(s) is/are co-owned, only \underline{one} allottee is subsequent allottees in box (b) and leave blank		nter "0" (zero) for
a) Nominal Value per Share :	1 /	
b) No. of shares allotted :	20000	
c) Class of shares allotted :	Ordinary	
d) Currency :	SINGAPORE DOLLAR (099)	, , , , , , , , , , , , , , , , , , ,
e) Date of allotment :	12/08/2005 (dd/mm/yyyy)	
S	ave Reset Back	



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		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	محاربا كرايدان أبراء الساسيد	Combined of the state of the second
	二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十	BURAN	法政策 医线性抗性	MATERIAL
	- 2:3553 124	* CAR 2 3 4 7 1 1 E	** # # * # * # * * * * * * * * * * * *	11 11 11 11
		T. J. J. 2011 1 A 1 B 3 C F	12 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	11 F 13 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.

	<del>,</del>
HOME	LOGOUT

Submit

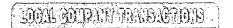
Please fill in the follo	owing information. Field	ds marked * must be o	completed.		
Resolution / Declaration	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summar of Capita
Particulars of	Allottee				
Please indicat	te whether the a	allottee is an In	dividual:*		
<ul><li>Allottee is</li><li>Allottee is</li></ul>	an Individual NOT an Individı	ıal			
If Allottee is a	an Individual :				
Shareholder Ca	ategory: * <b>Indiv</b>	idual			
Identification N	lo.: * S1105	5260F / [	Retrieve Details		
Identification T	ype:* NRIC		·		
Name : *	HUNG	MOW SENG THO	MAS /		
Nationality: *	SING	APOREAN (301)			1 7 - 1
Mobile No :	in a constitution of				·
Occupation :	, a morning and an				
Email Address	•				
Address Type :	● Loc ● For				
Local Address	(* if Address Type is Lo	cal Address)			
Ро	stal Code: 55854	0 Retrieve A	ddress		
Block/H	louse No.: 22	/			
Stre	eet Name : <b>CHUA</b>	N GARDEN			
	Unit:#	-			
Building/Esta	ate Name : <b>CHU</b>	N GARDEN			
Foreign Addres	SS (* if Address Type is	Foreign Address)			
	**************************************	The statement of the st	noder mit resonantian see e menter entre e entre entre		nesten

### If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch Search

Registration No. : *	Retrieve Details
Name:	Visional and included and included in the control of the control o
Address Type :	
Local Address (* if Address Type is Local Add	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
•	o enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for or rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	5000 /
c) Class of shares allotted :	Ordinary
d) Currency:	SINGAPORE DOLLAR (099)
e) Date of allotment :	12/08/2005 (dd/mm/yyyy)
S	ave Reset Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees **Particulars** 

List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1495968435,00 86084215.00

0.00

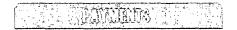
Amount of Paid-up Share

Capital:

1495968435.00 86084215.00

0.00





### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Darria and Marda i

© Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

12/08/2005

Submit

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

Cancel



HOME LOGOUT

A PONILIB V

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001352720A

Transaction No. Company Registration No.

C050397391 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001352720A

Date/Time: 12/08/2005 17:08

No

Transaction : C050397391

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
***************************************		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 919.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

## **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	lssued and p	ssued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares#	\$\$1.00 \$\$1.00 \$\$1.00	\$\$1.00 \$\$4,000,000,000 \$\$1.00 \$\$500,000,000 \$\$1.00 \$\$500,000,000	Before Exercise Add Exercise After Exercise	1,495,968,435 3,000 1,495,971,435	,495,968,435 1,495,968,435 Before Exercis 3,000 Less Exercise 495,971,435 After Exercise	1,495,968,435	44,660,426 (3,000) 44,657,426

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

ĕ ĕ Z Z .... We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at he Extraordinary General Meeting held on 18 September 1999. 4

Date

Authorised Signature

: August 12, 2005

### Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

Assistant Secretary

Designation

Jeannie Hui

Name

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$12.27	\$36,810.00	
3,000	Total value of shares exercised =	\$36,810.00	

### Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Company T	vpe
-----------	-----

Please	click	on	appropriate	button	:

- @company is listed on the securities exchange
- Ocompany is an unlisted public company
- Ocompany is a private company

### Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in eyes general meeting to issue No shares.

### **Resolution Made**

Pegistration No :

Nature of Meeting: *

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

registration ito:	
Company Name :	DBS GROUP HOLDINGS LTD

Directors

199901152M

Place of Meeting: *

Date of Meeting: * (dd/mm/yyyy)

Resolution Type: * Director's

Description: *
(max 2000 characters)

Attachment: *

(copy of resolution)

Note:

Uploaded file name wil be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

name as (Click 'Browse' to select file for attachmen

 $file name yyyy {\it MMddmms stt}$ 

Maximum File Size: 2048 KB

Persons signing the resolution	ŧ	L
Please indicate the directors/ secretaries who signed the resolution :		,
☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI ☐ 740202053 / FRANK WONG KWONG SHING ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0047567Z / SUPPIAH DHANABALAN ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S1786987F / CLAIRE THAM LI MEI ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG ☐ S2622983I / JEANNIE HUI		
Please enter names of other corporate representatives who signed the resolution, if applicable:	: 1	

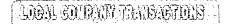
### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Re

Reset





HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u> Shareholders after the Allotment

Summary of Capital

**Authorised Capital** 

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000 /

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or

payable on each share:

11.27

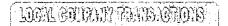
Save

Delete Issued Share

Reset

Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

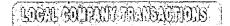
D023008(2)

WONG MAN LOK

**Shareholder Category** 

Individual





***		 	_
Н	OME	LOGOUT	

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\ast$  must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Pa	rti	cul	arc	οf	ΔΙ	lottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

Allottee	is	an Indi	vidual
○ Allottee	is	<b>NOT</b> an	Individua

### If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : *	D023008(2) / Retrieve Details
Identification Type: *	PASSPORT/OTHERS /
Name: *	WONG MAN LOK /
Nationality: *	HONG KONG RESIDENT (332) /
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	○ Local ⑤ Foreign /
Local Address (* if Address T	ype is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Addres	s Type is Foreign Address)
Address:	FLAT D, 7/F, BLOCK 9, ROYAL ASCOT FOTAN /
	HONG KONG

### If Allottee is NOT an Individual :

Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local	Address
Postal Code :	Addiess)
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is For	reign Address)
Address:	
<b>Details of Shares Allotted * Please</b>	e read instructions carefully before entering.
	by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the le same alphabet in the box for every allottee in the same group. Skip son.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee subsequent allottees in box (b) and leave blan	is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for k for rest of the items.
a) Nominal Value per Share :	1 /
b) No. of shares allotted :	3000
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	12/08/2005 (dd/mm/yyyy)





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares :

Ordinary

Preference

Others

Amount of Issued Share Capital: 1495971435,00 86084215.00

.....

0.00

Amount of Paid-up Share

Capital:

1495971435,00 86084215.00

0.00

Jr 12/9





### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

Deposit Account ServiceOthers (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

12/08/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR0000001353019A

Transaction No. Company Registration No.

C050397743

199901152M

Company Name

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001353019A

Date/Time: 12/08/2005 17:40

Transaction : C050397743

No

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00	
		Total (S\$) :		10.00	

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 909.00** 

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	<u>LOGOUT</u>

## **DBS GROUP HOLDINGS LTD**

## APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:-Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- $\ddot{\circ}$

Options Granted & Outstanding Shares		44,657,426 (3,000) 44,654,426
Options Granted &		1,495,971,435
nare capital	\$	,495,971,435 1,495,971,435 Before Exercis 3,000 Less Exercise 4,95,974,435 After Exercise
Issued and paid-up ordinary share capital	Shares	1,495,971,435 3,000 1,495,974,435
Issued and pa		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Jeannie Hui Name

Date Assistant Secretary Designation Enclosures

August 12, 2005

Authorised Signature

A copy of the Return of Allotment filed with the Registrar of Companies.

- - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$10.40	\$31,200.00	
3,000	Total value of shares exercised =	\$31,200.00	

### Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees <u>Particulars</u>	List of Shareholders after the allotment	Summary of Capital
Company Type					
Please click on appro	priate button :				
<ul><li>company is listed</li><li>company is an un</li><li>company is a prive</li></ul>	listed public co	_			
Power under Section The directors have obtained the approval of the congeneral meeting to is shares.	otained ompany in 🎯 '	Yes '	c <b>t</b> *		
Resolution Made					
* You are only required to fill i issue shares.	n this section if the	directors are not giv	en the power under S	ection 161 of the (	Companies Act to
Registration No. :	199901152M	l ,			
Company Name :	DBS GROUP	HOLDINGS LT	D		
Nature of Meeting: *	Directors				
Place of Meeting: *					
Date of Meeting: *	(0	id/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
Attachment : * (copy of resolution)	1	The state of the s			
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsstt	(Click 'Browse' to s	Browse			·

Maximum File Size: 2048 KB

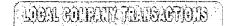
Persons signing	the resolution	
Please indicate th	ne directors/ secretaries who signed the resolution:	
□112914204 / J	JOHN A. ROSS	
701913934 / J	JACKSON P. TAI	<i>t</i>
☐740202053 / F	FRANK WONG KWONG SHING	
☐HA9016000 /	LEUNG CHUN YING	
□S0016173Z / I	KOH BOON HWEE	
S0040556F/0	GOH GEOK LING	
□S0047567Z / S	SUPPIAH DHANABALAN	
□S0114104Z / I	HENG LEE CHENG	
S0234644C /	KWA CHONG SENG	
□S0820599Z / A	ANG KONG HUA	
	PETER ONG BOON KWEE	
	CLAIRE THAM LI MEI	
	WONG NGIT LIONG @ WONG GEOK KIONG	•
S2622983I / J		
□Z1557926 / N	ARAYANA MURTHY	
Please enter		
names of other corporate		
representatives		
who signed the		
resolution, if		
applicable :		

### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

<u>D023008(2)</u> WONG MAN LOK

**Shareholder Category** 

Individual





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Share payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars** 

List of **Shareholders** after the <u>Allotment</u>

**Summary** of Capital

**Authorised Capital** 

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

**SINGAPORE** DOLLAR ( 099 )

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000 /

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or payable on each share:

Save

Delete Issued Share

Reset

Back



CONTROLL TURENT LANGUE

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the follo	owing information. F	ields marked * must b	e completed.		
Resolution / Declaration	Share payable i cash	in <u>For a</u> consideartion other than cash	Share Capital / Allottees Particulars	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	Summary of Capital
Particulars of	Allottee				
Please indica	te whether the	e allottee is an I	Individual : *		
7=-	an Individual NOT an Indivi	idual			
If Allottee is	an Individual	:			
Shareholder Ca	ategory: * <b>Ind</b>	lividual			
Identification N	lo.: * D02	23008(2) /	Retrieve Details	5	
Identification T	ype:* PA	SSPORT/ OTHERS			
Name: *	WC	NG MAN LOK			
Nationality: *	HO	NG KONG RESIDE	NT (332)		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Mobile No :	(C) (1994)	TO MINE CONTROL OF THE STATE OF			
Occupation:	punumanga.				
Email Address					
Address Type	*	Local Foreign /			
Local Address	(* if Address Type is	s Local Address)			
Po	stal Code :	Retrieve	Address		
Block/H	House No. :				
Str	eet Name :				
	Unit:#	-			
Building/Est	ate Name :				
Foreign Addres	SS (* if Address Typ	e is Foreign Address)			
	Address : FL	AT D, 7/F, BLOCK 9	, ROYAL ASCOT FO	TAN /	1 -41 -512

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch Search

HONG KONG

Registration No. : *	Retrieve Details
Name :	**Termenone singuperone meningini na persona persona na sina sini sini di di debenara.**
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Forei	an Address)
Address:	gri Addi (233)
radios i	•
Details of Shares Allotted * Please r	ead instructions carefully before entering.
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is subsequent allottees in box (b) and leave blank	to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for for rest of the items.
a) Nominal Value per Share :	1 /
b) No. of shares allotted :	3000 /
c) Class of shares allotted :	Ordinary /
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	12/08/2005 (dd/mm/yyyy)
S	ave Reset Back



LOCAL COLLEGATION TRANSPORTATIONS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Share payable in

For a consideration other than cash Share Capital / Allottees **Particulars** 

List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1495974435,00 86084215.00

0.00

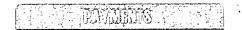
Amount of Paid-up Share

Capital:

1495974435.00 86084215.00

0.00





### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

12/08/2005

Submit

Cancel

© Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001353170A

Transaction No. Company Registration No.

C050397943 199901152M

**Company Name** 

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000001353170A

Date/Time: 12/08/2005 18:02

No

Transaction : C050397943

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

.

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
***************************************		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$899.00** 

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	Ī	LOGOUT	

## **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 2,370 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	<b>Outstanding Shares</b>
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares#	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000	Before Exercise Add Exercise After Exercise	1,495,974,435 2,370 1,495,976,805	1,495,974,435 Before Exercis 2,370 Less Exercise 1,495,976,805 After Exercise	1,495,974,435	44,654,426 (2,370) 44,652,056

Outstanding Warrants/TSRs

4

. N.A. nds . N.A.

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Assistant Secretary

Designation

Authorised Signature :

: August 12, 2005

Date

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,370	\$14.73	\$34,910.10	
2,370	Total value of shares exercised =	\$34,910.10	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees Particulars	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	Summary of Capital
Company Type					
Please click on appro	priate button :				•
© company is listed ○ company is an un ○ company is a prive	listed public co				
Power under Section The directors have obtained the approval of the congeneral meeting to is shares.	otained ompany in ②\	⁄es	<b>ct</b> *		
Resolution Made					
* You are only required to fill is issue shares.	n this section if the	directors are not giv	en the power under S	ection 161 of the (	Companies Act to
Registration No. :	199901152M				
Company Name :	DBS GROUP I	HOLDINGS LT	D		
Nature of Meeting: *	Directors				
Place of Meeting : *					
Date of Meeting: *	' (d	łd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					A var part of the second
Attachment : * (copy of resolution)	The second secon	u MT 2 1 Balant is, is a 1- Elgados as as ago as administrativo della colorada de	***************************************	e tar arigan na ne antinir yenere uma arena a sa	
Note: Uploaded file name wll be changed by suffixing time-stamp with the actual file name as	(Click 'Browse' to s	Browse			
filenameyyyyMMddmmsstt			·-··• <b>/</b>		

Maximum File Size: 2048 KB

Persons signing the resolution	
Please indicate the directors/ secretaries who signed the resolution:	
☐ 112914204 / JOHN A. ROSS	
□ 701913934 / JACKSON P. TAI "	
740202053 / FRANK WONG KWONG SHING	
HA9016000 / LEUNG CHUN YING	
S0016173Z / KOH BOON HWEE	
S0040556F / GOH GEOK LING	
S0047567Z / SUPPIAH DHANABALAN	
S0114104Z / HENG LEE CHENG	
S0234644C / KWA CHONG SENG	
S0820599Z / ANG KONG HUA	
S1462421Z / PETER ONG BOON KWEE	
S1786987F / CLAIRE THAM LI MEI	
S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG	
S2622983I / JEANNIE HUI	
Z1557926 / NARAYANA MURTHY	
Please enter	
names of other	· ·
corporate representatives	
who signed the	1
resolution, if	
applicable :	

### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



TOOM BOLDING STATESTIONS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Share payable in cash

For a consideration other than cash Share Capital / Allottees **Particulars** 

List of Shareholders after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars **Identification** No./Registration Name No.

G526771(3)

CHIU SHUN LING

S7410043J

YEE CHUN HUI

**Shareholder Category** 

Individual Individual



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HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Share payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars** 

<u>List of</u> **Shareholders** after the **Allotment** 

Summary of Capital

**Authorised Capital** 

**Amount** 

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

**SINGAPORE** DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2370

13.73

Amount paid or due and payable on each share

paid: 1

Save

due and payable: 0

Amount of premium paid or

payable on each share:

Delete Issued Share

Reset

Back





HOME LOGOUT

### **Return of Allotment of Shares**

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital /
Allottees
Particulars

<u>List of</u>
<u>Shareholders</u>
<u>after the</u>
allotment

Search

Summary of Capital

	allotment	
Particulars of Allottee Please indicate whethe	r the allottee is an Individual : *	
<ul><li>Allottee is an Individual</li><li>Allottee is NOT an Ir</li></ul>	iual	
If Allottee is an Individ	ual :	
Shareholder Category: *	Individual	
Identification No. : *	S7410043J / Retrieve Details	
Identification Type: *	NRIC /	
Name: *	YEE CHUN HUI /	
Nationality: *	SINGAPOREAN (301)	To a series
Mobile No :		
Occupation:		
Email Address :		
Address Type : *	© Local / ○ Foreign	
Local Address (* if Address T	Type is Local Address)	
Postal Code :	650343 Retrieve Address	
Block/House No. :	343	
Street Name :	BUKIT BATOK STREET 34 /	
Unit :	# 11 - 96 /	
Building/Estate Name :		
Foreign Address (* if Addres	ss Type is Foreign Address)	
Address :		

Registration No. : *	Retrieve Details
Name:	
Address Type:	
Local Address (* if Address Type is Local Add	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address :	
<b>Details of Shares Allotted</b> * Please re	ad instructions carefully before entering
Note: If any share or shares is/are co-owned by	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the ame alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only $\underline{one}$ allottee is t subsequent allottees in box (b) and leave blank f	o enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for or rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	270
$\mathfrak L$ ) Class of shares allotted :	Ordinary /
d) Currency :	SINGAPORE DOLLAR (099) /
e) Date of allotment :	12/08/2005 (dd/mm/yyyy)
Sa	ave Reset Back



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HOME LOGOUT

### **Return of Allotment of Shares**

Submit

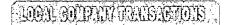
Resolution / Declaration	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees Particulars	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	Summary of Capital
Particulars of A	Allottee				
	e whether the a	allottee is an In	dividual:*	•	
<ul><li>Allottee is a</li><li>Allottee is N</li></ul>	n Individual IOT an Individu	ıal			
If Allottee is a	n Individual :				
Shareholder Cat	egory: * <b>Indiv</b>	idual			
Identification No	o.: * G5267	771(3)	Retrieve Details		
Identification Ty	pe:* PASS	PORT/ OTHERS			
Name: *	СНІП	SHUN LING /			
Nationality: *	HONG	KONG RESIDEN	Γ (332)		1.4
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Occupation :	Marine and American				eaner ,
Email Address :		Take 1 Million to a minimum to a Million 1 Mil			
Address Type :	*				
Local Address (*	* if Address Type is Lo	cal Address)			
Pos	tal Code :	Retrieve A	ddress		
Block/Ho	ouse No.:				
Stre	et Name :				
	Unit:#	-			
Building/Esta	te Name :				
Foreign Address	5 (* if Address Type is	Foreign Address)			
	Address : FLAT	B, 6/F, BLOCK 35,	CITY ONE, SHATI	N N.T.	
	HONO	G KONG		TOTOTOTOTOTOTOTOTOTOTOTOTOTOTOTOTOTOTO	33-44Veys.

Shareholder Category: * Company / Foreign Branch

Search

Registration No. : *	Retrieve Details
Name:	** ** ********************************
Address Type :	·
Local Address (* if Address Type is Local Add	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
Details of Shares Allotted * Please re	
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the ame alphabet in the box for every allottee in the same group. Skip 1.
Group of Share that is co-owned: (Share Group)	
•	o enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for or rest of the items.
a) Nominal Value per Share :	
b) No. of shares allotted :	2100 /
c) Class of shares allotted :	Ordinary 3
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	12/08/2005 (dd/mm/yyyy)
S	ave Reset Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Share payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars** 

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference '

Others

Amount of Issued Share Capital: 1495976805,00 86084215.00 0.00

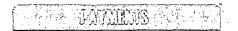
Amount of Paid-up Share

Capital:

1495976805.00 86084215.00

0.00





### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

. . ,

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

12/08/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001353413A

Transaction No. Company Registration No.

C050398328

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001353413A

Date/Time: 12/08/2005 19:00

Transaction : C050398328

No

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	,	10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$889.00** 

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



August 23, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

### **DBS GROUP HOLDINGS LTD ("DBSH")**

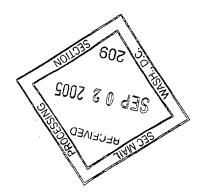
We enclose 4 sets of Return of Allotment of Shares for your filing.

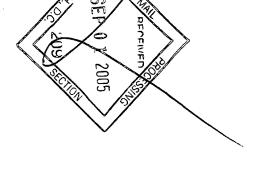
Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

encs





# **DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 1,200 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

State of the additional shares for which listing is applied for rank with existing shares:- Pari Passu

Of the Shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the andorsed shares certificate to the Exchange.)

In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	lssned and b	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	\$		ļ
Ordinary Shares Preference Shares* Preference Shares #	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000	Before Exercise Add Exercise After Exercise	1,496,248,765 1,200 1,496,249,965	1,496,248,765 Before Exercise 1,496,249,965 After Exercise	1,496,248,765 1,496,248,765 Before Exercise 1,200 Less Exercise 1,496,249,965 After Exercise	44,380,096 (1,200) 44,378,896

Outstanding Warrants/TSRs က

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

ΖΖ ΖΖ

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Claire Tham Name

Assistant Secretary

Designation

uthorised Signature Date

August 23, 2005

Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million shares balles the additional listing fee payable is covered in the previous payment)

RECEIVED

# Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

### ESOS SCHEDULE

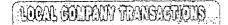
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,200	\$12.27	\$14,724.00	
1,200	Total value of shares exercised =	\$14,724.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

### **Return of Allotment of Shares**

	7:		7.5	
	***	4.0	45.00	
~		٠	it	
~ I	ur.	1.4	11	
	46		11.	
		44		
			4	

Please fill in the following information. Fields marked * must be completed.

122 Z. es. 1140

Shares payable <u>in cash</u>

For a consideration other than cash

Share Capital/Allottees <u>Particulars</u>

List of Shareholders after the allotment

Summary of Capital

### **Company Type**

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

### Power under Section 161 of the Companies Act

The directors have obtained the

Yes approval of the company in ○ No

general meeting to issue

shares.

### Resolution Made

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

199901152M Registration No.:

**DBS GROUP HOLDINGS LTD** Company Name:

Nature of Meeting: Directors 🔻

Place of Meeting:

Date of Meeting: (dd/mm/yyyy)

Director's Resolution Type:

Description: (max 2000 characters)

Attachment : (copy of resolution)

Uploaded file name wll be changed by suffixing timestamp with the actual file

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

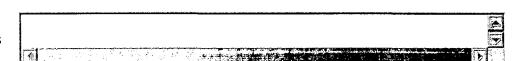
Maximum File Size: 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

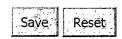
- ☐ 112914204 / JOHN A. ROSS
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- □ S0016173Z / KOH BOON HWEE
- □ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- □ S0234644C / KWA CHONG SENG
- □ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- S1786987F / CLAIRE THAM LI MEI
- □ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

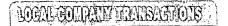


### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME

LOGOUT

### **Return of Allotment of Shares**

Submit .

Please fill in the following information. Fields marked - must be completed.

Resolution / Declaration Share payable in cash For a consideration other than cash

List of Shareholders after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars
Identification

No./Registration Name
No.

E433907(3)

CHOI PO CHU

**Shareholder Category** 

Individual





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked " must be completed.

Resolution / **Declaration** 

For a consideration other than cash Share Capital / **Allottees** <u>Particulars</u>

List of **Shareholders** after the <u>Allotment</u>

Summary of Capital

**Authorised Capital** 

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

**SINGAPORE** DOLLAR ( 099 )

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1200

11.27

Amount paid or due and payable on each share

paid: 1

Save

due and payable: 0

Amount of premium paid or

payable on each share:

Delete Issued Share

Reset

Back



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НОМ	<u>E</u>	L	ogou	IT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share, Capstar / Larcopores Praidi**culars**  <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
allotment

Summary of Capital

C	) a i	-+i		ılə	rc	Ωf	ΔΙ	lo:	tte	0
•	'd I	LI	C. LI	па	15	OI	$\mathbf{A}$	ıu	LLE	_

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

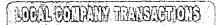
### If Allottee is an Individual:

Shareholder Category:	Individual
Identification No.: *	E433907(3) Rêtrieve Details
Identification Type:	PASSPORT/ OTHERS 🔽
Name: *	CHOI PO CHU
Nationality:	HONG KONG RESIDENT (332)
Mobile No :	
Occupation:	
Email Address :	
Address Type :	C Local Foreign
Local Address (* if Address Type	oe is Local Address)
Postal Code	: Retrieve Address
Block/House No.	
Street Name	:
Unit	: #   -   -   -   -   -   -   -   -   -
Building/Estate Name	:
Foreign Address (* if Address	Type is Foreign Address)
Address	: FLAT C, 11/F, BLK 26 LAGUNA CITY
	KOWLOON, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category :	Company / Foreign Branch Search
Registration No. :	Retrieve Details
Name :	
Address Type :	
Local Address (Fif Address Typ	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address ( if Address 1	Type is Foreign Address)
Address	
Details of Shares Allotte	d * Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the ox. Enter the same alphabet in the box for every allottee in the same group. Skip only one person.
Group of Share that is co-o (Share Group)	wned:
If share(s) is/are co-owned, only on subsequent allottees in box (b) and	$\underline{e}$ allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	1200
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	23/08/2005 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars** 

List of **Shareholders** after the allotment

Euromany en dagmal

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496249965.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1496249965,00 86084215.00 0.00





### **Payment Application**

If for any reason rouge notices the TP-syment Acknowleagement" screen or if your screen beings, plasse theck the status of your transaction and your payment from the TENGTHE ON THE STATE HOLD HOLD SENTENCE available on the Pinfile Mamenage

**Payment Details** 

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Cothers (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

23/08/2005





Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001369171A

Transaction No. Company Registration No.

C050417719 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001369171A

Date/Time: 23/08/2005 09:24

No

Transaction : C050417719

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
- Tanadaria		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 699.00** 

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

## **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 10,400 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ci

Outstanding Shares	i	44,378,896 (10,400) 44,368,496
Options Granted & Outstanding Shares	; ;	1,496,249,965 1,496,249,965 Before Exercise 10,400 10,400 Less Exercise 1,496,260,365 After Exercise
nare capital	\$	,496,249,965 1,496,249,965 10,400 10,400 1,496,260,365 1,496,260,365
Issued and paid-up ordinary share capital	Shares	1,496,249,965 10,400 1,496,260,365
Issued and p		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Outstanding Warrants/TSRs က

ς ς Ζ Ζ

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Claire Tham Name

Assistant Secretary

Designation

Date

Authorised Signature

August 23, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

# Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

### ESOS SCHEDULE

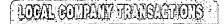
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,400	\$14.73	\$153,192.00	
10,400	Total value of shares exercised =	\$153,192.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

### **Return of Allotment of Shares**

Submit :

Please fill in the following information. Fields marked * must be completed.

Shares pavable <u>in cash</u>

For a consideration other than cash

Share Capital/Allottees **Particulars** 

List of Shareholders after the allotment ·

Summary of Capital

### **Company Type**

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- company is a private company

### Power under Section 161 of the Companies Act

The directors have obtained the

Yes approval of the company in

general meeting to issue

○ No

shares.

### **Resolution Made**

* You are only required to f to issue shares.	ill in this section if the directors are not given the power under Section 161 of the Companies A	Act
Registration No. :	199901152M	
Company Name :	DBS GROUP HOLDINGS LTD	
Nature of Meeting:	Directors 🔻	
Place of Meeting:		
Date of Meeting:	(dd/mm/yyyy)	
Resolution Type :	Director's 🔽	
Description: (max 2000 characters)		
(		
		129a

Attachment:

(copy of resolution)

Note: Uploaded file name will be

changed by suffixing timestamp with the actual file

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

□ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

□ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

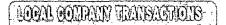


### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.					
Resolution / Declaration	consideration	Allottees —	List of nareholders Summary after the of Capital Allotment		
Authorised Capital					
	Amount	Nominal Value per Share	Currency		
Authorised Capital:	500000000	1	SINGAPORE DOLLAR ( 099 )		
Description of discrepancy :					
Return of Allotment of Sh	nares (Payable in cas	sh) *			
Applicable only if share is payable in	cash				
Class of Shares :	Ordinary	Preference	Others		
Number of shares :	10400				
Amount paid or due and payable on each share					
paid :	1		i l		
due and payable :	0				
Amount of premium paid or payable on each share :	13.73	The state of the s			
Save	Delete Issued Sha	re Reset Back			



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HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Hussa <mark>George</mark> (7) Restross La Richiero List of Shareholders after the allotment

**Shareholder Category** 

Summary of Capital

To Add Allottee

e Add

List of Allottees and their particulars Identification No./Registration Name No.

S1637948D

CHEE THONG SOO SALLY

Individual

S2666604Z

ANDREW KO YAN-SAU



0.0000	COMMINION	COMM	ACCON	٠.
	<b>COLPUTY</b>			

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit _

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Silottees Friticulars <u>List of</u> <u>Shareholders</u> <u>after the</u> allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

### If Allottee is an Individual:

Shareholder Category : *	Individual
Identification No. :	S2666604Z Retrieve Details
Identification Type : *	NRIC 💬
Name:	ANDREW KO YAN-SAU
Nationality: *	SINGAPORE P.R. (300)
Mobile No :	
Occupation:	
Email Address :	
Address Type:	<ul><li>€ Local</li><li>← Foreign</li></ul>
Local Address (* if Address Typ	pe is Local Address)
Postal Code	: 903601 Retrieve Address
Block/House No.	: NA 🔀
Street Name	:
Unit	: # BOX - 1801
Building/Estate Name	: ROBINSON ROAD POST OFFICE
Foreign Address (* if Address	Type is Foreign Address)
Address	

If Allottee is NOT an Individual:

Shareholder Category:	Company / Foreign Branch
Registration No. :	Retrieve Details
Name :	
Address Type:	÷
Local Address (* if Address Type	is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	,
Foreign Address (** if Address Ty	pe is Foreign Address)
Address:	
n . t - 'l - of Chause Allatte d	
	* Please read instructions carefully before entering.  coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the
	Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and i	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	8000
c) Class of shares allotted :	Ordinary 💽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	23/08/2005 (dd/mm/yyyy)
	Save Reset Back





HOME	LOGOUT	

Return	٥f	Allotm	ent o	f Shares
retuili	u	AHULIII	CIIL O	, Dijai C3

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

There Capital / #Nortess (numbered List of Shareholders after the allotment

Summary of Capital

### **Particulars of Allottee**

Please indicate whether the allottee is an Individual: *

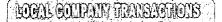
- Allottee is an Individual
- Allottee is NOT an Individual

### If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : ~	S1637948D Retrieve Details
Identification Type:	NRIC
Name:	CHEE THONG SOO SALLY
Nationality: **	SINGAPOREAN (301)
Mobile No :	COM, in Manufacture Mark Multiple Control
Occupation:	
Email Address :	
Address Type :	<ul><li> Local</li><li> Foreign</li></ul>
Local Address (* if Address Type	e is Local Address)
Postal Code :	570102 Retrieve Address
Block/House No. :	102 🕶
Street Name :	BISHAN STREET 12
Unit:	# 05 - 284
Building/Estate Name :	BISHAN VIEW
Foreign Address (* if Address T	ype is Foreign Address)
Address:	IN SECURE AND THE RESIDENCE OF THE PROPERTY OF

Shareholder Category:	Company / Fo	oreign Branch
Registration No. :		Retrieve Details:
Name :		
Address Type :		•
Local Address (" if Address Type	e is Local Address	5)
Postal Code :		
Block/House No. :		
Street Name :		
. Unit:	# -	
Building/Estate Name :		
Foreign Address (* if Address T	ype is Foreign Ac	ddress)
Address :		
Data ila of Chanas Allohad	•	
Details of Shares Allotted		nstructions carefully before entering.  more persons, please assign an alphabet e.g. Ato denote the
	x. Enter the same	e alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-ov (Share Group)	wned:	1
If share(s) is/are co-owned, only one subsequent allottees in box (b) and		ter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share	:	1
b) No. of shares allotted :		2400
c) Class of shares allotted :		Ordinary 🔽
d) Currency :		SINGAPORE DOLLAR (099)
e) Date of allotment :		23/08/2005 (dd/mm/yyyy)
	Save	Reset Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit.

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / Allottees **Particulars** 

List of **Shareholders** after the allotment

Summary 👵 Lebital

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496260365.00 86084215.00

0.00

0.00

Amount of Paid-up Share

1496260365.00 86084215.00

Capital:



### PLAMINTS

### **Payment Application**

If the say resour you do not use the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Thigrity on Transaction Lodgement" service available on the BirFile Homenage.

**Payment Details** 

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

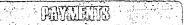
23/08/2005



Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

### PAYMENT ACKNOWLEDGEMENT

**EP Ref No:** 

Receipt No.: ACR000001369193A

Transaction No. Company Registration No.

C050417744 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001369193A

Date/Time: 23/08/2005 09:33

No

Transaction : C050417744

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Marramon</b>		Total (S\$):		10:00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 689.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

## **DBS GROUP HOLDINGS LTD**

## APPLICATION FOR LISTING AND QUOTATION OF 10,240 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-7

Options Granted & Outstanding Shares		se 44,368,496 (10,240) 44,358,256
Options Grant		,270,605 Before Exercise
	\$	1,496
Issued and paid-up ordinary share capital	Shares	1,496,260,365 10,240 1,496,270,605
Issued and p		Before Exercise Add Exercise Affer Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs с.

ζζ ZZ

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Claire Tham Name

Authorised Signature

Date

August 23, 2005

Designation

Assistant Secretary

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

# Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,240	\$10.40	\$106,496.00	
	Total value of shares		
10,240	exercised =	\$106,496.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Shares payable in cash For a consideration other than cash

Share Capital/Allottees Particulars List of Shareholders after the allotment

Summary of Capital

### **Company Type**

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- company is a private company

### Power under Section 161 of the Companies Act

The directors have obtained the approval of the company in general meeting to issue  $\sim$  No shares.

### **Resolution Made**

<ul> <li>You are only required to fit to issue shares.</li> </ul>	ill in this section if the directors are not given the power under Section 161 of the Companies Act
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting:	Directors 🔽
Place of Meeting:	
- · · · · · · · · · · · · · · · · · · ·	
Date of Meeting:	(dd/mm/yyyy)
Resolution Type:	Director's 💌
Description: (max 2000 characters)	
Attachment: (copy of resolution)	
Note:	The state of the s

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Uploaded file name wil be changed by suffixing timestamp with the actual file

name as

Maximum File Size: 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

□ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

S1462421Z / PETER ONG BOON KWEE

☐ S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





<b>FURWI</b>	mm	OM MA	TENVE!	MAR .
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HOME LOGOUT

Return of Allotment of Share	res	а	h	-5	t	റ	t	en	m	tı	O	ľ	Д	4	T	വ	'n	ır	tu	e.	к
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Submit

Please fill in the following information. Fields marked * must be completed.

 $3 t \cdot 4 \cdot t - 2 \cdot t \cdot 2 \cdot t \cdot 3 \cdot 4 \cdot t \cdot 1 \cdot 1$ 

Resolution / Declaration

For a consideration other than cash Share Capital / **Allottees** <u>Particulars</u>

List of Shareholders after the Allotment

**Summary** of Capital

**Authorised Capital** 

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

**SINGAPORE** DOLLAR ( 099 )

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

10240

Amount paid or due and payable on each share

paid: 1

Save

due and payable: 0

Amount of premium paid or 9.40 payable on each share:

Delete Issued Share

Reset

Back



HOME

LOGOUT

### **Return of Allotment of Shares**

LOCAL COLLEMN TRANSACTIONS

Submit

Please fill in the following information. Fields marked  $\mbox{\ensuremath{^{*}}}$  must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

មិននេក្ស ម៉ូន់ង្គក្មេចថៃ វ សេសសេលទ - ១៤១ ថែងមានកទ <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

To Add Allottee

Add

List of Allottees and their particulars Identification No./Registration Name

<u>\$1230703I</u> <u>\$2666604Z</u>

S7135273J

No.

SEE-TOH WAI KEONG ANDREW KO YAN-SAU

TOH LAI WEE

**Shareholder Category** 

Individual Individual

Individual



MM	ROTTO	MAKEN.	MANA	ME
			JACKEL DU	CULC:

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

, ,

Resolution / Declaration Share payable in cash

For a consideartion other than cash

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Jathens
Julianian

<u>List of</u>
Shareholders
after the
allotment

Summary of Capital

### **Particulars of Allottee**

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

### If Allottee is an Individual:

Il Allottee is all Illulvidue	at .
Shareholder Category: *	Individual
Identification No.:	S2666604Z Retrieve Details
Identification Type:	NRIC
Name: *	ANDREW KO YAN-SAU
Nationality: *	SINGAPORE P.R. (300)
Mobile No :	
Occupation:	
Email Address :	
Address Type :	<ul><li>€ Local</li><li>← Foreign</li></ul>
Local Address (* if Address Typ	e is Local Address)
Postal Code :	903601 Retrieve Address
Block/House No. :	NA 💽
Street Name :	
Unit :	# BOX - 1801
Building/Estate Name :	ROBINSON ROAD POST OFFICE
Foreign Address ( if Address 1	Type is Foreign Address)
Address :	

If Allottee is NOT an Individual:

Shareholder Category : Com	npany / Foreign Branch
Registration No. :	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Loc	cal Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit: # -	
Building/Estate Name :	
Foreign Address (" if Address Type is	Foreign Address)
Address:	
D. M. D. and Channel Allestands and	
Note : If any share or shares is/are coowr	hase read instructions carefully before entering.  The dead by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the er the same alphabet in the box for every allottee in the same group. Skip person.
Group of Share that is co-owned (Share Group)	: Land to the second se
If share(s) is/are co-owned, only <u>one</u> allott subsequent allottees in box (b) and leave	ee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for blank for rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	6240
c) Class of shares allotted :	Ordinary 💽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	23/08/2005 (dd/mm/yyyy)
	Save Reset Back



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HOME LOGOUT	HOME	LOGOUT
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### **Return of Allotment of Shares**

-Submit

Please fill in the following information. Fields marked  $\mbox{*}$  must be completed.

Resolution / Declaration Share payable in

For a consideartion other than cash

Tomoro Welerosi / Turbosco a woolare List of Shareholders after the allotment

Summary of Capital

### **Particulars of Allottee**

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

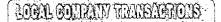
### If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No.:	S1230703I Retrieve Details
Identification Type:	NRIC -
Name:	SEE-TOH WAI KEONG
Nationality:	SINGAPOREAN (301)
Mobile No :	
Occupation:	
Email Address :	
Address Type :	<ul><li>€ Local</li><li>← Foreign</li></ul>
Local Address (* if Address Typ	e is Local Address)
Postal Code :	437966 Retrieve Address
Block/House No. :	182 🔽
Street Name :	MEYER ROAD
Unit :	-   -
Building/Estate Name :	SEA VIEW PARK
Foreign Address ( if Address	Type is Foreign Address)
Address	

If Allottee is NOT an Individual:

Shareholder Category :	Company / F	oreign Branch	Search
Registration No. :		Retrieve Details	
Name :			
Address Type :			•,
Local Address (* if Address Type	e is Local Addres	s)	
Postal Code :			
Block/House No. :			
Street Name :			
Unit :	# -		
Building/Estate Name :			•
Foreign Address (* if Address T	ype is Foreign A	ddress)	
Address:			
Details of Shares Allotted	# Please read i	nstructions carefully before e	nterina.
Note: If any share or shares is/are Group and enter the same in the bo this box if share(s) are owned by on	coowned by 2 or x. Enter the sam	more persons, please assigr	an alphabet <u>e.g. A</u> to denote the
Group of Share that is co-or (Share Group)	wned:		
If share(s) is/are co-owned, only one subsequent allottees in box (b) and			) and (e). Enter "0" (zero) for
a) Nominal Value per Share	:	1	
b) No. of shares allotted :		3000	
c) Class of shares allotted :		Ordinary 🔽	
d) Currency :	·	SINGAPORE DOLLAR (0	99)
e) Date of allotment :		23/08/2005 (dd/mm/y	/уу)
	Save	Reset Back	





-16

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### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\ensuremath{^{*}}$  must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Shard dellige y Algigicaes Engriculars List of Shareholders after the allotment

Summary of Capital

### **Particulars of Allottee**

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

### If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : *	S7135273J Retrieve Details
Identification Type: *	NRIC T
Name: *	TOH LAI WEE
Nationality:	SINGAPOREAN (301)
Mobile No :	
Occupation:	
Email Address :	
Address Type:	<ul><li>€ Local</li><li>○ Foreign</li></ul>
Local Address ( if Address Typ	e is Local Address)
Postal Code :	479234 Retrieve Address
Block/House No. :	6 🔻
Street Name :	BEDOK RESERVOIR VIEW
Unit :	# 08 - 15
Building/Estate Name :	CLEARWATER, THE
Foreign Address (" if Address 1	ype is Foreign Address)
Address :	

Shareholder Category:	Company / F	oreign Branch	Search	, jr
Registration No.:		Retrieve Details		
Name:	į.			. :
Address Type :				
Local Address (" if Address Type	e is Local Addres	ss)		
Postal Code :				
Block/House No. :				
Street Name :				
Unit :	# ~			
Building/Estate Name :				
Foreign Address (* if Address T	ype is Foreign A	ddress)		
Address:				
Details of Shares Allotted  Note: If any share or shares is/are  Group and enter the same in the botthis box if share(s) are owned by on	coowned by 2 or x. Enter the sam	r more persons, please assign	an alphabet e.g. Ato denote the	
Group of Share that is co-ov (Share Group)	wned:			
If share(s) is/are co-owned, only one subsequent allottees in box (b) and			and (e). Enter "0" (zero) for	
a) Nominal Value per Share	:	1		
b) No. of shares allotted :		1000		
c) Class of shares allotted :		Ordinary 🔀		
d) Currency :		SINGAPORE DOLLAR (09	9)	]
e) Date of allotment :		23/08/2005 (dd/mm/yy	уу)	
	Save	Reset Back		



HOME

LOGOUT

### **Return of Allotment of Shares**

WELL BUTTON TO THE COLORS

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars** 

List of **Shareholders** after the <u>allotment</u>

Summary of Capital

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share

Class of Shares:

5000000000.00

Capital:

Preference

Others

Amount of Issued Share Capital: 1496270605.00 86084215.00

Ordinary

0.00

Amount of Paid-up Share

Capital:

1496270605.00 86084215.00

https://www.psi.gov.sg/NASAnn/tmf/TMFServlet?action=PROCESS&gotoPage=BI7]



### POVALIUS

### **Payment Application**

If for any real in you do not see the "Payment Acknowledgement" screen or N your screen navys, please nheek the status of your transaction and your payment from the "Thy Jing On Transaction Lodgement" service available on the Bizfile Nomescool

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Cothers (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

23/08/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

### POMMENIE

### PAYMENT ACKNOWLEDGEMENT

**EP Ref No:** 

Receipt No.: ACR0000001369220A

Transaction No.

Company Registration No.

C050417776

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001369220A

Date/Time: 23/08/2005 09:44

Νo

Transaction : C050417776

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	***************************************	10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 679.00** 

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

## **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 10,830 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Outstanding Shares		44,358,256 (10,830) 44,347,426
Options Granted & Outstanding Shares		1,496,270,605
nare capital	\$	,496,270,605 1,496,270,605 Before Exercis 10,830 Less Exercise ,496,281,435 1,496,281,435 After Exercise
aid-up ordinary st	Issued and paid-up ordinary share capital Shares \$	1,496,270,605 10,830 1,496,281,435
Issued and p		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

ς ς Ζ Ζ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Claire Tham

Assistant Secretary

٠.

Designation

Date

Authorised Signature

: August 23, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

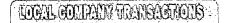
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,830	\$14.73	\$159,525.90	
10,830	Total value of shares exercised =	\$159,525.90	
10,000	JONO, 0.1000	\$100,020.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Shares pavable in cash

For a consideration other than cash

<u>Share</u> Capital/Allottees **Particulars** 

List of **Shareholders** after the allotment

Summary of Capital

### **Company Type**

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

### Power under Section 161 of the Companies Act

The directors have obtained the

approval of the company in

Yes

general meeting to issue

○ No

shares.

### **Resolution Made**

to issue shares.	ir iir ans section ir the directors	are not given the power	ander Section 101 or t	ine companies Act
Registration No. :	199901152M			

Company Name:

**DBS GROUP HOLDINGS LTD** 

Nature of Meeting:

Directors 🔻

Place of Meeting:

Date of Meeting:

(dd/mm/yyyy)

Resolution Type:

Director's 🔻

Description:

(max 2000 characters)

Attachment:

(copy of resolution)

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse ...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 701913934 / JACKSON P. TAI

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

□ S0016173Z / KOH BOON HWEE

□ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





DO POR PLANT - PROPERTY	اسم المتحاجد عوا	make and highway to his abstract make and which has
TE (a Yan BE CAN a B   E)	F. 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	·育者 经不免保护的 经产品 建设。
CONTRACTOR OF THE CONTRACTOR	**** to 1	9 11 10 7 1 6 11 1 1 1 1 1 1 1
المالية والمهام المستحاطية المسالمة	التواليقيد	

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Le fraça discisi 22.2h

For a consideration other than cash Share Capital / **Allottees Particulars** 

List of **Shareholders** after the <u>Allotment</u>

Summary of Capital

**Authorised Capital** 

**Amount** 

Nominal Value

per Share

Currency

Authorised Capital:

5000000000

1

**SINGAPORE** DOLLAR ( 099 )

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

10830

Amount paid or due and payable on each share

paid: 1

Save

due and payable: 0

Amount of premium paid or payable on each share:

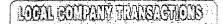
13.73

Delete Issued Share

Reset.

Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Ammiculars List of
Shareholders
after the
allotment

Summary of Capital

To Add Allottee



List of Allottees and their particulars Identification No./Registration Name No.

S1643157E S2666604Z

S2705118I

TAN LAY HWA

ANDREW KO YAN-SAU

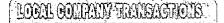
DAVID GERALD FAULKNER

**Shareholder Category** 

Individual Individual

Individual





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Mart Copital / Allottacs Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

### **Particulars of Allottee**

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

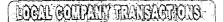
### If Allottee is an Individual:

II Anottee is an Individu	<b>a)</b> .	
Shareholder Category: *	Individual	
Identification No. : *	S2666604Z Retrieve Details	
Identification Type: *	NRIC 🔀	
Name: *	ANDREW KO YAN-SAU	
Nationality:	SINGAPORE P.R. (300)	Ŗ
Mobile No :		
Occupation:		
Email Address :		
Address Type :	<ul><li> Local</li><li> Foreign</li></ul>	
Local Address (* if Address Typ	pe is Local Address)	
Postal Code	: 903601 Retrieve Address	
Block/House No.	: NA 🔀	
Street Name	:	
Unit	: # BOX - 1801	
Building/Estate Name	ROBINSON ROAD POST OFFICE	
Foreign Address (" if Address	Type is Foreign Address)	
Address		
If Allottee is NOT an Ind	lividual :	

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

Shareholder Category : Company / F	oreign Branch Search
Registration No. :	Retrieve Details:
Name :	
Address Type :	
Local Address (* if Address Type is Local Addres	es)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (** if Address Type is Foreign A	ddress)
Address:	
Details of Shares Allotted * Please read	
	r more persons, please assign an alphabet <u>e.g. A</u> to denote the ne alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only $\underline{one}$ allottee is to e subsequent allottees in box (b) and leave blank for	nter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for rest of the items.
a) Nominal Value per Share :	
b) No. of shares allotted :	2280
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	23/08/2005 (dd/mm/yyyy)
Save	Reset





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

there Comtal / Wottees Projectors <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

D	3 r+i		lars	οf	ΛI	lott	مم
ν,	arti	ICU.	iars	OT	ΑI	IOTL	.ee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

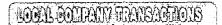
### If Allottee is an Individual:

If Allottee is all Illulvidu	ar ,	
Shareholder Category: *	Individual	
Identification No. : *	S1643157E Retrieve Details	
Identification Type: *	NRIC 🔽	
Name:	TAN LAY HWA	
Nationality: *	SINGAPOREAN (301)	<u>-</u>
Mobile No :		
Occupation:		
Email Address :	The second section of the second seco	
Address Type:	<ul><li>Local</li><li>Foreign</li></ul>	
Local Address (* if Address Typ	e is Local Address)	
Postal Code	416396 Retrieve Address	
Block/House No.	1A 🗔	
Street Name	TEO KIM ENG ROAD	
Unit	-	
Building/Estate Name		
Foreign Address (* if Address	Type is Foreign Address)	
Address		

If Allottee is NOT an Individual:

Shareholder Category : *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Typ	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name	
Unit :	; <b>#</b> -
Building/Estate Name :	
Foreign Address (** if Address	Type is Foreign Address)
Address	
Details of Shares Allotte	<b>d</b> * Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the box. Enter the same alphabet in the box for every allottee in the same group. Skip only one person.
Group of Share that is co-o (Share Group)	wned:
If share(s) is/are co-owned, only on subsequent allottees in box (b) and	$\underline{e}$ allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	2:
b) No. of shares allotted :	570
c) Class of shares allotted :	Ordinary 🔄
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	23/08/2005 (dd/mm/yyyy)
	Save Reset Back





HOME	LOGOUT

Submit	•		-			£ 7	
Submit		~	ĊΝ	1			÷,
The strategy of		5	ui	31	n	П	7
		т.	7	7.3			

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Share payable in <u>cash</u>

For a consideartion other than cash Lare Capity! Haltecas Particulars

List of **Shareholders** after the allotment

Summary of Capital

### **Particulars of Allottee**

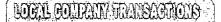
Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individu	ıal:	
Shareholder Category: *	Individual	
Identification No. : *	S2705118I Retrieve Details	
Identification Type:	NRIC	
Name: *	DAVID GERALD FAULKNER	
Nationality: *	SINGAPORE P.R. (300)	豆
Mobile No :	Annual of the Contraction of the	
Occupation:		
Email Address :		
Address Type :	<ul><li>€ Local</li><li>← Foreign</li></ul>	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: 268443 Retrieve Address	
Block/House No.	: 108 🕶	
Street Name	: JALAN LIM TAI SEE	
Unit	: #	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address		
If Allottee is NOT an Inc	dividual :	

Shareholder Category: **	Company / Foreign Branch Search
Registration No. :	Retrieve Details
Name:	
Address Type :	•
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# <b>-</b>
Building/Estate Name:	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Details of Shares Allotted	# Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-or (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	: 1
b) No. of shares allotted :	7980
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	23/08/2005 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked " must be completed.

Resolution / **Declaration** 

Share payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars** 

List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496281435.00 86084215.00

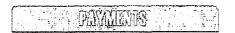
Amount of Paid-up Share

Capital:

1496281435.00 86084215.00 0.00

0.00





### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hange, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Romeps to.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

23/08/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PIVALLITS

### PAYMENT ACKNOWLEDGEMENT

**EP Ref No:** 

Receipt No.: ACR000001369266A

Transaction No. Company Registration No.

C050417824

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001369266A Date/Time: 23/08/2005 09:55

No

Transaction : C050417824

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sno Code/Description		Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
***************************************		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 669.00** 

This is a computer-generated receipt. No signature is required.

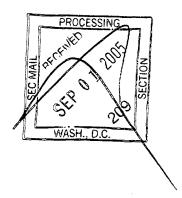
Please print a copy of the receipt for your reference.

HOME	LOGOUT



August 24, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

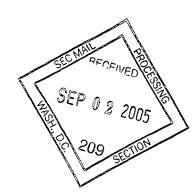
We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

encs



### **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Options Granted & Outstanding Shares		44,347,426 (10,000) 44,337,426
Options Granted & (		1,496,281,435
nare capital	\$	,496,281,435
ssued and paid-up ordinary share capital	Shares	1,496,281,435 10,000 1,496,291,435
Issued and p		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

**Outstanding Warrants/TSRs**  $^{\circ}$ 

ς ς Ζ Ζ

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Claire Tham Name Date Assistant Secretary Designation

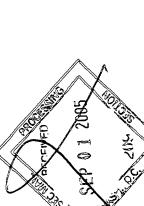
August 24, 2005

uthorised Signature

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payBole listed fee additional listing fee payBole listing fee bases and the previous payment)

# Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares





### ESOS SCHEDULE

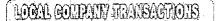
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,000	\$12.93	\$129,300.00	
10,000	Total value of shares exercised =	\$129,300.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked must be completed.

Shares payable in cash

For a other than cash

<u>Share</u> consideration Capital/Allottees **Particulars** 

List of Shareholders after the allotment

Summary of Capital

### **Company Type**

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

### Power under Section 161 of the Companies Act

The directors have obtained the Yes approval of the company in general meeting to issue ○ No

shares.

### **Resolution Made**

$^{\circ}$ You are only required to f to issue shares.	ill in this section if the directors are not given the power under Section 161 of the Companies Act
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting :	Directors 🗔
Place of Meeting:	
Date of Meeting:	(dd/mm/yyyy)
Resolution Type :	Director's 🔻
Description: (max 2000 characters)	
Attachment: (copy of resolution)	

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Uploaded file name wll be changed by suffixing timestamp with the actual file

name as

Maximum File Size: 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI

740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

□ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

 $\Gamma$  S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

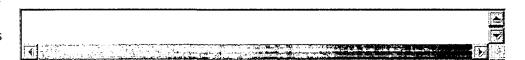
S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

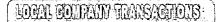


### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME	LOGOUT

Retur	n of	Alle	otm	ent	of	Shar	es
-------	------	------	-----	-----	----	------	----

Šubmit.

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

For a consideration other than cash Share Capital / **Allottees Particulars** 

List of Shareholders after the **Allotment** 

Summary of Capital

**Authorised Capital** 

**Amount** 

Nominal Value

per Share

Currency

Authorised Capital:

5000000000

1

**SINGAPORE** DOLLAR ( 099 )

Description of discrepancy:

Return of Allotment of Shares (Payable in cash)

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

10000

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Save

Amount of premium paid or

payable on each share:

11.93

Delete Issued Share

Reset

Back.



TOOL GOLDAN THEOTOP

HOME LOGOUT

### **Return of Allotment of Shares**

Submit:

Please fill in the following information. Fields marked ' must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash r roughts 

List of **Shareholders** after the allotment

**Shareholder Category** 

Summary of Capital

To Add Allottee -Add

List of Allottees and their particulars Identification No./Registration Name No.

E457464(1)

TO BING CHEUNG STANLEY

Individual



- (	MM	M	DAM!	KORENEINST	3
ं दु	حلماندين		الشهداك		7

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Miser Caritaly Alphoses Serdictions <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

### **Particulars of Allottee**

unable to reviewe details for the given identification No.

Please indicate whether the allottee is an Individual:

- Allottee is an Individual
- Allottee is NOT an Individual

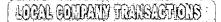
### If Allottee is an Individual:

Shareholder Category:	Individual	
Identification No. :	E457464(1) Retrieve Details	
Identification Type:	PASSPORT/ OTHERS 🔀	
Name : *	TO BING CHEUNG STANLEY	
Nationality:	HONG KONG RESIDENT (332)	ſ
Mobile No :		
Occupation:		
Email Address :		and the property and the party
Address Type :	⊂ Local ● Foreign	
Local Address ( if Address Ty	/pe is Local Address)	
Postal Code	: Retrieve Address	
Block/House No.	: 🔽	
Street Name	:	
Unit	: #	
Building/Estate Name	:	
Foreign Address ( if Address	s Type is Foreign Address)	
Address	: 10/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL	discount of the second
	CENTRAL, HONG KONG	

If Allottee is NOT an Individual:

Shareholder Category: Co	mpany / Foreign Branch Search
Registration No. :	Retrieve Details
Name :	
Address Type :	
Local Address (# if Address Type is L	ocal Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address ( if Address Type i	s Foreign Address)
Address :	
	•
Details of Shares Allotted * P	lease read instructions carefully before entering.
	rned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the ter the same alphabet in the box for every allottee in the same group. Skip e person.
Group of Share that is co-owner (Share Group)	d:
If share(s) is/are co-owned, only one allow subsequent allottees in box (b) and leave	ttee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for blank for rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	10000
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	24/08/2005 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked "must be completed.

Resolution / **Declaration** 

Share payable in cash

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars** 

<u>List of</u> Shareholders after the allotment

Commar! of Capital

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share

5000000000.00

Capital:

Class of Shares:

Ordinary Preference

Amount of Issued Share Capital: 1496291435.00 86084215.00

Others 0.00

Amount of Paid-up Share

1496291435.00 86084215.00 0.00

Capital:





### **Payment Application**

If for any restrict round has been the "Payment reknowledgement" screen or if your screen hangs, please theck the status of your transaction and your payment from the "Engalry On Transaction Lodgement" service available on the Biatile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

24/08/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

POVMHIS

### **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR000001370946A

Transaction No.

Company Registration No.

C050419581

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001370946A

Date/Time: 24/08/2005 09:34

Transaction : C050419581

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
-		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 659.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOCOLIT
1101115	<u> </u>

## **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 32,100 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

ares		,337,426 (32,100) ,305,326
Outstanding Sh		44,337,426 (32,100) 44,305,326
Options Granted & Outstanding Shares		1,496,291,435
are capital	8	1,496,291,435 Before Exercise 32,100 Less Exercise 1,496,323,535 Affer Exercise
Issued and paid-up ordinary share capital	Shares	1,496,291,435 32,100 1,496,323,535
Issued and p		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Outstanding Warrants/TSRs

...

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Claire Tham

Assistant Secretary

Designation

Date

Authorised Signature

: August 24, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

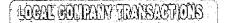
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
32,100	\$12.27	\$393,867.00	
32,100	Total value of shares exercised =	\$393,867.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

terminately to a term

Shares payable in cash

For a other than cash

Share consideration Capital/Allottees **Particulars** 

<u>List of</u> **Shareholders** after the allotment

Summary of Capital

### **Company Type**

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

### Power under Section 161 of the Companies Act *

The directors have obtained the Yes approval of the company in general meeting to issue ○ No shares.

### **Resolution Made**

· You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting:	Directors ▼
Place of Meeting:	
Date of Meeting:	(dd/mm/yyyy)
Resolution Type :	Director's ▼

Description: (max 2000 characters)

Attachment: (copy of resolution)

Note: Uploaded file name wll be changed by suffixing timestamp with the actual file

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

□ 112914204 / JOHN A. ROSS

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

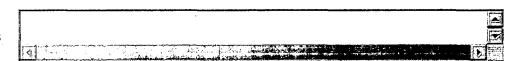
S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

□ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

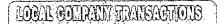


### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME LOGOUT

### **Return of Allotment of Shares**

Submit.

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

For a consideration other than cash Share Capital / **Allottees Particulars** 

List of **Shareholders** after the <u>Allotment</u>

Summary of Capital

**Authorised Capital** 

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

32100

Amount paid or due and payable on each share

paid: 1

Save

due and payable: 0

Amount of premium paid or payable on each share:

11.27

Delete Issued Share

Reset

Back



HOME

LOGOUT

### LOGAL GOLDAIN TEASAGIOLB

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked ' must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

The r Mapiles / Malifeds F Montals List of Shareholders after the allotment

Summary of Capital

To Add Allottee

E918923(1)



List of Allottees and their particulars Identification No./Registration Name

No.

C431869 ARPAPORN PALUNGVITVATANA

E457464(1) TO BING CHEUNG STANLEY

E592348(8) HO YEUNG YIP

MARY U KIT YING

**Shareholder Category** 

,

Individual Individual

Individual

Individual



		MANSA	

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked # must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

ida o Capital a Medica Malada a <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

### **Particulars of Allottee**

Unable to retrieve Loratis for the given Identification No.

Please indicate whether the allottee is an Individual:

- Allottee is an Individual
- ← Allottee is NOT an Individual

	ottee			

Shareholder Category: *	Individual	
Identification No.:	C431869 Retrieve Details	
Identification Type:	PASSPORT/ OTHERS 🔽	•
Name: *	ARPAPORN PALUNGVITVATANA	
Nationality: **	THAI (306)	F
Mobile No :	The state of the s	
Occupation :		
Email Address :	The second state of the se	
Address Type :	← Local ● Foreign	
Local Address ( if Address Type	pe is Local Address)	
Postal Code	: Retrieve Address	
Block/House No.		
Street Name	:	
Unit	: #   -   -	
Building/Estate Name	:	
Foreign Address ( if Address	Type is Foreign Address)	
Address	: 144/93 CHANTRANIVES, TANURAT ROAD	
	BANGKOK 10120, THAILAND	1

			Security and with the security of the security
Shareholder Category:	Company / F	oreign Branch	Search
Registration No. :		Retrieve Details	
Name:	X,		
Address Type :			
Local Address (* if Address Type	e is Local Addres	s)	
Postal Code :			
Block/House No. :			
Street Name :			
Unit :	# -		
Building/Estate Name :			
Foreign Address (** if Address T	ype is Foreign A	ddress)	
Address :			
	_		
Details of Shares Allotted			
Note: If any share or shares is/are Group and enter the same in the box this box if share(s) are owned by on	x. Enter the sam	r more persons, please assign le alphabet in the box for ever	an alphabet <u>e.g.</u> Ato denote the y allottee in the same group. Skip
Group of Share that is co-ov (Share Group)	wned:		
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	allottee is to er leave blank for r	iter details in (a), (b), (c), (d) est of the items.	and (e). Enter "0" (zero) for
a) Nominal Value per Share	:	1	•
b) No. of shares allotted :		3000	•
c) Class of shares allotted :		Ordinary 🔽	
d) Currency :		SINGAPORE DOLLAR (09	9)
e) Date of allotment :		24/08/2005 (dd/mm/yy)	/y)
	Save	Reset Back	



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A PROPERTY.	CALLED STATES		
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CASE SEC. SEC.	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	551 . W B: 36. F & 11. (128. F F , F4.)	
7 7 7 7 8 7 7	T.A. ASLETTABLES.	THE REPORT OF THE PARTY OF THE	

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

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Shareholders
after the
allotment

Summary of Capital

1	Da	e+i	cu	laı		ηf	ΔI	l۸	tto	۵
3	~~			141	-	.,.	~ .	ıu		

Please indicate whether the allottee is an Individual: *

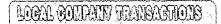
- Allottee is an Individual
- Allottee is NOT an Individual

### If Allottee is an Individual:

Shareholder Category: *	Individual			
Identification No. : **	E592348(8) Retrieve Details			
Identification Type:	PASSPORT/ OTHERS 🔀			
Name: *	HO YEUNG YIP			
Nationality: *	CANADIAN (501)			
Mobile No :				
Occupation :				
Email Address :				
Address Type: C Local  Foreign				
Local Address (** if Address Typ	e is Local Address)			
Postal Code :	Retrieve Address			
Block/House No. :				
Street Name :				
Unit :	#			
Building/Estate Name :				
Foreign Address (* if Address 1	ype is Foreign Address)			
Address :	FLAT 608, BLOCK 50, HENG FA CHUEN			
	CHAI WAN, HONG KONG			

Shareholder Category :	Company / Foreign Branch Search
Registration No. :	Retrieve Details
Name :	
Address Type :	<b>;</b>
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (** if Address T	ype is Foreign Address)
Address :	
Note: If any share or shares is/are	* Please read instructions carefully before entering.  coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	2100
c) Class of shares allotted :	Ordinary 🔀
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	24/08/2005 (dd/mm/yyyy)
	Save Reset Back





NUME	LOGOUT

Submit

Please fill in the following information. Fields marked  $\ensuremath{^*}$  must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Mises s Impricer y At actedo Participatens <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

### **Particulars of Allottee**

Please indicate whether the allottee is an Individual :

- Allottee is an Individual
- Allottee is NOT an Individual

Τf		ottee	is	an	Ind	ivi	idua	1
4,	~,,,			411	*110		, ,, ,,	

Il Allottee is all Illaivia	u .
Shareholder Category:	Individual
Identification No. : *	E457464(1) Retrieve Details
Identification Type : *	PASSPORT/ OTHERS 👻
Name:	TO BING CHEUNG STANLEY
Nationality: *	HONG KONG RESIDENT (332)
Mobile No :	
Occupation:	
Email Address :	
Address Type :	<ul><li>C Local</li><li>● Foreign</li></ul>
Local Address (* if Address Typ	e is Local Address)
Postal Code :	Retrieve Address
Block/House No.	
Street Name	
Unit	#
Building/Estate Name	
Foreign Address (* if Address *	Type is Foreign Address)
Address	10/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL
	CENTRAL, HONG KONG

Shareholder Category:	Company / Foreign Branch
Registration No. :	Retrieve Details
Name:	*.
Address Type :	
Local Address (Fif Address Typ	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
	$\mathbf{d}$ * Please read instructions carefully before entering.  coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the
	x. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-o (Share Group)	wned:
If share(s) is/are co-owned, only on subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	25000
c) Class of shares allotted :	Ordinary 😴
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	24/08/2005 (dd/mm/yyyy)
	Save Reset Back



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	TO ALCOHOL:	COURAIN TRAISCOM	
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٠		5 M. Marie & Frie # 1 3 febr   1/2/ # 7 to 1 # 44   # 4 fe   6 fe   6/ #4/	

HOME	LOGOUT

Submit_

Please fill in the following information. Fields marked  $\mbox{\em must}$  be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Tive to Copitary Contass Proviousers List of Shareholders after the allotment

Summary of Capital

C	) =	-	ŀi.	_	 ı	rc	οf	Δ	п	^	+1	he	۵
	_			€ .	 -	-				.,	1 1	_	_

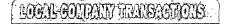
- Allottee is an Individual
- Allottee is NOT an Individual

### If Allottee is an Individual:

Shareholder Category:	Individual
Identification No. :	E918923(1) Retrieve Details
Identification Type:	PASSPORT/ OTHERS
Name: *	MARY U KIT YING
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation:	
Email Address :	
Address Type :	<ul><li>C Local</li><li>● Foreign</li></ul>
Local Address (* if Address Typ	e is Local Address)
Postal Code :	Retrieve Address
Block/House No.	
Street Name	
Unit	
Building/Estate Name	
Foreign Address (* if Address	Type is Foreign Address)
Address	20/F, 139 QUEEN'S ROAD CENTRAL
	CENTRAL, HONG KONG

Charabaldar Catacamus v	
Shareholder Category:	Company / Foreign Branch
Registration No. :	Retrieve Details
Name :	<u>.</u>
Address Type :	
Local Address ( if Address Type	is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address Ty	pe is Foreign Address)
Address:	
Details of Shares Allotted	* Please read instructions carefully before entering.
	oowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the . Enter the same alphabet in the box for every allottee in the same group. Skip , one person.
Group of Share that is co-ov (Share Group)	ned:
If share(s) is/are co-owned, only $\underline{one}$ subsequent allottees in box (b) and I	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	2000
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	24/08/2005 (dd/mm/yyyy)





HOME LOGOUT

### **Return of Allotment of Shares**

Submit :

Please fill in the following information. Fields marked  $\mbox{\ensuremath{^{*}}}$  must be completed.

Resolution / Declaration

Share payable in cash

consideration other than cash Share Capital / **Allottees** <u>Particulars</u>

List of **Shareholders** after the allotment

Summary of Capitat

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496323535.00 86084215.00

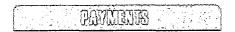
0.00

Amount of Paid-up Share

Capital:

1496323535.00 86084215.00 0.00





### **Payment Application**

If for any reason you do not see the 'Payment Acknowledgement' screen or if your screen hangs, please theck the status of your transaction and your payment from the 'Unquir' On Transaction Lodgement' service available on the Sixfile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

24/08/2005





Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PAVALEUS

### PAYMENT ACKNOWLEDGEMENT

**EP Ref No:** 

Receipt No.: ACR0000001370974A

Transaction No. Company Registration No.

C050419618 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001370974A

Date/Time: 24/08/2005 09:48

No

Transaction : C050419618

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00	
		Total (S\$):		10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 649.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOM	Ε	LOGOL	ıΤ

### **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 18,600 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-2

		·····
Options Granted & Outstanding Shares		44,305,326 (18,600) 44,286,726
Options Granted & (		1,496,323,535
nare capital	\$	,496,323,535 1,496,323,535 Before Exercise 18,600 Less Exercise 496,342,135 After Exercise
ssued and paid-up ordinary share capital	Shares	1,496,323,535 18,600 1,496,342,135
Issued and p		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Outstanding Warrants/TSRs က

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

X X 4. 4.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Claire Tham Name

Authorised Signature

Date

August 24, 2005

Designation Enclosures A copy of the Return of Allotment filed with the Registrar of Companies.

Assistant Secretary

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

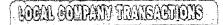
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
18,600	\$10.40	\$193,440.00	
18,600	Total value of shares exercised =	\$193,440.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Shares pavable in cash For a consideration other than cash

<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u> <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

### **Company Type**

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

### Power under Section 161 of the Companies Act

The directors have obtained the approval of the company in

Yes

general meeting to issue

⊂ No

### **Resolution Made**

shares.

~ You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.: 19

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting:

Directors ▼

Place of Meeting:

Date of Meeting:

(dd/mm/yyyy)

Resolution Type:

Director's 🔽

Description:

(max 2000 characters)

### Attachment:

(copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

S1786987F / CLAIRE THAM LI MEI

 $\ \ \Box$  S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

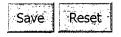
☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME	LOGOUT

Submit

Please fill in the following information. Fields marked  $\ensuremath{^*}$  must be completed.

Resolution / Declaration	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital / Allottees Particulars	List of Shareholders Summary after the of Capital Allotment
Authorised Capital			
	Amount	Nominal Value per Share	Currency
Authorised Capital :	5000000000	1	SINGAPORE DOLLAR ( 099 )
Description of discrepancy :			
Return of Allotment of Sh	ares (Payable in cas	sh) *	
Applicable only if share is payable in	cash		
Class of Shares:	Ordinary	Preference	Others
Number of shares :	18600	AND IN LINES OF STATE AND A STATE OF ST	
Amount paid or due and payable on each share			
paid :	1		
due and payable :	0		
Amount of premium paid or payable on each share :	9.40	man say company or man company, and any any a good or company or man company.	
Save	Delete Issuer Sha	re Reset B	nck.



TOSAT GOLLSAN MARRASHOLD

HOME LOGOUT

### Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Share payable in cash

For a consideration other than cash

List of Shareholders after the allotment

Summary of Capital

To Add Allottee

Add

List of Allottees and their particulars

Identification No./Registration Name No.

Shareholder Category

C431869

ARPAPORN PALUNGVITVATANA

Individual

E457464(1)

TO BING CHEUNG STANLEY

Individual

E592348(8)

HO YEUNG YIP

Individual

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e Eurite Dans

· Africa and



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HOME	LOGOUT	

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Shert Calles . Abole ac In hother <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual:

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee	is an	Individual
-------------	-------	------------

Shareholder Category : -	Individual
Identification No. :	C431869 Retrieve Details
Identification Type:	PASSPORT/ OTHERS
Name: *	ARPAPORN PALUNGVITVATANA
Nationality: *	THAI (306)
Mobile No :	AND THE RESIDENCE OF THE PROPERTY OF THE PROPE
Occupation :	
Email Address :	
Address Type:	← Local ← Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#   -   -   -   -   -   -   -   -   -
Building/Estate Name :	·
Foreign Address (* if Address T	ype is Foreign Address)
Address:	144/93 CHANTRANIVES, TANURAT ROAD
	BANGKOK 10120, THAILAND

•	
Shareholder Category:	Company / Foreign Branch
Registration No. :	Retrieve Details
Name:	·
Address Type :	
Local Address ( if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# <b>-</b>
Building/Estate Name :	
Foreign Address (** if Address T	ype is Foreign Address)
Address :	
Details of Shares Allotter	$\mathbf{I}^{(s)}$ Please read instructions carefully before entering.
Note: If any share or shares is/are	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-ov (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	2400
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	24/08/2005 (dd/mm/yyyy)
	Save Reset Back



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HOME	LOGOUT
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	- 7		77		100	

Please fill in the following information. Fields marked `must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

to comment

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Summary of Capital

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Please indicate whether the allottee is an Individual: *

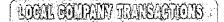
- Allottee is an Individual
- Allottee is NOT an Individual

						lual	

Shareholder Category: *	Individual
Identification No.:	E592348(8) Retrieve Details
Identification Type:	PASSPORT/ OTHERS 🔻
Name: *	HO YEUNG YIP
Nationality: *	CANADIAN (501)
Mobile No :	
Occupation:	
Email Address :	
Address Type :	← Local Foreign
Local Address (** if Address Type	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#   -   -   -   -   -   -   -   -   -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	FLAT 608, BLOCK 50, HENG FA CHUEN
	CHAI WAN, HONG KONG

Shareholder Category : Company / F	oreign Branch
Registration No.:	Retrieve Details
Name:	
Address Type :	
Local Address (** if Address Type is Local Addres	s)
Postal Code :	
Block/House No. :	•
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign A	ddress)
Address:	
Details of Shares Allotted * Please read in	nstructions carefully before entering.
	r more persons, please assign an alphabet <u>e.g.</u> Ato denote the le alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is to er subsequent allottees in box (b) and leave blank for r	nter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	1500
c) Class of shares allotted :	Ordinary 🔽
d) Currency:	SINGAPORE DOLLAR (099)
e) Date of allotment :	24/08/2005 (dd/mm/yyyy)
Save	Reset Back





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	<u> </u>

Submit

Please fill in the following information. Fields marked # must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Trace Copies a Cuelces Consceint List of Shareholders after the allotment

Summary of Capital

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3	_	•			•	u	10		•		ч.		•	Ľ	_	

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

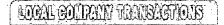
If Allottee is an Individu	ıal ;	
Shareholder Category:	Individual	
Identification No. :	E457464(1) Retrieve Details	
Identification Type:	PASSPORT/ OTHERS -	
Name: *	TO BING CHEUNG STANLEY	
Nationality: *	HONG KONG RESIDENT (332)	$\overline{\mathbf{x}}$
Mobile No:		
Occupation:		i
Email Address :		
Address Type :	← Local ← Foreign	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: Retrieve Address	
Block/House No.		
Street Name	:	
Unit	: # [	
Building/Estate Name	:	
Foreign Address (" if Address	Type is Foreign Address)	
Address	: 10/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL	
	CENTRAL, HONG KONG	

.

Shareholder Category :	Company / Foreign Branch
Registration No. :	Retrieve Details
Name :	
Address Type :	
Local Address ( if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	•
Details of Shares Allotte	🕽 * Please read instructions carefully before entering.
Note: If any share or shares is/are	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-or (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	: 1
b) No. of shares allotted :	14700
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	24/08/2005 (dd/mm/yyyy)
	Save Reset Back

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HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees Particulars** 

List of **Shareholders** after the allotment

S. manary of Capital

**Share Capital (1)** 

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496342135.00 86084215.00 0.00

Amount of Paid-up Share

1496342135.00 86084215.00

0.00

Capital:





### **Payment Application**

If for any reason you to not see the "Payment Acknowledgement" screen or if your screen beings, please check the status of your transaction and your payment from the "Enguiry On Transaction Lodgement" service available on the BizFile Romepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account ServiceOthers (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

24/08/2005



Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PAVIII I

### PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001371001A

Transaction No. Company Registration No.

C050419651 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt

1. the self-service is a service NIACA may true f/TN/EComplet



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001371001A

Date/Time: 24/08/2005 09:59

No

Transaction : C050419651

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 639.00** 

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT	

## **DBS GROUP HOLDINGS LTD**

## APPLICATION FOR LISTING AND QUOTATION OF 4,560 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares: Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	iare capital	Options Granted & (	Options Granted & Outstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares	5\$1 00	S\$4 000 000 000	Before Exercise	1 496 342 135	1 496 342 135	1 496 342 135   1 496 342 135   Before Exercise	44 286 726
reference Shares*	\$\$1.00	\$\$500,000,000	Add Exercise	4,560	4,560	4,560 Less Exercise	(4,560)
Preference Shares #	S\$1.00	000,000,005	After Exercise	1,496,346,695	,496,346,695   1,496,346,695   After Exercise	After Exercise	44,282,166
	) : : )	1	, , , , , , , , , , , , , , , , , , , ,	200	)	) )	

Outstanding Warrants/TSRs

... N.A.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

the Extraordinary General Meeting held on 18 September 1999.

4

Authorised Signature : .....

Date

August 24, 2005

Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

Assistant Secretary

Designation

Claire Tham

Name

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

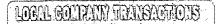
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,560	\$14.73	\$67,168.80	
4,560	Total value of shares exercised =	\$67,168.80	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	<u>LOGOUT</u>

Submit

Please fill in the following information. Fields marked * must be completed.

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

### **Company Type**

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- company is a private company

### Power under Section 161 of the Companies Act

The directors have obtained the approval of the company in general meeting to issue 

No

shares.

### **Resolution Made**

You are only required to fill to issue shares.	in this section if the directors are not given the power under Section 161 of the Companies Act
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting:	Directors 🔽
Place of Meeting:	
Date of Meeting:	(dd/mm/yyyy)
Resolution Type:	Director's 🔽
Description : (max 2000 characters)	
Attachment : (copy of resolution)	
Note: Uploaded file name will be	Browse

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Uploaded file name wll be changed by suffixing timestamp with the actual file

name as

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

□ 112914204 / JOHN A. ROSS

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

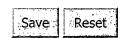
□ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





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HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

For a consideration other than cash Share Capital / Allottees **Particulars** 

List of Shareholders after the <u>Allotment</u>

Summary of Capital

**Authorised Capital** 

Amount

Nominal Value

per Share

Currency

Authorised Capital:

5000000000

1

**SINGAPORE** DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash)

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4560

Amount paid or due and payable on each share

payable on each share:

paid: 1

Save

due and payable: 0

Delete Issued Share

Amount of premium paid or

Reset

Back



HOME LOGOUT

ACCUPATE MARKETOR

### **Return of Allotment of Shares**

Submit.

Please fill in the following information. Fields marked  $\ensuremath{^{\prime\prime}}$  must be completed.

Resolution / Declaration

Share payable in

For a consideration other than cash

List of Shareholders after the allotment

**Shareholder Category** 

Summary of Capital

To Add Allottee

ee Add

List of Allottees and their particulars Identification No./Registration Name No.

E592348(8)

HO YEUNG YIP

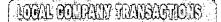
Individual

12.0

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Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

List of Shareholders after the allotment

C. 10 / 15 / 15 / 1

1.7.478

1.1101

Summary of Capital

Particulars of Allott	ttee
-----------------------	------

Please indicate whether the allottee is an Individual:

- Allottee is an Individual
- Allottee is NOT an Individual

### If Allottee is an Individual:

Shareholder Category:	Individual	
Identification No.:	E592348(8) Retrieve Details	
Identification Type:	PASSPORT/ OTHERS	
Name: *	HO YEUNG YIP	
Nationality: *	CANADIAN (501)	7
Mobile No :		
Occupation :		
Email Address :		
Address Type :	C Local Foreign	
Local Address (* if Address Type	e is Local Address)	
Postal Code :	Retrieve Address	
Block/House No. :		
Street Name :		
Unit :	#   -	
Building/Estate Name :		
Foreign Address (* if Address T	ype is Foreign Address)	
Address :	FLAT 608, BLOCK 50, HENG FA CHUEN	
	CHAI WAN, HONG KONG	

If Allottee is NOT an Individual:

Shareholder Category :	Company / Foreign Branch Search
Registration No. :	Retrieve Details
Name:	
Address Type :	
Local Address (" if Address Type	is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
	Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the k. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	: 1
b) No. of shares allotted :	4560
c) Class of shares allotted :	Ordinary
d) Currency:	SINGAPORE DOLLAR (099)
e) Date of allotment :	24/08/2005 (dd/mm/yyyy)
	, Save Reset Back



POSTEGOTIVANI DIAMETERIO IS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Share payable in cash .

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars** 

List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496346695.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1496346695.00 86084215.00

0.00



### PAYMENTS ...

### **Payment Application**

If for any reason you no no see use "Payment whose violagement" street or if your screet haven stated o'team the states of your transaction and your payment from the "Enculry On It ansaction Looksament" service available on the Biafile Homenton.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

24/08/2005

Submit,

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

PAYMENTS

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001371017A

Transaction No. Company Registration No.

C050419675

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001371017A

Date/Time: 24/08/2005 10:06

Transaction : C050419675

No Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 629.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT



August 19, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

### **DBS GROUP HOLDINGS LTD ("DBSH")**

SEP 0

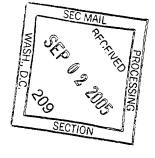
We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

encs



## SEP PRICARION FOR LISTING AND QUOTATION OF 2,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2008 PTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") **DBS GROUP HOLDINGS LTD**

(If the share) do foot rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the THE 2003 OF HONS EACH WILL is applied for rank with existing shares:- Pari Passu ed how the additional shares for which listing is applied for rank with existing shares:- Pari Passu ed how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.) Stated how

In respect of each class of securities, to furnish the following details:-<del>. .</del>

Class of security	Par	Authorised	lssued and p	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	standing Shares
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares#	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000	Before Exercise Add Exercise After Exercise	1,496,083,055 2,000 1,496,085,055	,496,083,055	1,496,083,055	44,545,806 (2,000) 44,543,806

Outstanding Warrants/TSRs က

4

Ä. Ϋ́

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999

Claire Tham Name

Assistant Secretary

Designation

Date

Authorised Signature

August 19, 2005

Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Athe additional listing fee payable is covered in the previous payment) Jullion Shares (units "RECEIVED" Cheque for \$\$2,000 being payment of the additional listing fee for the next 4

# Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

### ESOS SCHEDULE

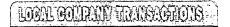
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$12.27	\$24,540.00	
;			
	·		2
2,000	Total value of shares exercised =	\$24,540.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u> Shareholders after the allotment

Summary of Capital

### **Company Type**

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- company is a private company

### Power under Section 161 of the Companies Act

The directors have obtained the

approval of the company in

Yes

general meeting to issue

○ No

shares.

### **Resolution Made**

to issue shares.	in this section if the directors are not given the power under Section 161 of the Companies Act
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD

Nature of Meeting : Directors

Place of Meeting:

Date of Meeting: (dd/mm/yyyy)

Resolution Type: Director's

Description: (max 2000 characters)

Attachment: (copy of resolution)

name as

Note:
Uploaded file name will be changed by suffixing time-stamp with the actual file

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JQHN A. ROSS

740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

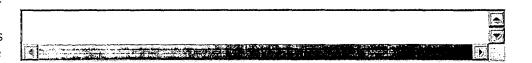
☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

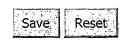
☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

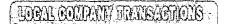


### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.					
Resolution / Declaration	consideration	Share Capital / Allottees Particulars	List of Shareholders Summary after the of Capital Allotment		
Authorised Capital					
	Amount	Nominal Value per Share	Currency		
Authorised Capital :	500000000	1	SINGAPORE DOLLAR ( 099 )		
Description of discrepancy :					
Return of Allotment of Shares (Payable in cash) *					
Applicable only if share is payable in	cash				
Class of Shares :	Ordinary	Preference	Others		
Number of shares :	2000				
Amount paid or due and payable on each share					
paid :	1	W-W-W-(10-00)-1-40-1-40-1-40-1-40-1-40-1-40-1-4	Accession of the Access		
due and payable :	0				
Amount of premium paid or payable on each share :	11.27				
Save	Delete Issued Sha	re Reset Bac	k.		



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HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Merch Modelos Aperentos Aperentos List of
Shareholders
after the
allotment

Summary of Capital

To Add Allottee

List of Allottees and their particulars
Identification

No./Registration Name

Add.

A964883(9)

No.

LAU YUEN KING

**Shareholder Category** 

Individual



		NEW.	

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked  $\mbox{**}$  must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Buttoes 1 - rileuturo <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

### **Particulars of Allottee**

Please indicate whether the allottee is an Individual: *

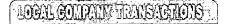
- Allottee is an Individual
- Allottee is NOT an Individual

### If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No. :	A964883(9) Retrieve Details	
Identification Type:	PASSPORT/ OTHERS 🕶	
Name: *	LAU YUEN KING	
Nationality: *	HONG KONG RESIDENT (332)	₹
Mobile No :		
Occupation:		
Email Address :		
Address Type:	⊂ Local <b>©</b> Foreign	
Local Address (* if Address Typ	pe is Local Address)	
Postal Code	Retrieve Address	
Block/House No.		
Street Name	:	
Unit	# January - Janu	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address	: 14/F MAN YEE BUILDING, 68 DES VOEUX RD C	
	HONG KONG	

	Emiliar informational
Shareholder Category: *	Company / Foreign Branch Search
Registration No. :	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Typ	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# <b>-</b>
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Details of Shares Allotted	# Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-or (Share Group)	wned:
If share(s) is/are co-owned, only on subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	2000
c) Class of shares allotted :	Ordinary 💽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	19/08/2005 (dd/mm/yyyy)
	Save Reset Back





HOME

LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees** <u>Particulars</u>

List of **Shareholders** after the allotment

COUNTRIES of Capital

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496085055.00 86084215.00

0.00

Amount of Paid-up Share

1496085055.00 86084215.00

0.00

Capital:





### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

19/08/2005



Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.







### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001366234A

Transaction No. Company Registration No.

C050414519 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.





GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001366234A

Date/Time: 19/08/2005 14:02

No

Transaction : C050414519

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 769.00** 

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

### **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

g Shares		44,543,806 (4,000) 44,539,806
Outstandin		44
Options Granted & Outstanding Shares		1,496,085,055
nare capital	\$	,496,085,055 1,496,085,055 Before Exercise 4,000 Less Exercise 496,089,055 After Exercise
Issued and paid-up ordinary share capital	Shares	1,496,085,055 4,000 1,496,089,055
Issued and p		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ä Ä Y X We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Claire Tham

Date :

**Authorised Signature** 

August 19, 2005

Designation : Assistant Secretary

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$14.73	\$58,920.00	
	Total value of shares		
4,000	exercised =	\$58,920.00	
4,000	Total value of shares exercised =	\$58,920.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT
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$\mathbf{r}$	uu	411	•	
. •		Ε,	ä	٠.

Please fill in the following information. Fields marked * must be completed.

Reservation, December

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars List of Shareholders after the allotment

Summary of Capital

### **Company Type**

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

### Power under Section 161 of the Companies Act *

The directors have obtained the

approval of the company in

general meeting to issue

YesNo

shares.

name as

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

### **Resolution Made**

' You are only required to fil to issue shares.	I in this section if the directors are not given the power under Section 161 of the Companies Act
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting:	Directors 🔻
Place of Meeting :	
Date of Meeting:	(dd/mm/yyyy)
Resolution Type:	Director's 👻
Description: (max 2000 characters)	
Attachment: ' (copy of resolution)	
Note: Uploaded file name wil be changed by suffixing time-stamp with the actual file	Browse

(Click 'Browse' to select file for attachment)

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

□ 112914204 / JOHN, A. ROSS

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

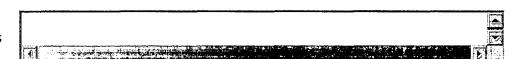
☐ S1786987F / CLAIRE THAM LI MEI

□ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

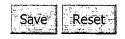
☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

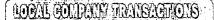


### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau; declare the information which has been submitted herein to be true to the best of my knowledge.







HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

्रक्षप्रदेश**ः** । naah

For a consideration other than cash Share Capital / **Allottees Particulars** 

List of **Shareholders** after the <u>Allotment</u>

**Summary** of Capital

**Authorised Capital** 

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

**SINGAPORE** DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4000

Amount paid or due and payable on each share

due and payable: 0

paid: 1

Save:

Delete Issued Share

Amount of premium paid or

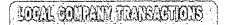
payable on each share:

13.73

Reset

Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

និមែនប្រជាជាមួយ។ ។ ១ ២០ ១ ២០១ ១៤១៧ ១២២០១ List of Shareholders after the allotment

Summary of Capital

To Add Allottee

e Add

List of Allottees and their particulars Identification No./Registration Name No.

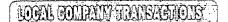
S1361114I S6807725G CHAN PETER

GOH WE CHUAN EILEEN

**Shareholder Category** 

Individual Individual





<u>HOME</u>	LOGOUT

Submit

Please fill in the following information. Fields marked  $\mbox{*}$  must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottess Porticulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

### **Particulars of Allottee**

Please indicate whether the allottee is an Individual:

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individu	al:
Shareholder Category: *	Individual
Identification No.:	S1361114I Retrieve Details
Identification Type: *	NRIC 🔀
Name: *	CHAN PETER
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation :	
Email Address :	
Address Type:	<ul><li> Local</li><li> ← Foreign</li></ul>
Local Address (** if Address Ty	pe is Local Address)
Postal Code	Retrieve Address
Block/House No.	: 31 🔀
Street Name	: LIMAU GROVE
Unit	: #   -   -   -   -   -   -   -   -   -
Building/Estate Name	: LIMAU GROVE
Foreign Address (* if Address	Type is Foreign Address)
Address	
If Allottee is NOT an Inc	dividual :

Shareholder Category : *	Company / F	oreign Branch	12	Search	
Registration No. :		Retrieve Deta		Accountation and the state of t	
Name :	To reach white the second seco	w.s. <u>Pariting and the second </u>	and in the second second		
Address Type :					
Local Address (* if Address Type	e is Local Addres	ss)			
Postal Code :					
Block/House No. :					
Street Name :					
Unit:	# -				
Building/Estate Name:					
Foreign Address (** if Address T	ype is Foreign A	ddress)			
Address :					
				•	
Details of Shares Allotted					
Note: If any share or shares is/are Group and enter the same in the both this box if share(s) are owned by only	k. Enter the sam				
Group of Share that is co-ov (Share Group)	vned:				
If share(s) is/are co-owned, only one subsequent allottees in box (b) and it			(c), (d) and (	e). Enter "0" (zero) fo	or
a) Nominal Value per Share	:	1			
b) No. of shares allotted :		2000			
c) Class of shares allotted :		Ordinary 🔽			
d) Currency :		SINGAPORE DOLL	AR (099)		Σ
e) Date of allotment :		19/08/2005 (dd,	/mm/yyyy)		
	Save	Reset Back			



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Please fill in the following information. Fields marked  $\ast$  must be completed.

Resolution / **Declaration** 

Share payable in <u>cash</u>

For a consideartion other than cash Chore Capital / x i milades 3 and outsize

List of **Shareholders** after the allotment

Summary of Capital

E	2	rti	<b>~11</b>	ı	rc	Ωf	Δ	IIم	tte	_
P	- 1	LLE	CU.	14	F 5	OI.	-	IIO	LLE	_

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual

Tf	ΔIId	ottee	is an	Inc	vib	idual
•	~,,,		,, ,,,,		~	

Allottee is NOT an Inc	aividuai	
If Allottee is an Individu	ual :	
Shareholder Category :	Individual	
Identification No.:	S6807725G Retrieve Details	
Identification Type: *	NRIC 🔀	
Name: *	GOH WE CHUAN EILEEN	
Nationality:	SINGAPOREAN (301)	
Mobile No :	97555583	
Occupation:		
Email Address :	Advanced to the State of the St	
Address Type:	<ul><li>€ Local</li><li>← Foreign</li></ul>	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: 559293 Retrieve Address	
Block/House No.	: 2 🔽	
Street Name	: BRIDPORT AVENUE	
Unit	: #	
Building/Estate Name	: SERANGOON GARDEN ESTATE	
Foreign Address (* if Address	Type is Foreign Address)	
Address		

### If Allottee is NOT an Individual:

Shareholder Category: *	Company / Foreign Branch
Registration No. :	Retrieve Details
Name:	
Address Type :	
Local Address ( if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
	* Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-ov (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	2000 .
c) Class of shares allotted :	Ordinary 🔀
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	19/08/2005 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Share payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars** 

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496089055.00 86084215.00

0.00

Amount of Paid-up Share

1496089055.00 86084215.00

0.00

Capital:





### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

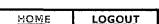
19/08/2005



Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.







### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001366244A

Transaction No. Company Registrati

C050414530 19

Company Registration No. 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



10/09/2005

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001366244A

Date/Time: 19/08/2005 14:08

No

Transaction : C050414530

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No : ,

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00	
<del></del>		Total (S\$):		10.00	

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 759.00** 

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME LOGOU	<u>1</u>

### **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 22,580 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:-Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- $\dot{\alpha}$

Class of security	Par	Authorised	lssued and p	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000	Before Exercise Add Exercise After Exercise	1,496,089,055 22,580 1,496,111,635	1,496,089,055	1,496,089,055	44,539,806 (22,580) 44,517,226

Outstanding Warrants/TSRs က

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Z Z

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Claire Tham Name

Authorised Signature

Date

August 19, 2005

Designation Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

Assistant Secretary

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
22,580	\$10.40	\$234,832.00	
22,580	Total value of shares exercised =	\$234,832.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resaisting/Section to

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

### **Company Type**

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- company is a private company

### Power under Section 161 of the Companies Act *

The directors have obtained the

approval of the company in

Yes

general meeting to issue

∩ No

shares.

### Resolution Made

Resolution Made	
You are only required to fill to issue shares.	in this section if the directors are not given the power under Section 161 of the Companies Act $$
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting:	Directors 🔻
Place of Meeting:	
Date of Meeting:	(dd/mm/yyyy)

Resolution Type:

Director's 👻

Description: (max 2000 characters)

Attachment: (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

□ 112914204 / JOHN A. ROSS

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

□ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

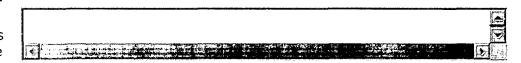
☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

S2622983I / JEANNIE HUI

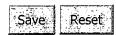
☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







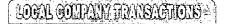
HOME	LOGOUT

Submit

Please fill in the following informati	tion, rieius markeu " must be	completed.	
Resolution / ি এনত চিন্তু Declaration এজন	consideration	Share Capital / Allottees Particulars	List of Shareholders Summary after the of Capital Allotment
Authorised Capital			
	Amount	Nominal Value per Share	Currency
Authorised Capital :	5000000000	1	SINGAPORE DOLLAR ( 099 )
Description of discrepancy:			
Return of Allotment of Sh	ares (Payable in cas	sh) *	
Applicable only if share is payable in	cash		
Class of Shares :	Ordinary	Preference	Others
Number of shares :	22580		
Amount paid or due and payable on each share			
paid :	1		
due and payable :	0		
Amount of premium paid or payable on each share:	9.40		
***************************************			

Delete Issued Share Reset Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Glant Coursely Adomics Confesions <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

To Add Allottee



List of Allottees and their particulars Identification No./Registration Name

No.

 D843945(2)
 LEUNG SHIU KAY

 S1612727B
 SOH CHUEN KONG

 S2560175J
 TING TECK PEI

**Shareholder Category** 

Individual Individual

Individual



### FORT GOLDAND AVAILENCES ON R

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**  Share payable in <u>cash</u>

For a consideartion other than cash Snare Canital / Allottees Particulars

List of **Shareholders** after the allotment

Summary of Capital

### **Particulars of Allottee**

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- C Allottee is NOT an Individual

		_			-
TF AIL	~++~~	ic an	Tnd	iv <i>u</i>	3 I
II AII	ottee	ıs alı	THU	iviuuc	31

Allottee is NOT all Tild	iviuudi	
If Allottee is an Individu	al:	
Shareholder Category: *	Individual	
Identification No.: *	D843945(2) Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS	
Name: #	LEUNG SHIU KAY	
Nationality: *	HONG KONG RESIDENT (332)	¥
Mobile No :	The second secon	
Occupation:		* meaning
Email Address :		j
Address Type : *	⊂ Local <b>©</b> Foreign	
Local Address (* if Address Type	pe is Local Address)	
Postal Code	: Retrieve Address	
Block/House No.		
Street Name	:	
Unit	: #	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address	: NO. 4, PARK ROAD, PARKWAY COURT BLK A, ROOM 1205	The second second
	MID-LEVEL, HONG KONG	
If Allottee is NOT an Inc	lividual :	

Shareholder Category: *	Company / Foreign Branch
Registration No. :	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type	is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name:	
Foreign Address (* if Address Ty	/pe is Foreign Address)
Address:	
<b>Details of Shares Allotted</b>	* Please read instructions carefully before entering.
Note: If any share or shares is/are of Group and enter the same in the box this box if share(s) are owned by only	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the c. Enter the same alphabet in the box for every allottee in the same group. Skip y one person.
Group of Share that is co-ow (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and le	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	5580
c) Class of shares allotted :	Ordinary 🔀
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	19/08/2005 (dd/mm/yyyy)
	Save Reset Back



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		LAMBIE	LIKELIN	PERLIT	7.1 R. A. A i	11.0	

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allatters Particulars

List of **Shareholders** after the allotment

Summary of Capital

**Particulars of Allottee** 

Please indicate whether the allottee is an Individual: *

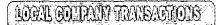
- Allottee is an Individual

C Allottee is NOT an Inc	lividual	
If Allottee is an Individu	al:	
Shareholder Category: *	Individual	
Identification No.: *	S2560175J Retrieve Details	
Identification Type: *	NRIC 🔽	
Name: *	TING TECK PEI	
Nationality: *	SINGAPORE P.R. (300)	ξ
Mobile No :		
Occupation :		
Email Address :		W. A. A. Arabana
Address Type: *	<ul><li>€ Local</li><li>← Foreign</li></ul>	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	Retrieve Address	
Block/House No.	: 512 🗷	
Street Name	: ANG MO KIO AVENUE 8	
Unit	: # 10 - 2516	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address		
TE Allestes is NOT on The	dividual .	

If Allottee is NOT an Individual:

	Providence of the second secon
Shareholder Category: *	Company / Foreign Branch Search
Registration No. : 5	Retrievê Details
Name :	
Address Type :	
Local Address ( in Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# <b>-</b>
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
<b>Details of Shares Allotted</b>	f 1 $pprox$ Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-or (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	5000
c) Class of shares allotted :	Ordinary 🔀
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	19/08/2005 (dd/mm/yyyy)





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	HOME	LOGOUT

Submit

Please fill in the following information. Fields marked  $\ensuremath{\mbox{\tiny\#}}$  must be completed.

Resolution / **Declaration** 

Share payable in <u>cash</u>

For a consideartion other than cash Bhare Capita! / Allotteen Particulars

List of **Shareholders** after the allotment

Summary of Capital

Please indicate whether the allottee is an Individual: *

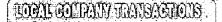
- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individu	al:	
Shareholder Category: *	Individual	
Identification No. : *	S1612727B Retrieve Details	
Identification Type: *	NRIC 🔀	
Name : *	SOH CHUEN KONG	
Nationality: *	SINGAPOREAN (301)	Q
Mobile No :		
Occupation :		
Email Address :		
Address Type: *	• Local • Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	287674 Retrieve Address	
Block/House No.	39 💽	
Street Name	WATTEN DRIVE	
Unit		
Building/Estate Name	WATTEN ESTATE	
Foreign Address (* if Address	Type is Foreign Address)	
Address		

### If Allottee is NOT an Individual:

Shareholder Category: *	Company / Foreign Branch Search	
Registration No.:	Retrieve Details	
Name:		
Address Type :		
Local Address (* if Address Type	e is Local Address)	
Postal Code :		
Block/House No. :		
Street Name :		
Unit :	# -	
Building/Estate Name :		
Foreign Address (* if Address T	ype is Foreign Address)	
Address :		
Details of Shares Allotted	* Please read instructions carefully before entering.	
	coowned by 2 or more persons, please assign an alphabet $\underline{e.g.}$ Ato denote the $x$ . Enter the same alphabet in the box for every allottee in the same group. Ski by one person.	р
Group of Share that is co-or (Share Group)	vned:	
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.	
a) Nominal Value per Share	1	
b) No. of shares allotted :	12000	
c) Class of shares allotted :	Ordinary 🔁	
d) Currency :	SINGAPORE DOLLAR (099)	¥
e) Date of allotment :	19/08/2005 (dd/mm/yyyy)	
	Save Reset Back	





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u> Allottees</u> **Particulars** 

List of **Shareholders** <u>after the</u> allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Capital:

Amount of Authorised Share

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496111635.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1496111635.00 86084215.00 0.00





### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

○ Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

19/08/2005

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

OMMINIS ...

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001366272A

Transaction No.

Company Registration No.

C050414559

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001366272A

Date/Time: 19/08/2005 14:19

No

Transaction : C050414559

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 749.00

This is a computer-generated receipt. No signature is required.

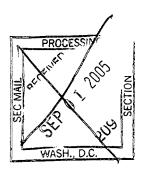
Please print a copy of the receipt for your reference.

HOME	LOGOUT
	_ =3 0.5 0.7



August 22, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Christine Cheang

Analyst

(65) 6878 5304

encs



### **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 1,800 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- . In respect of each class of securities, to furnish the following details:-

Options Granted & Outstanding Shares		44,517,226 (1,800) 44,515,426
Options Granted		1,496,111,635 1,496,111,635 Before Exercise 1,800 Less Exercise 1,496,113,435 After Exercise
hare capital	\$	,496,111,635 1,496,111,635 Before Exercise 1,800 Less Exercise 4,96,113,435 1,496,113,435 After Exercise
Issued and paid-up ordinary share capital	Shares	1,496,111,635 1,800 1,496,113,435
lssned and p		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000
Par	vaiue	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Outstanding Warrants/TSRs

4

.. ..

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Assistant Secretary

Designation

uthorised Signature :

Date

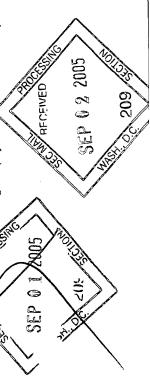
August 22, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (I) less the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



### ESOS SCHEDULE

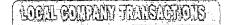
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,800	\$12.27	\$22,086.00	
			·
1,800	Total value of shares exercised =	\$22,086.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Shares payable in cash

For a consideration other than cash

<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u> List of Shareholders after the allotment

Summary of Capital

### **Company Type**

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

### Power under Section 161 of the Companies Act

The directors have obtained the approval of the company in general meeting to issue  $\sim$  No shares.

### **Resolution Made**

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Directors 🔽 Nature of Meeting: Place of Meeting: Date of Meeting: (dd/mm/yyyy) Director's 🕞 Resolution Type: Description: (max 2000 characters) Attachment: (copy of resolution)

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyy*MMddmmsstt* 

Uploaded file name wll be changed by suffixing timestamp with the actual file

Note:

name as

Maximum File Size: 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

☐ 701913934 / JACKSON P. TAI

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

□ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

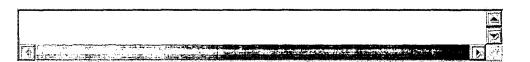
S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

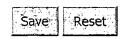
☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

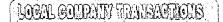


### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME	100011
HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

For a consideration other than cash Share Capital / **Allottees Particulars** 

List of Shareholders after the Allotment

Summary of Capital

**Authorised Capital** 

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

**SINGAPORE** DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1800

Delete Issued Share

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Save

Amount of premium paid or

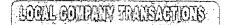
payable on each share:

11.27

Reset

Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\mbox{\ensuremath{^{*'}}}$  must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

There Capital / Abottors Carifolisms <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

To Add Allottee



List of Allottees and their particulars Identification No./Registration Name No.

E531082(6)

SZE CHO WANG

**Shareholder Category** 

Individual



1000	DODAN	MARKE	rons :

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

1988 - 19**10** - <del>1</del> Share payable in consideartion For a · miless n neigh vita erw other than cash

List of **Shareholders** <u>after the</u> allotment

Summary of Capital

### **Particulars of Allottee**

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

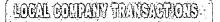
### If Allottee is an Individual :

If Allottee is an Individu	di ;	
Shareholder Category: *	Individual	
Identification No.:	E531082(6) Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS 🔻 /	
Name: *	SZE CHO WANG /	•
Nationality: *	HONG KONG RESIDENT (332) /	
Mobile No :		
Occupation:		
Email Address :		
Address Type :	← Local  Foreign ✓	
Local Address (# if Address Type	pe is Local Address)	
Postal Code	: Retrieve Address	
Block/House No.		
Street Name	:	
Unit	: #	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address	: 11/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL /	
	CENTRAL, HONG KONG	

If Allottee is NOT an Individual:

Shareholder Category :	Company / Foreign Branch Search
Registration No. :	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Typ	e is Local Address)
Postal Code	
Block/House No.	
Street Name	
Unit	; # -
Building/Estate Name	
Foreign Address (* if Address	Type is Foreign Address)
Address	
Note : If any share or shares is/are	<b>d</b> * Please read instructions carefully before entering.  coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the ox. Enter the same alphabet in the box for every allottee in the same group. Skip one person.
Group of Share that is co-o (Share Group)	wned:
If share(s) is/are co-owned, only on subsequent allottees in box (b) and	$\underline{e}$ allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	1800
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	22/08/2005 (dd/mm/yyyy)
	Save Reset Back





**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees Particulars** 

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496113435,00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1496113435.00 86084215.00



### MIMME

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen harge, please thack the status of your transaction and your payment from the "Anguity On Transaction Lodgement" service available on the Lizhie Homenaga.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date :

22/08/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001367667A

Transaction No. Company Registration No.

C050416111 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt

( CTT /FG 1 .



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001367667A

Date/Time: 22/08/2005 10:32

No

Transaction : C050416111

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 739.00** 

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

		_
HOME	LOGOUT	
		_

## **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 60,000 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Options Granted & Outstanding Shares		44,515,426 (60,000) 44,455,426
Options Granted &		1,496,113,435
nare capital	\$	1,496,113,435
Issued and paid-up ordinary share capital	Shares	1,496,113,435 60,000 1,496,173,435
lssued and p		Before Exercise Add Exercise Affer Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

ď ď Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Jeannie Hui

Authorised Signature : Date :

August 22, 2005

Designation : Assistant Secretary

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
60,000	\$14.73	\$883,800.00	
60,000	Total value of shares exercised =	\$883,800.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

and the second

Shares payable in cash

For a consideration other than cash

<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u> List of Shareholders after the allotment

Summary of Capital

### **Company Type**

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

### Power under Section 161 of the Companies Act

The directors have obtained the

approval of the company in

Yes

general meeting to issue

∩ No

shares.

### **Resolution Made**

۲ ۱	You are only required to fill in this section if the directors	s are not giver	the power under	Section 161	of the	Companies A	ıct
to	o issue shares.						

Registrat	ion N	0.
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199901152M

Company Name:

**DBS GROUP HOLDINGS LTD** 

Nature of Meeting:
Place of Meeting:

Directors 🔽

(dd/mm/yyyy)

Date of Meeting:

Resolution Type: Director's

Description: (max 2000 characters)

Attachment: (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse....

(Click 'Browse' to select file for attachment)

file name yyyy MMddmms stt

Maximum File Size: 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

☐ 701913934 / JACKSON P. TAI

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

 $\Gamma$  S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

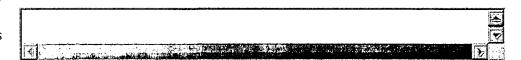
☐ S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

□ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





WIL	MI	MEGFOLE	
a- a- , -9 +			

HOME	LOGOUT

Submit

			5-25,			
Please fill in the following information. Fields marked * must be completed.						
Resolution / Declaration Personal Value	consideration	Share Capital / Allottees Particulars	List of Shareholders Summary after the of Capital Allotment			
Authorised Capital						
	Amount	Nominal Value per Share	Currency			
Authorised Capital :	5000000000	1	SINGAPORE DOLLAR ( 099 )			
Description of discrepancy :	•					
Return of Allotment of Sh	ares (Payable in cas	sh) *				
Applicable only if share is payable in	cash					
Class of Shares:	Ordinary	Preference	Others			
Number of shares :	60000	Inspiratory Carlos Anguine and C				
Amount paid or due and payable on each share						
paid :	1					
due and payable :	0 /					
Amount of premium paid or payable on each share :	13.73					
	Charles Turner (Charle					





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\ensuremath{^{\#}}$  must be completed.

Resolution / **Declaration** 

Share payable in cash

For a consideration other than cash effici e capitos i Allelies Particulars

List of **Shareholders** after the allotment

Summary of Capital

To Add Allottee

Add

List of Allottees and their particulars **Identification** No./Registration Name No.

S1187841E Z062604

CHIN PHICK FUI

SURAKIAT WONGWASIN .

**Shareholder Category** 

Individual

Individual



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have been been been been been been been be	بالملوقية المنافية فياليافية	سيرازه المرافسيا إباليا لسائد إراز الراحم	

HOME	LOGOUT

Submit

Please fill in the following information. Fields marked  $\mbox{\em $\pi$}$  must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Copitally Shartnon Fraincears <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

### **Particulars of Allottee**

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

### If Allottee is an Individual:

Shareholder Category: *	Individual	
Identification No. : **	Z062604 / Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS 🔽 🖊	
Name: *	SURAKIAT WONGWASIN /	de Part de repportantemento cara
Nationality: *	THAI (306) /	F
Mobile No :	MILITARIAN AND AND AND AND AND AND AND AND AND A	
Occupation:		
Email Address :		
Address Type : **	← Local Foreign ✓	
Local Address (* if Address Type	pe is Local Address)	
Postal Code	: Retrieve Address	
Block/House No.		
Street Name	:	
Unit	: #	
Building/Estate Name	:	
Foreign Address (* if Address Type is Foreign Address)		
Address	: 25/1 SOI PRASATSUK, YEN AKAT RD.,	
	YANNAWA, BANGKOK 10120 /	-

Shareholder Category:	Company / Foreign Branch Search				
Registration No. :	Retrieve Details				
Name :					
Address Type :					
Local Address (* if Address Typ	e is Local Address)				
Postal Code :					
Block/House No. :					
Street Name :	•				
Unit : # -					
Building/Estate Name :	Building/Estate Name :				
Foreign Address (** if Address T	ype is Foreign Address)				
Address :					
Note : If any share or shares is/are	# Please read instructions carefully before entering.  coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip				
this box if share(s) are owned by or Group of Share that is co-or (Share Group)					
(Share Group)  If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.					
a) Nominal Value per Share	1				
b) No. of shares allotted :	10000 /				
c) Class of shares allotted :	Ordinary 🗟				
d) Currency :	SINGAPORE DOLLAR (099) /				
e) Date of allotment :	22/08/2005 (dd/mm/yyyy)				
	Save Reset Back				



	70 1 12 1 1 1 1 1 1		
<u>ነ</u> ነው ለሚኒያለው	MINI		
1 2 S E B F C T 1 S E F	10.2 6 7 1 2 2 2 1 2 2	21 7 3 3 7 7 1	
1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	大"某"者以"B"(1) [1] [1] [1] [1]	海绵 经通知 化石矿	31138 2 13 13 1

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	Su	hr	mi.	P	÷
1	JU.	WI;	1:11	4.7	r
فيو	ىت. ا	400			

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Thata Cashary Alextess Perdiculus List of Shareholders after the allotment

Summary of Capital

Darti	cula	re of	F A II	ottoo

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

### If Allottee is an Individual:

2, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	<del></del>	
Shareholder Category: *	Individual	
Identification No.: *	S1187841E / Retrieve Details	
Identification Type: *	NRIC /	
Name: *	CHIN PHICK FUI /	
Nationality: *	SINGAPOREAN (301) /	E
Mobile No :	The state of the s	
Occupation:		
Email Address :		
Address Type:	<ul><li>€ Local</li><li>← Foreign</li></ul>	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: 048424 Retrieve Address	
Block/House No.	: 8 🔻 /	
Street Name	: CROSS STREET /	
Unit	: # 28 - 00 /	
Building/Estate Name	: PWC BUILDING	
Foreign Address (* if Address	Type is Foreign Address)	
Address		

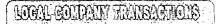
If Allottee is NOT an Individual :

Latin and a sufficient ACA and the CONTRACT and

Shareholder Category : *	Company / Foreign Branch Search
Registration No. :	Retrieve Details
Name :	
Address Type :	\
Local Address (* if Address Typ	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (** if Address 1	Type is Foreign Address)
Address :	
	<b>d</b> * Please read instructions carefully before entering.  coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the
Group and enter the same in the both this box if share(s) are owned by or	ox. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-o (Share Group)	wned:
If share(s) is/are co-owned, only on subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	50000
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099) /
e) Date of allotment :	22/08/2005 (dd/mm/yyyy) /
	Save Reset Back

•





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars** 

List of **Shareholders** after the allotment

Cummary of Capital

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496173435,00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1496173435.00 86084215.00





### **Payment Application**

If for any terson you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the EizFile Homenage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

· · ·

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

22/08/2005



Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

POVILIONS



HOME

LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR0000001367954A

Transaction No.

**Company Registration No.** 

C050416397

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001367954A

Date/Time: 22/08/2005 11:55

No

Transaction : C050416397

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00	
		Total (S\$):		10.00	

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 729.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

## **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 63,930 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:κi

tstanding Shares		44,455,426 (63,930) 44,391,496
Options Granted & Outstanding Shares		Before Exercise Less Exercise After Exercise
	&	1,496,173,435
Issued and paid-up ordinary share capital	Shares	1,496,173,435 63,930 1,496,237,365
Issued and pa		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares #

Outstanding Warrants/TSRs က

ς ς Ζ Ζ

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approyed by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

**Authorised Signature** Jeannie Hui Name

Date Assistant Secretary Designation

August 22, 2005

A copy of the Return of Allotment filed with the Registrar of Companies. Enclosures

- Confirmation of despatch of share certificates
  - Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

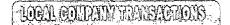
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
63,930	\$10.40	\$664,872.00	
63,930	Total value of shares exercised =	\$664,872.00	
			·

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Considerant to acco

Shares payable in cash

For a consideration other than cash

**Share** Capital/Allottees <u>Particulars</u>

List of <u>Shareholders</u> after the allotment

Summary of Capital

### **Company Type**

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

### Power under Section 161 of the Companies Act

The directors have obtained the

approval of the company in

general meeting to issue

Yes ○ No

shares.

### **Resolution Made**

٠	You are only	required t	to fill in thi	is section if the	e directors a	re not given	the power	under Section	on 161 c	of the C	Companies	Act
to	issue shares	5.										

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting:

Directors 🔻

Place of Meeting:

(dd/mm/yyyy)

Date of Meeting:

Director's 🔽 Resolution Type:

Description:

(max 2000 characters)

Attachment:

(copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse:..

(Click 'Browse' to select file for attachment)

filenameyyyy MMddmmsstt

Maximum File Size: 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

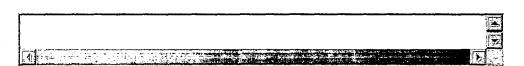
S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

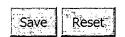
☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

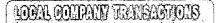


### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME	LOGOLIT
::01:2	200001

Submit

Please fill in the following information. Fields marked * must be completed.			
Resolution / 2 4.00 Declaration 2 2 2	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders Summary after the of Capital Allotment
Authorised Capital			
	Amount	Nominal Value per Share	Currency
Authorised Capital :	500000000	1	SINGAPORE DOLLAR ( 099 )
Description of discrepancy :			
Return of Allotment of Si	hares (Payable in ca	sh) ^	
Applicable only if share is payable in	cash		
Class of Shares :	Ordinary	Preference	Others
Number of shares :	63930		
Amount paid or due and payable on each share		•	
paid	1		
due and payable	: 0 /		
Amount of premium paid or payable on each share:	9.40	The second secon	
Save	Delete Issued Sha	ire Reset Ba	ack



HOME

LOGOUT

### Return of Allotment of Shares

STOLEGEN MARTON TORS

Submit

Please fill in the following information. Fields marked  $\mbox{\ensuremath{^{\circ}}}$  must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

<u>List of</u> <u>Shareholders</u> <u>after the</u> allotment

Summary of Capital

To Add Allottee

E531082(6)

E915452(7)

S1179160C

S1187841E

Add

List of Allottees and their particulars

Identification
No./Registration Name

No.

SZE CHO WANG ANTHONY SIU WONG PECK SIM

CHIN PHICK FUI

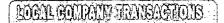
**Shareholder Category** 

Individual

Individual Individual

Individual





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / <u>Declaration</u>

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / appropries. Particulars

List of **Shareholders** after the allotment

Summary of Capital

### **Particulars of Allottee**

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individu	al:	
Shareholder Category: *	Individual	
Identification No. : *	S1187841E / Retrieve Details	
Identification Type:	NRIC -	
Name: #	CHIN PHICK FUI	
Nationality:	SINGAPOREAN (301)	
Mobile No :	· · · · · · · · · · · · · · · · · · ·	
Occupation:		
Email Address :		
Address Type:	<ul><li>€ Local /</li><li>← Foreign</li></ul>	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: 048424 Retrieve Address	
Block/House No.	: 8 -	
Street Name	: CROSS STREET /	
Unit	: # 28 - 00 /	
Building/Estate Name	: PWC BUILDING	
Foreign Address (* if Address	Type is Foreign Address)	
Address		

Shareholder Category:	Company / Foreign Branch	Search
Registration No. :	Retrieve I	Details
Name:		
Address Type :		
Local Address (* if Address Typ	is Local Address)	
Postal Code :		
Block/House No. :		
Street Name :		
Unit :	# -	
Building/Estate Name :		
Foreign Address ( if Address )	pe is Foreign Address)	
Address		
Details of Shares Allotte	* Please read instructions carefu	lly before entering.
Note: If any share or shares is/are	oowned by 2 or more persons, place. Enter the same alphabet in the l	ease assign an alphabet <u>e.g.</u> Ato denote the box for every allottee in the same group. Skip
Group of Share that is co-o (Share Group)	vned:	
If share(s) is/are co-owned, only on subsequent allottees in box (b) and	allottee is to enter details in (a), eave blank for rest of the items.	(b), (c), (d) and (e). Enter "0" (zero) for
a) Nominal Value per Share	: 1 /	
b) No. of shares allotted :	33540	]
c) Class of shares allotted :	Ordinary 👻	
d) Currency :	SINGAPORE D	OLLAR (099)
e) Date of allotment :	22/08/2005	(dd/mm/yyyy) /
	Save Reset Ba	sk





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-Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

· esc Capito. / · lochecs · Listodians List of Shareholders after the allotment

Summary of Capital

### **Particulars of Allottee**

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individua	al:
Shareholder Category: *	Individual
Identification No.: *	S1179160C / Retrieve Details
Identification Type: *	NRIC
Name: *	WONG PECK SIM. /
Nationality : *	SINGAPOREAN (301) /
Mobile No :	
Occupation :	
Email Address :	
Address Type:	<ul><li>€ Local /</li><li>← Foreign</li></ul>
Local Address (* if Address Typ	e is Local Address)
Postal Code :	248677 Retrieve Address
Block/House No. :	12 🔽
Street Name :	ONE TREE HILL
Unit :	# 01 - 04
Building/Estate Name :	ONE TREE HILL GARDENS
Foreign Address (* if Address 1	Type is Foreign Address)
Address	

Shareholder Category:	Company / Fo	oreign Branch Search
Registration No.:		Retrieve Details
Name :	•	
Address Type :		
Local Address (* if Address Typ	e is Local Address	5)
Postal Code :		
Block/House No. :		
Street Name		
Unit :	# -	•
Building/Estate Name :		
Foreign Address (* if Address	Type is Foreign Ac	dress)
Address	:	
Note : If any share or shares is/are	coowned by 2 or ox. Enter the sam	nstructions carefully before entering. more persons, please assign an alphabet <u>e.g. A</u> to denote the e alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-o (Share Group)		
• • •		ter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share	2 :	1 /
b) No. of shares allotted :		12540 /
c) Class of shares allotted :		Ordinary 🔄 🗸
d) Currency :		SINGAPORE DOLLAR (099) /
e) Date of allotment :		22/08/2005 (dd/mm/yyyy)
	Save	Reset Back



### SOUTH MATERIALISM

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Lucarat / Albadas Remiculare <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Da	rtici	dar	- af	ΛI	latta	
	PTI/	Har	e nt	4	ITSTTE	20

Please indicate whether the allottee is an Individual: *

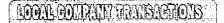
- Allottee is an Individual
- Allottee is NOT an Individual

### If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No.: *	E915452(7) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS 🔽 🥕
Name: *	ANTHONY SIU /
Nationality: *	AMERICAN (503) /
Mobile No :	The state of the s
Occupation:	A particular and the state of t
Email Address :	
Address Type:	⊂ Local
Local Address (* if Address Ty	pe is Local Address)
Postal Code	: Retrieve Address
Block/House No.	
Street Name	:
Unit	: #
Building/Estate Name	:
Foreign Address (" if Address	Type is Foreign Address)
Address	: FLAT A, 7F, FABER COURT, 31 TAI TAM ROAD
	HONG KONG

Shareholder Category:	Company / Foreign Branch
Registration No. :	Retrieve Details
Name :	
Address Type :	e •.
Local Address (* if Address Typ	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# <b>-</b>
Building/Estate Name :	
Foreign Address (* if Address )	Type is Foreign Address)
Address :	
Datails of Shares Allotte	$oldsymbol{d}$ $st$ Please read instructions carefully before entering.
Note : If any share or shares is/are	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-o (Share Group)	wned:
If share(s) is/are co-owned, only on subsequent allottees in box (b) and	$\underline{e}$ allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	12270
c) Class of shares allotted :	Ordinary 🔀
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	22/08/2005 (dd/mm/yyyy)
	Save Reset Back





HOME	LOGOUT

Submit:

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

There Canical / Librares Consculare <u>List of</u> Shareholders after the allotment

Summary of Capital

### **Particulars of Allottee**

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

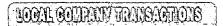
### If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. :	E531082(6) / Retrieve Details
Identification Type: *	PASSPORT/ OTHERS 🔻 /
Name: *	SZE CHO WANG /
Nationality: *	HONG KONG RESIDENT (332)
Mobile No :	
Occupation:	
Email Address :	
Address Type:	C Local Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (" if Address T	ype is Foreign Address)
Address:	11/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL /
	CENTRAL, HONG KONG

Shareholder Category: *	Company / Fo	oreign Branch	Search	
Registration No. : *		Retrieve Detr	alls .	
Name:			· ·	
Address Type :				
Local Address (* if Address Type	e is Local Addres	5)		
Postal Code :				
Block/House No. :				
Street Name :				
Unit :	# -			
Building/Estate Name :				
Foreign Address (* if Address T	ype is Foreign Ad	ddress)		
Address :				
Details of Shares Allotted	🕯 * Please read i	nstructions carefully t	before entering.	
	x. Enter the sam		e assign an alphabet <u>e.g.</u> Ato denote the for every allottee in the same group. Skip	
Group of Share that is co-or (Share Group)	wned:			
If share(s) is/are co-owned, only one subsequent allottees in box (b) and			, (c), (d) and (e). Enter "0" (zero) for	
a) Nominal Value per Share	:	1 .		
b) No. of shares allotted :		5580		
c) Class of shares allotted :		Ordinary 🔁		
d) Currency :		SINGAPORE DOLI	LAR (099) /	1
e) Date of allotment :		22/08/2005 (dd	d/mm/yyyy)	
	Save	Reset Back		

.





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Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars** 

List of <u>Shareholders</u> after the allotment

Summary of Capital

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496237365,00 86084215.00

Amount of Paid-up Share

Capital:

1496237365,00 86084215.00

0.00

0.00





### **Payment Application**

If for any results from in not see the "Payment Adamoviedgement" screen or if your screen arrige, please direck the status of your transaction and your payment from the "Anomire On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

22/08/2005



Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





**PAYMENT ACKNOWLEDGEMENT** 

**EP Ref No:** 

Receipt No.: ACR0000001368130A

PAMIATS I

Transaction No.

Company Registration No.

C050416584

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001368130A

Date/Time: 22/08/2005 13:28

No

Transaction : C050416584

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno Code/Description		Unit Price (S\$) Qty A		mount	
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00		1 10.00	
		Total (S\$):		10.00	

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 719.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

### **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 11,400 SHARES OF S\$1,00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Sutstanding Shares		44,391,496 (11,400) 44,380,096
Options Granted & Outstanding Shares		1,496,237,365 1,496,237,365 Before Exercise 11,400 Less Exercise 1,496,248,765 After Exercise
nare capital	\$	,496,237,365 1,496,237,365 Before Exercis 11,400 Less Exercise ,496,248,765 After Exercise
issued and paid-up ordinary share capital	Shares	1,496,237,365 11,400 1,496,248,765
lssued and pa		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares #

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ϋ́ Ϋ́ Ζ΄ Ζ΄ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Assistant Secretary

Designation

Authorised Signature : Date :

August 22, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

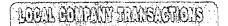
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
11,400	\$14.73	\$167,922.00	
	Total value of shares		
11,400	exercised =	\$167,922.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Benchalous summer that Shares payable

<u>in cash</u>

For a other than cash

**Share** consideration Capital/Allottees <u>Particulars</u>

List of **Shareholders** after the allotment

Summary of Capital

### **Company Type**

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

### Power under Section 161 of the Companies Act *

The directors have obtained the

approval of the company in

Yes

general meeting to issue

∩ No

shares.

### **Resolution Made**

* You are only required to fill to issue shares.	in this section if the directors are not given the power under Section 161 of the Companies Act
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting :	Directors 🔽
Place of Meeting:	
Date of Meeting:	(dd/mm/yyyy)
Resolution Type:	Director's ▼
Description: (max 2000 characters)	
Attachment :	

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Uploaded file name wll be changed by suffixing timestamp with the actual file

(copy of resolution)

Note:

name as

Maximum File Size: 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

☐ 112914204 / JOHN A. ROSS

□ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

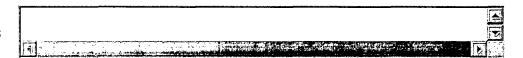
S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

□ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

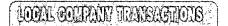


### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME	LOGOUT

Back

### **Return of Allotment of Shares**

Submit'

Please fill in the following information. Fields marked * must be completed.

List of For a Share Capital / Resolution / Circuit payable hi-**Shareholders** Summary consideration <u>Allottees</u> **Declaration** tash after the of Capital other than cash **Particulars Allotment Authorised Capital** Nominal Value Amount Currency per Share **SINGAPORE** 5000000000 Authorised Capital: 1 DOLLAR (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Class of Shares: Ordinary Preference Others 11400 🛩 Number of shares: Amount paid or due and payable on each share paid: 1 due and payable: 0 Amount of premium paid or 13.73 payable on each share: Save Delete Issued Share Reset



HOME LOGOUT

TOOU			

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Shara Capitol / fulosoped Sarbookria <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

To Add Allottee



List of Allottees and their particulars Identification No./Registration Name No.

S1187841E

CHIN PHICK FUI

**Shareholder Category** 

Individual





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulors <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

r	2	rti		da	re	of	Λ	lla	++ 4	20
•	77	T L 1	CU	па	15	L)I	-	ж		

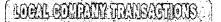
Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

Il Anottee is all Illulvidue	II •
Shareholder Category: *	Individual
Identification No.: *	S1187841E Retrieve Details
Identification Type:	NRIC /
Name: *	CHIN PHICK FUI
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	<ul><li>€ Local</li><li>✓ Foreign</li></ul>
Local Address (* if Address Type	e is Local Address)
Postal Code :	048424 Retrieve Address
Block/House No.:	8 🔻 🖊
Street Name :	CROSS STREET /
Unit :	# 28 - 00 /
Building/Estate Name :	PWC BUILDING
Foreign Address (* if Address T	ype is Foreign Address)
Address:	

Shareholder Category : *	Company / Fo	oreign Branch		Search	,
Registration No. :	2	Retrieve Deta	ils		
Name :	· .				•
Address Type :					
Local Address (* if Address Type	e is Local Address	)			
Postal Code :					
Block/House No. :					
Street Name :					
Unit:	# -				
Building/Estate Name :					
Foreign Address (* if Address T	ype is Foreign Ad	dress)			
Address :					
Details of Shares Allotted  Note: If any share or shares is/are  Group and enter the same in the bo	coowned by 2 or	more persons, please	assign an alp	habet <u>e.g.</u> Ato denote the	
this box if share(s) are owned by on	ly one person.	e aiphabet in the box	or every alloci	ee in the same group. Si	ар
Group of Share that is co-ov (Share Group)	wned:				
If share(s) is/are co-owned, only one subsequent allottees in box (b) and			(c), (d) and (e	e). Enter "0" (zero) for	
a) Nominal Value per Share	•	1			
b) No. of shares allotted:		11400 /			
c) Class of shares allotted :		Ordinary 💆	/		
d) Currency :		SINGAPORE DOLL	AR (099)		M
e) Date of allotment :		22/08/2005 (dd/	/mm/yyyy)		
	Save	Reset Back			





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees **Particulars** 

List of **Shareholders** after the allotment

Summary சி Capital

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share

5000000000.00

Capital: Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496248765.00 86084215.00

0.00

Amount of Paid-up Share

1496248765.00 86084215.00

0.00

Capital:





### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

22/08/2005

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001368185A

Transaction No. Company

Company Registration No. C

C050416650 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001368185A

Date/Time: 22/08/2005 14:00

No

Transaction : C050416650

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
***************************************		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 709.00** 

This is a computer-generated receipt. No signature is required.

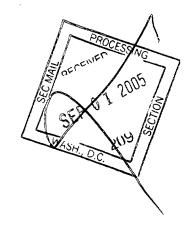
Please print a copy of the receipt for your reference.

HOME	LOGOUT



August 30, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH")

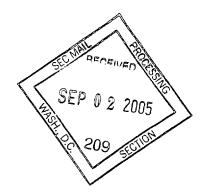
We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

encs



## **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares: - Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	lssued and p	Issued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	<b><i><u>Outstanding Shares</u></i></b>
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000	Before Exercise Add Exercise After Exercise	1,496,386,195 1,496,386,195 Before Exercise 2,000 Less Exercise 1,496,388,195 Affer Exercise	,496,386,195 1,496,386,195 Before Exercise 2,000 Less Exercise 496,388,195 After Exercise	86,195 Before Exercise 2,000 Less Exercise 88,195 After Exercise	44,242,666 (2,000) 44,240,666

Outstanding Warrants/TSRs က

ď ď Z Z Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Claire Tham Name

Assistant Secretary Designation

August 30, 2005

Authorised Signature

Date

A copy of the Return of Allotment filed with the Registrar of Companies. Confirmation of despatch of share certificates

Enclosures

Details of options granted and exercised in the Scheme

்து ares (unless the additional listing fee payable is covered in the previous payment) Cheque for S\$2,000 being payment of the additional listing fee for the next 4 milling

# Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

SEP 0 2 2005.

### ESOS SCHEDULE

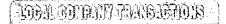
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$12.27	\$24,540.00	
2,000	Total value of shares exercised =	\$24,540.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	<b>LOGOUT</b>

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  ${\color{gray}^*}$  must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Record saved	successfully.
--------------	---------------

### **Company Type**

Please click on appropriate button:

- @company is listed on the securities exchange
- Ocompany is an unlisted public company
- Ocompany is a private company

### Power under Section 161 of the Companies Act *

### **Resolution Made**

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M

Company Name:

**DBS GROUP HOLDINGS LTD** 

Nature of Meeting: *	Directors
Place of Meeting: *	
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's
Description: *	THE RESIDENCE OF THE PROPERTY OF THE PARTY O

Attachment: * (copy of resolution)

(max 2000 characters)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as Browse..

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

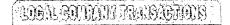
Persons signing	g the resolution	
Please indicate t	he directors/ secretaries who signed the resolution :	
<pre>112914204 /</pre>	JOHN A. ROSS	)
701913934 /	JACKSON P. TAI	
<b>740202053</b> /	FRANK WONG KWONG SHING	
☐HA9016000 /	LEUNG CHUN YING	
S0016173Z /	KOH BOON HWEE	
S0040556F/	GOH GEOK LING	
S0047567Z /	SUPPIAH DHANABALAN	
S0114104Z /	HENG LEE CHENG	
S0234644C /	KWA CHONG SENG	
	ANG KONG HUA	
-	PETER ONG BOON KWEE	
•	CLAIRE THAM LI MEI	
-	WONG NGIT LIONG @ WONG GEOK KIONG	
S2622983I /		
□Z1557926 / N	NARAYANA MURTHY	
Please enter		
names of other corporate		
representatives		
who signed the		
resolution, if applicable:		er en er

### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>Allotment</u>

Summary of Capital

**Authorised Capital** 

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or

payable on each share:

11.27

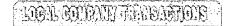
Save

Delete Issued Share

Reset

Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed. List of For a Share Capital / **Shareholders** Resolution / Share payable in Summary consideartion Allottees after the Declaration of Capital cash other than cash **Particulars** <u>allotment</u> **Particulars of Allottee** Please indicate whether the allottee is an Individual: * Allottee is an Individual Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: * Individual Identification No.: * Retrieve Details D671208(9) Identification Type: * PASSPORT/ OTHERS LEUNG YU HUNG LAWRENCE Name: * HONG KONG RESIDENT (332) Nationality: * Mobile No: Occupation: Email Address: ○ Local Address Type: * Service For English Local Address (* if Address Type is Local Address) Retrieve Address Postal Code: Block/House No.: Street Name: Unit:# Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) Address: FLAT A, 17/F, WILTON PLACE

If Allottee is NOT an Individual:

Shareholder Category: * Company / Foreign Branch Search

18 PARK ROAD, MID LEVELS, HONG KONG

Pagistration No. 1 *	Retrieve Details
Registration No.: *	
Name:	1
Address Type:	
Local Address (* if Address Type is Local Add	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
Details of Shares Allotted * Please re	ad instructions carefully before entering.
	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the ame alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	· · · · · · · · · · · · · · · · · · ·
If share(s) is/are co-owned, only <u>one</u> allottee is t subsequent allottees in box (b) and leave blank for	o enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for or rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	2000
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	30/08/2005 (dd/mm/yyyy)
S	ave Reset Back



ELOPAL GRANT FALLES ELOPE

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / Allottees **Particulars** 

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share

5000000000.00

Capital:

Class of Shares:

Ordinary Preference

Others

Amount of Issued Share Capital: 1496388195.00 86084215.00

0.00

Amount of Paid-up Share

1496388195.00 86084215.00

Capital:

0.00





### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

30/08/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HUMBERTS

### PAYMENT ACKNOWLEDGEMENT

**EP Ref No:** 

Receipt No.: ACR0000001380756A

Transaction No.

Company Registration No. Company Name

C050430380

199901152M

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR000001380756A

Date/Time: 30/08/2005 18:53

Transaction : C050430380

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$):	was a second and a second as a second	10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 549.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

## **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- $\alpha$

Class of security	Par	Authorised	Issued and p	ssued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares#	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000	Before Exercise Add Exercise After Exercise	1,496,388,195 2,000 1,496,390,195	,496,388,195	1,496,388,195	44,240,666 (2,000) 44,238,666

Outstanding Warrants/TSRs 8

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Claire Tham Name

Assistant Secretary

Designation

Authorised Signature Date

August 30, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

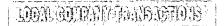
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$14.73	\$29,460.00	
2,000	Total value of shares exercised =	\$29,460.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following in	nformation. Fields m	narked * must be co	mpleted.		
Resolution/Declaration	Shares payable in cash	For a consideration other than cash	<u>Share</u> Capital/Allottees Particulars	<u>List of</u> Shareholders after the allotment	Summary of Capital
Record saved succ	essfully.				
Company Type					
Please click on appro	opriate button :				
<ul><li>company is listed</li><li>company is an ur</li><li>company is a priv</li></ul>	nlisted public co	_			
Power under Secti The directors have o the approval of the o general meeting to i shares.  Resolution Made	obtained company in <b>©</b> \	Yes	ct *		
* You are only required to fill issue shares.	in this section if the	directors are not giv	en the power under S	Section 161 of the (	Companies Act to
Registration No. :	199901152M	1			
Company Name :	DBS GROUP	HOLDINGS LT	D		
Nature of Meeting: *	Directors				
Place of Meeting: *					
Date of Meeting: *	((	dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					. As and remain a summing a personal control of
Attachment : * (copy of resolution)				and the second s	· · · · · · · · · · · · · · · · · · ·

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

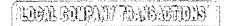
rersons signing the resolution
Please indicate the directors/ secretaries who signed the resolution :
112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
740202053 / FRANK WONG KWONG SHING
HA9016000 / LEUNG CHUN YING
S0016173Z / KOH BOON HWEE
S0040556F / GOH GEOK LING
S0047567Z / SUPPIAH DHANABALAN
S0114104Z / HENG LEE CHENG
S0234644C / KWA CHONG SENG
S0820599Z / ANG KONG HUA
S1462421Z / PETER ONG BOON KWEE
S1786987F / CLAIRE THAM LI MEI
S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
S2622983I / JEANNIE HUI
Z1557926 / NARAYANA MURTHY
Please enter
names of other
corporate representatives .
who signed the
resolution, if
applicable:

### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
Allotment

Summary of Capital

**Authorised Capital** 

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or

payable on each share:

13.73

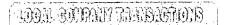
Save

Delete Issued Share

Reset

Back





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### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Particulars of Allottee	
<ul><li>Please indicate whethe</li><li>Allottee is an Individ</li><li>Allottee is NOT an In</li></ul>	
If Allottee is an Individ	
Shareholder Category: *	Individual
Identification No. : *	S1807859g Retrieve Details
Identification Type: *	NRIC
Name: *	FOO BOON PING
Nationality: *	SINGAPOREAN (301)
Mobile No :	A B D D D D D D D D D D D D D D D D D D
Occupation:	
Email Address :	
Address Type : *	© Local ○ Foreign
Local Address (* if Address T	ype is Local Address)
Postal Code :	510505 Retrieve Address
Block/House No. :	505
Street Name :	PASIR RIS STREET 52
Unit :	# 05 - 199
Building/Estate Name :	

Foreign Address (* if Address Type is Foreign Address)

Shareholder Category: * Company / Foreign Branch

Address:

If Allottee is NOT an Individual:

Search

Registration No. : *	Retrieve Details
Name :	**************************************
Address Type :	,
Local Address (* if Address Type is Local Add	rors)
	1633)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	n Address)
Address:	
<b>Details of Shares Allotted *</b> Please re	ad instructions carefully before entering.
	2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the ame alphabet in the box for every allottee in the same group. Skip .
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is to subsequent allottees in box (b) and leave blank for	o enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	2000
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	30/08/2005 (dd/mm/yyyy)
Sa	ve Reset Back



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HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Share payable in cash

For a consideration other than cash Share Capital / Allottees **Particulars** 

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496390195.00 86084215.00

Amount of Paid-up Share

1496390195.00 86084215.00

0.00

0.00

Capital:



### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

@ Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

30/08/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR000001380763A

DUNINE.

Transaction No.

Company Registration No.

C050430393

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001380763A

Date/Time: 30/08/2005 18:57

No

Transaction : C050430393

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	()tv Amount		
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00	
a _p error lime et		Total (S\$) :		10.00	

Deposit Service Account No.: 030429

**Balance Amount in Deposit Account: \$ 539.00** 

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

## **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Outstanding Warrants/TSRs

Ϋ́ Ϋ́

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

the Extraordinary General Meeting held on 18 September 1999.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at

Authorised Signature : ...

August 30, 2005

Date

Designation

Enclosures

Name

A copy of the Return of Allotment filed with the Registrar of Companies.

Assistant Secretary

Claire Tham

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

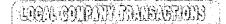
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$10.40	\$20,800.00	
	Total value of shares		
2,000	exercised =	\$20,800.00	
1			

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





	_		
HOME LOGOUT	1	ME LOGOUT	HOME

### **Return of Allotment of Shares**

Submit

Please fill in the following in	nformation. Fields m	narked * must be co	mpleted.		*.
Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	Summary of Capital
Record saved succ	essfully.				
Company Type					
Please click on appro	opriate button :	:			
<ul><li>company is listed</li><li>company is an ur</li><li>company is a priv</li></ul>	nlisted public co	-			
Power under Section The directors have on the approval of the organization general meeting to its shares.	btained company in ⑨`	Yes	ct *		
Resolution Made					
* You are only required to fill issue shares.	in this section if the	directors are not give	ven the power under S	ection 161 of the (	Companies Act to
Registration No. :	199901152M	1			
Company Name :	DBS GROUP	HOLDINGS LT	D		
Nature of Meeting: *	Directors				
Place of Meeting: *	a me a management of the me and the company of the		9 - Marian Marian Marian (14 - 18 - 18 - 18 - 18 - 18 - 18 - 18 -	THE PARTY OF THE P	
	to a firm to analyze of self-to conserve multiple self-ex-elf-levels.	M. I i i idealista or other many . I in the second		el oma Adontonalis and Alia Chi	
Date of Meeting: *		dd/mm/yyyy)			
Resolution Type: *	Director's			•	
Description: * (max 2000 characters)					
Attachment: * (copy of resolution)			e no san companya de estado estado estado en estad	A STATE OF THE PARTY OF THE STATE OF THE STA	
Note: Uploaded file name wll be changed by suffixing time-	**************************************	Browse			

file name yyyy MMddmms stt

stamp with the actual file

name as

Maximum File Size: 2048 KB

(Click 'Browse' to select file for attachment)

### Persons signing the resolution Please indicate the directors/ secretaries who signed the resolution: 112914204 / JOHN A. ROSS 701913934 / JACKSON P. TAI 740202053 / FRANK WONG KWONG SHING ☐ HA9016000 / LEUNG CHUN YING S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0047567Z / SUPPIAH DHANABALAN S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S1786987F / CLAIRE THAM LI MEI S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY Please enter names of other corporate representatives who signed the

### **Declaration**

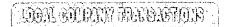
resolution, if applicable:

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

DIAGA // C/TMEG 1.





HOME

LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
Allotment

Summary of Capital

**Authorised Capital** 

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or

payable on each share:

9.40

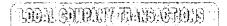
Reset

Back

Save

Delete Issued Share





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

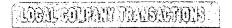
Particulars of Allottee	
Please indicate whethe	r the allottee is an Individual : $st$
<ul><li>Allottee is an Individual</li><li>Allottee is NOT an Individual</li></ul>	
If Allottee is an Individ	ual :
Shareholder Category: *	Individual
Identification No. : *	S1596120A Retrieve Details
Identification Type: *	NRIC
Name: *	THAM YUK HANG
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation :	A CANADA DA ARABAMAN AND AND AND AND AND AND AND AND AND A
Email Address :	
Address Type : *	© Local ○ Foreign
Local Address (* if Address T	ype is Local Address)
Postal Code :	120340 Retrieve Address
Block/House No. :	340 :
Street Name :	CLEMENTI AVENUE 5
Unit :	# 07 - 232
Building/Estate Name :	
Foreign Address (* if Addres	
Address :	
If Allottee is NOT an In	dividual :

Shareholder Category: * Company / Foreign Branch

Search

Registration No. : *	Retrieve Details
Name :	
Address Type :	· ,
Local Address (* if Address Type is Local Add	lress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
Details of Shares Allotted * Please re  Note: If any share or shares is/are co-owned by  Group and enter the same in the box. Enter the s this box if share(s) are owned by only one person	2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the ame alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to subsequent allottees in box (b) and leave blank for	o enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for or rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	2000
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	30/08/2005 (dd/mm/yyyy)
Sa	ave Reset Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees **Particulars** 

<u>List of</u> Shareholders after the allotment

Summary of Capital

**Share Capital (1)** 

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496392195.00 86084215.00

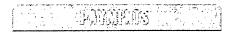
0.00

Amount of Paid-up Share

1496392195.00 86084215.00

0.00





### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

D-...- . ... Mada .

© Deposit Account Service

Payment Mode :

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

30/08/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001380767A

Transaction No.

**Company Registration No.** 

C050430400

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001380767A

Date/Time: 30/08/2005 19:00

Νo

Transaction : C050430400

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00	
narrába rec		Total (S\$) :		10.00	

**Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 529.00** 

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HO	OME.	LOGOUT



August 30, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

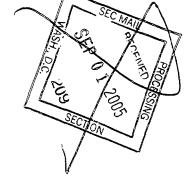
Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

encs





### **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Options Granted & Outstanding Shares		44,254,666 (10,000) 44,244,666
		Before Exercise Less Exercise After Exercise
	ક	1,496,384,195
Issued and paid-up ordinary share capital	Shares	1,496,374,195 10,000 1,496,384,195
Issued and pa		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares #

Outstanding Warrants/TSRs က

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

A A A

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Jeannie Hui Name

Assistant Secretary Designation

August 30, 2005

Authorised Signature

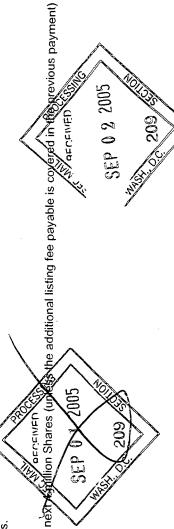
Date

Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Details of options granted and exercised in the Scheme Cheque for S\$2,000 being payment of the additional listing fee for the next statilion Shares (up

# Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares



### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,000	\$12.27	\$122,700.00	
	Total value of shares		
10,000	exercised =	\$122,700.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



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HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Server Land to Section to

Shares payable in cash

For a consideration other than cash

**Share** Capital/Allottees **Particulars** 

List of **Shareholders** after the allotment

Summary of Capital

### **Company Type**

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

### Power under Section 161 of the Companies Act

The directors have obtained the Yes approval of the company in general meeting to issue ○ No shares.

### **Resolution Made**

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting:	Directors 🕶
Place of Meeting:	
Date of Meeting:	(dd/mm/yyyy)
Resolution Type:	Director's ▼
Description : / (max 2000 characters)	
Attachment :	
/	

Browse...

(copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution	n:
☐ 112914204 / JOHN A. ROSS	
☐ 701913934 / JACKSON P. TAI	
T 740202053 / FRANK WONG KWONG SHING	

☐ HA9016000 / LEUNG CHUN YING

□ S0016173Z / KOH BOON HWEE

S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

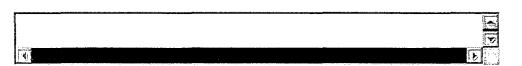
☐ S1462421Z / PETER ONG BOON KWEE

☐ S1786987F / CLAIRE THAM LI MEI

☐ S2622983I / JEANNIE HUI

☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

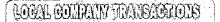


### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed. List of For a Share Capital / Shareholders Linue payable in Summary Resolution / consideration **Allottees Declaration** (45) after the of Capital other than cash **Particulars** <u>Allotment</u> **Authorised Capital** Nominal Value **Amount** Currency per Share **SINGAPORE** Authorised Capital: 5000000000 DOLLAR (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Others Class of Shares: Ordinary Preference Number of shares: 10000 Amount paid or due and payable on each share paid: 1 due and payable: 0 Amount of premium paid or 11.27 payable on each share:

Save	Delete Issued Share	Reset	Back
	Defett issued stidie		DUCK



<u>HOME</u>

LOGOUT

### **Return of Allotment of Shares**

400M COLDANY TRANSMINIST

Submit

Please fill in the following information. Fields marked ** must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / #Lottes 9, rucelars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

To Add Allottee

Add

List of Allottees and their particulars Identification No./Registration Name No.

D512693(3) C

CHEUNG TAI PANG ERIC

Shareholder Category

Individual



MAL	<b>MEMO</b>	FILLIENSETOTS.	

HOME	LOGOUT	

### Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Allottecs Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

### **Particulars of Allottee**

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

### If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No.: *	D512693(3) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS V
Name: *	CHEUNG TAI PANG ERIC /
Nationality: *	BRITISH, UNITED KINGDOM (110) /
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	<ul><li>C Local</li><li>● Foreign /</li></ul>
Local Address (* if Address Typ	pe is Local Address)
Postal Code	: Retrieve Address
Block/House No.	
Street Name	:
Unit	: #
Building/Estate Name	;
Foreign Address (* if Address	Type is Foreign Address)
Address	: FLAT B, 20 FLOOR, MONTEREY COURT /
	47-49 PERKINS ROAD, HONG KONG 🗸

If Allottee is NOT an Individual:

Charabaldar Catagory (5)	N.
Shareholder Category: From Company / F	oreign Branch Search
Registration No.: 4	Retrieve Details
Name:	
Address Type :	
Local Address (# if Address Type is Local Addres	s)
Postal Code :	
Block/House No. :	
Street Name :	
Unit: # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Ad	ddress)
Address :	
Details of Shares Allotted * Please read i	
	more persons, please assign an alphabet <u>e.g.</u> Ato denote the e alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is to er subsequent allottees in box (b) and leave blank for r	ter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	10000
c) Class of shares allotted :	Ordinary 🔽 🖊
d) Currency :	SINGAPORE DOLLAR (099) /
e) Date of allotment :	30/08/2005 (dd/mm/yyyy)
Save	Reset Back



LOCAL COLDAIN TRAISACTIONS

HOME

**LOGOUT** 

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Share payable in <u>cash</u>

consideration other than cash Share Capital / **Allottees** <u>Particulars</u>

List of <u>Shareholders</u> after the allotment

Summary or Capital

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496384195.00 86084215.00

0.00

0.00

Amount of Paid-up Share

Capital:

1496384195.00 86084215.00



### PAMING

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Deposit Account Service

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

30/08/2005



Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

C050428242

Receipt No.: ACR0000001378806A

Transaction No. Company Registration No.

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001378806A

Date/Time: 30/08/2005 10:25

No

Transaction : C050428242

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 569.00** 

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

## **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ςi

Class of security	Par	Authorised	d pue panssi	Issued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	<b><i><u>Outstanding Shares</u></i></b>
	value	Capital		Shares	\$		
Ordinary Shares	\$\$1.00	\$\$4,000,000,000	Before Exercise	1,496,384,195	1,496,384,195		44,244,666
Preference Shares #	S\$1.00 S\$1.00	S\$500,000,000 S\$500,000,000	Add Exercise After Exercise	2,000 1,496,386,195	7,000 Less Exercise (496,386,195 After (496,386,195 After (496,386,195 After (496,386,	Less Exercise After Exercise	(2,000) 44,242,666

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

Ą. Α̈́. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Jeannie Hui Name

August 30, 2005

Assistant Secretary Designation

Date

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

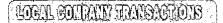
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$14.73	\$29,460.00	
2,000	Total value of shares exercised =	\$29,460.00	

### Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Shares payable in and in another

For a consideration other than cash

**Share** Capital/Allottees **Particulars** 

List of **Shareholders** after the allotment

Summary of Capital

### **Company Type**

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

### Power under Section 161 of the Companies Act

The directors have obtained the

approval of the company in

Yes

general meeting to issue

○ No

shares.

### **Resolution Made**

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M DBS GROUP HOLDINGS LTD Company Name: Directors 🔻 Nature of Meeting: Place of Meeting: Date of Meeting: (dd/mm/yyyy) Director's 🔻 Resolution Type: Description: (max 2000 characters)

Attachment: (copy of resolution)

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

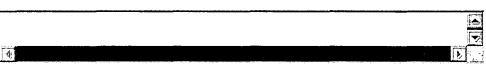
filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution: ☐ 112914204 / JOHN A. ROSS ☐ 740202053 / FRANK WONG KWONG SHING ☐ HA9016000 / LEUNG CHUN YING ☐ S0016173Z / KOH BOON HWEE □ S0040556F / GOH GEOK LING S0047567Z / SUPPIAH DHANABALAN ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S1786987F / CLAIRE THAM LI MEI S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY Please enter

Please enter names of other corporate representatives who signed the resolution, if applicable:

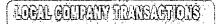


### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME LOGOUT

### **Return of Allotment of Shares**

Submit.

Please fill in the following information. Fields marked * must be completed.

List of Share Capital / For a Resolution / There payable in **Shareholders** Summary consideration Allottees Declaration cash after the of Capital other than cash **Particulars** <u>Allotment</u> **Authorised Capital** Nominal Value Amount Currency per Share SINGAPORE 5000000000 Authorised Capital: 1 DOLLAR ( 099 ) Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Class of Shares: Ordinary Preference Others Number of shares: 2000 Amount paid or due and payable on each share paid: 1 due and payable: 0 Amount of premium paid or 13.73 payable on each share:

Delete Issued Share

Reset

Back

Save



FORTH GOLDHIN HANDAGHOLD

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\mbox{*}$  must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

There Capital / Madeus Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

To Add Allottee

e Add

List of Allottees and their particulars Identification No./Registration Name No.

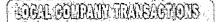
S1361114I

CHAN PETER

**Shareholder Category** 

Individual





HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\ast$  must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / / Nottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Pä	art	icu	lars	of	AII	ottee
----	-----	-----	------	----	-----	-------

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

### If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No.: *	S1361114I / Retrieve Details
Identification Type : *	NRIC /
Name: *	CHAN PETER /
Nationality: *	SINGAPOREAN (301) /
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	<ul><li>€ Local /</li><li>○ Foreign</li></ul>
Local Address (* if Address Type	e is Local Address)
Postal Code :	467833 / Retrieve Address
Block/House No. :	31 🔻 /
Street Name :	LIMAU GROVE /
Unit :	#
Building/Estate Name:	LIMAU GROVE
Foreign Address (* if Address T	ype is Foreign Address)
Address :	

If Allottee is NOT an Individual:

	And the state of t
Shareholder Category: *	Company / Foreign Branch
Registration No. : *	Retrieve Details
Name :	
Address Type :	€- \$a
Local Address (* if Address Type	is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address Ty	/pe is Foreign Address)
Address:	
<b>Details of Shares Allotted</b>	* Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the c. Enter the same alphabet in the box for every allottee in the same group. Skip y one person.
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and l	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	;
b) No. of shares allotted :	2000
c) Class of shares allotted :	Ordinary 🔽
d) Currency:	SINGAPORE DOLLAR (099) /
e) Date of allotment :	30/08/2005 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Share payable in

For a consideration other than cash Share Capital / **Allottees Particulars** 

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496386195.00 86084215.00

0.00

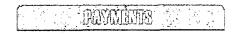
Amount of Paid-up Share

1496386195.00 86084215.00

0.00

Capital:





### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

© Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

30/08/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENTS :

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR000001379197A

Transaction No. Company Registration No.

C050428659 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001379197A

Date/Time: 30/08/2005 11:57

Transaction : C050428659

No

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
-		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 559.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

	HOME	LOGOUT
--	------	--------



August 25, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

### DBS GROUP HOLDINGS LTD ("DBSH")

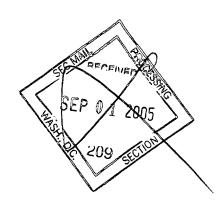
We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Bank Executive (65) 6878 8841

encs





## DBS GROUP HOLDINGS LTD

2009 PERION FOR LISTING AND QUOTATION OF 2,400 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu

If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the

In respect of each class of securities, to furnish the following details:-

endorsed shares certificate to the Exchange.)

Options Granted & Outstanding Shares 44,282,166 44,279,766 Before Exercise Less Exercise After Exercise 1,496,346,695 2,400 1,496,349,095 Issued and paid-up ordinary share capital क 1,496,349,095 2,400 1,496,346,695 Shares Before Exercise After Exercise Add Exercise \$\$4,000,000,000 \$\$ 500,000,000 500,000,000 Authorised Capital \$\$ \$\$ S\$1.00 S\$1.00 S\$1.00 value Par Preference Shares # Preference Shares* Class of security Ordinary Shares

3. Outstanding Warrants/TSRs

ď ď Z Z

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Name : Claire Tham

Assistant Secretary

Designation

Date

Authorised Signature

August 25, 2005

Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 milion Shales unless the additional listing fee payable is covered in the previous payment) **PFCFIVED** 

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

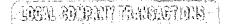
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,400	\$10.40	\$24,960.00	
2,400	Total value of shares exercised =	\$24,960.00	
·			

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

	Return	of	ΔΙ	lotmen	t of	Shares
--	--------	----	----	--------	------	--------

Submit

Please fill in the following in	nformation. Fields m	arked * must be co	mpleted.		
Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
Record saved succ	essfully.				
Company Type					
Please click on appro	opriate button :				
<ul><li>company is listed</li><li>company is an ur</li><li>company is a priv</li></ul>	nlisted public co	<del>-</del>			
Power under Section The directors have of the approval of the of general meeting to its shares.	btained company in 🐵 🕻	Yes	ct *		
Resolution Made * You are only required to fill issue shares.	in this section if the	directors are not giv	en the power under S	Section 161 of the	Companies Act to
Registration No. :	199901152M	l			
Company Name :	DBS GROUP	HOLDINGS LT	D		
Nature of Meeting: *	Directors				
Place of Meeting: *	The state of the s	ulini. Cale — A — A — A — A — A — A — A — A — A —		4 10 Mar 1 1 1	
		i e e de la collection			
				Mr. M. (100 111 - 111 - 111)	
Date of Meeting: *		dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)	:				
Attachment: * (copy of resolution)	·				
Note: Uploaded file name will be changed by suffixing time-		Browse			

file name yyyy MMddmms stt

stamp with the actual file

name as

Maximum File Size: 2048 KB

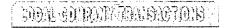
(Click 'Browse' to select file for attachment)

Persons signing	g the resolution				5
Please indicate th	ne directors/ secretario	es who signed the	e resolution :		
<pre>112914204 /</pre>	JOHÑ A. ROSS			:	
701913934 /	JACKSON P. TAI				
740202053 /	FRANK WONG KWONG	SHING			
☐HA9016000 /	LEUNG CHUN YING				
S0016173Z/	KOH BOON HWEE				
S0040556F/	GOH GEOK LING				
S0047567Z /	SUPPIAH DHANABALA	N			
□S0114104Z /	HENG LEE CHENG				
S0234644C /	KWA CHONG SENG				
S0820599Z /	ANG KONG HUA				
S1462421Z /	PETER ONG BOON KW	'EE			
	CLAIRE THAM LI MEI				
	WONG NGIT LIONG @	WONG GEOK KI	ONG		
S2622983I / .					
$\square$ Z1557926 / N	IARAYANA MURTHY				
Please enter					
names of other corporate	gry to the foreign of the meaning of the say and anti-appellune	t - a - at a community (Website and Community (1999) to desc		Market and the same and the sam	
representatives					
who signed the	•				-1
resolution, if		m to the second	4.00		1 .1
applicable :					
Declaration					

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u> Shareholders after the Allotment

Summary of Capital

**Authorised Capital** 

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2400

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or

payable on each share:

9.40

Save

Delete Issued Share

Reset

Back



•	:	١	· Care	OF.	RIP	重要	HOUTOLES.

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

### **Particulars of Allottee**

Unable to retrieve deta	ails for the given I	dentification No.
Please indicate wheth	er the allottee is a	n Individual : *
<ul><li>Allottee is an Indivi</li><li>Allottee is NOT an I</li></ul>		
If Allottee is an Indivi	dual :	
Shareholder Category:	* Individual	
Identification No. : *	V439875	Retrieve Details
Identification Type: *	PASSPORT/ OTHE	RS
Name: *	PEERA CHINWANN	IABUTR
Nationality: *	THAI (306)	
Mobile No :	and the second section of the	
	Address of the American Company of the state of the Company of the	NAME OF THE PARTY

Email Address :

Occupation:

Address Type : *

○Local

Foreign

Local Address (* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No.:

Street Name:

Unit: #

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address: 23/65 CHINNAKHET SOI 1/41, MOO 6

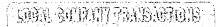
THUNGSONGHONG, LAKSI, BANGKOK 10210, THAILAND

### If Allottee is NOT an Individual:

Shareholder Category: * Company/	Foreign Branch Search
Registration No.: *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Add	iress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	n Address)
Address:	
Details of Shares Allotted * Please re	
	2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the ame alphabet in the box for every allottee in the same group. Skip I.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only $\underline{one}$ allottee is to subsequent allottees in box (b) and leave blank for	o enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for or rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	2400
c) Class of shares allotted :	Ordinary
d) Currency:	SINGAPORE DOLLAR (099)
e) Date of allotment :	25/08/2005 (dd/mm/yyyy)

Save Reset Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / Allottees **Particulars** 

List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496349095.00 86084215.00

0.00

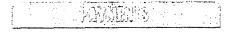
Amount of Paid-up Share

Capital:

1496349095.00 86084215.00

0.00





### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

25/08/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

**PAYMENT ACKNOWLEDGEMENT** 

**EP Ref No:** 

Receipt No.: ACR000001374106A

Transaction No. Company Registration No.

C050422941 199901152M

LIFFAMILIES.

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001374106A

Date/Time: 25/08/2005 16:49

Transaction

: C050422941

No

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

a . Deposit Service Ac

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING

SINGAPORE 068809

Sno Code/Description		Unit Price (S\$) Qty A		Mount	
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00	
H-M-RAHA		Total (S\$) :	ATTENDED OF THE STATE OF THE ST	10.00	

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 619.00** 

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

## **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 6,800 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

S		9 00
Outstanding Share		44,279,766 (6,800) 44,272,966
Options Granted & Outstanding Shares		1,496,349,095
	\$	1,496,349,095
Issued and paid-up ordinary share capital	Shares	1,496,349,095 6,800 1,496,355,895
Issued and p		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares #

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

A A A A

Name : Claire Tham

Claire Tham Authorised Signature : Assistant Secretary Date :

August 25, 2005

### Enclosures

Designation

- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

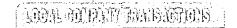
# DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,800	\$12.27	\$83,436.00	
:			
6,800	Total value of shares exercised =	\$83,436.00	-

### Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





НОМЕ	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following i	nformation. Fields m	arked * must be co	mpleted.		
Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	Summary of Capital
Record saved succ	essfully.				
<b>Company Type</b>					
Please click on appro	opriate button :				•
<ul><li>company is listed</li><li>company is an ur</li><li>company is a priv</li></ul>	nlisted public co	_			
Power under Section The directors have of the approval of the of general meeting to inshares.	btained company in <b>®</b> `	Yes	ct *		
Resolution Made					
* You are only required to fill issue shares.	in this section if the	directors are not give	ven the power under S	section 161 of the	Companies Act to
Registration No. :	199901152M	l	•		
Company Name :	DBS GROUP	HOLDINGS LT	D		
Nature of Meeting: *	Directors				
Place of Meeting: *					
Date of Meeting: *	(0	dd/mm/yyyy)			
Resolution Type: *	Director's	, , , , , , ,			
Description: * (max 2000 characters)	The second secon		e de la constante de la consta		
Attachment: * (copy of resolution)					
Note:		Browes			

Uploaded file name will be changed by suffixing timestamp with the actual file name as

(Click 'Browse' to select file for attachment)

file name yyyy MMddmms stt

Maximum File Size: 2048 KB

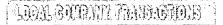
Persons signing the resolution	
Please indicate the directors/ secretaries who signed the resolution:	
112914204 / JOHN A. ROSS	
701913934 / JACKSON P. TAI	
740202053 / FRANK WONG KWONG SHING	
HA9016000 / LEUNG CHUN YING	
S0016173Z / KOH BOON HWEE	
S0040556F / GOH GEOK LING	
S0047567Z / SUPPIAH DHANABALAN	
S0114104Z / HENG LEE CHENG	
S0234644C / KWA CHONG SENG	
S0820599Z / ANG KONG HUA	
S1462421Z / PETER ONG BOON KWEE	
S1786987F / CLAIRE THAM LI MEI	
S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG	
S2622983I / JEANNIE HUI	
Z1557926 / NARAYANA MURTHY	
Please enter	
names of other	
corporate representatives	
who signed the	
resolution, if	
applicable:	

### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>Allotment</u>

Summary of Capital

**Authorised Capital** 

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

6800

Amount paid or due and payable on each share

paid: 1

Save

due and payable: 0

Amount of premium paid or

payable on each share:

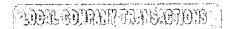
annothing and any or the second and the second and

Delete Issued Share

Reset

Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Share Capital /
Allottees
Particulars

List of Shareholders after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars Identification No./Registration Name No.

E652164(2)

FU LUK SO

V439875 PEERA CHINWANNABUTR

**Shareholder Category** 

Individual Individual



LOCAL BOLDALLY TELLO-CORDES.

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

- 1				
Particulars of Allottee  Please indicate whethe	r the allottee is an Inc	dividual · *		
<ul><li>Allottee is an Individ</li><li>Allottee is NOT an In</li></ul>	ual			
If Allottee is an Individ	ual:			
Shareholder Category: *	Individual			
Identification No. : *	V439875	Retrieve Details	)	
Identification Type: *	PASSPORT/ OTHERS	4.		
Name: *	PEERA CHINWANNABUT	rR		
Nationality: *	THAI (306)			
Mobile No :				
Occupation :			**************************************	e 1841 19 1
Email Address :				AND MARKET
Address Type : *	○ Local ⑤ Foreign			
Local Address (* if Address T	ype is Local Address)			
Postal Code :	Retrieve Ad	ldress		
Block/House No. :				
Street Name :				
Unit :	#			
Building/Estate Name :	•			
Foreign Address (* if Addres	e whether the allottee is an Individual : * In Individual OT an Individual In Individual : egory : * Individual : egory : e			
Address :				
	THUNGSONGHONG, LA	KSI, BANGKOK 102	10, THAILAN	D
If Allottee is NOT an In	dividual :			

Shareholder Category: * Company / Foreign Branch

Search

•	
Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Add	ress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign	n Address)
Address:	
Details of Shares Allotted * Please re	ad instructions carefully before entering.
	2 or more persons, please assign an alphabet $\underline{e.g.\ A}$ to denote the ame alphabet in the box for every allottee in the same group. Skip .
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is to subsequent allottees in box (b) and leave blank for	o enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for or rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	1800
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	25/08/2005 (dd/mm/yyyy)
Sa	ve Reset Back



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HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

wing information. Fields marked * must be completed.

Share payable in

Please fill in the folk	owing information. I
Resolution / Declaration	Share payable cash
Particulars of	Allottee
Unable to reti	ieve details f
Please indicat	e whether th
Allottee is	an Individual

For a consideartion other than cash Share Capital / Allottees **Particulars** 

List of Shareholders after the allotment

**Summary** of Capital

Unable to retrieve details for the given Identi								
	Inabla	to	ratrieve	details	for the	given	Identification	No

e whether the allottee is an Individual : st

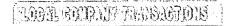
Allottee is NOT an In	dividual
If Allottee is an Individ	ual :
Shareholder Category: *	Individual
Identification No. : *	E652164(2) Retrieve Details
Identification Type: *	PASSPORT/ OTHERS
Name: *	FU LUK SO
Nationality: *	CHINESE (336)
Mobile No :	The sound interpretation from the sound to t
Occupation:	
Email Address :	
Address Type : *	○ Local ② Foreign
Local Address (* if Address T	ype is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Addres	s Type is Foreign Address)
Address :	UNIT 1208-18 MIRAMAR TOWER, 132-134 NATHAN ROAD

TSIMSHATSUI, KOWLOON, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: * Company /	Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Foreig	gn Address)
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
	2 or more persons, please assign an alphabet $\underline{e.g.}$ A to denote the same alphabet in the box for every allottee in the same group. Skip n.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is t subsequent allottees in box (b) and leave blank f	to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for for rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	5000
c) Class of shares allotted :	Ordinary
d) Currency:	SINGAPORE DOLLAR (099)
e) Date of allotment :	25/08/2005 (dd/mm/yyyy)
S	ave Reset Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees Particulars** 

List of **Shareholders** after the allotment

Summary of Capital

**Share Capital (1)** 

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496355895.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1496355895.00 86084215.00 0.00





### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

25/08/2005

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001374184A

AND THE

Transaction No. Company Registration No.

C050423013

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001374184A

Date/Time: 25/08/2005 17:04

No

Transaction : C050423013

: RCB - RCB

Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00	
///		Total (S\$):		10.00	

Deposit Service Account No.: 030429

**Balance Amount in Deposit Account: \$ 609.00** 

This is a computer-generated receipt. No signature is required.

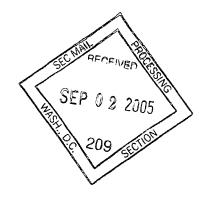
Please print a copy of the receipt for your reference.

HOME	LOGOUT
HOITE	LOGOUI



August 29, 2005

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



Dear Sirs

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

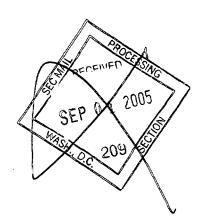
Yours faithfully

Christine Cheang

Analyst

(65) 6878 5304

encs



# **DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 3,300 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 1. In respect of each class of securities, to furnish the following details:-

apital Options Granted & Outstanding Shares	\$	1,496,355,895       1,496,355,895       Before Exercise       44,272,966         3,300       2,300       1,496,359,195       After Exercise       44,269,666
Issued and paid-up ordinary share capital	Shares	1,496,355,895 1,49 3,300 1,496,359,195 1,49
Issued and paid	Before Exercise Add Exercise After Exercise	
Authorised	Capital	\$\$4,000,000,000 \$\$ 500,000,000 \$\$ 500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares #

Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Z Z

Name : Claire Tham

Designation : Assistant Secretary

August 29,2005

Authorised Signature

Date

**AFRIVED** 

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Ped in the previous payment) ee payable is cov 6 2 2005 ss the additional Cheque for S\$2,000 being payment of the additional listing fee for the next 4 and

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

2002 SOOS SOOS

### ESOS SCHEDULE

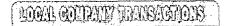
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,300	\$12.27	\$40,491.00	•
3,300	Total value of shares exercised =	\$40,491.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

in the county of a bither in a

Shares payable in cash

For a <u>consideration</u> other than cash

Share Capital/Allottees **Particulars** 

List of Shareholders after the allotment

Summary of Capital

### **Company Type**

Please click on appropriate button:

- company is listed on the securities exchange
- company is an unlisted public company
- company is a private company

### Power under Section 161 of the Companies Act

The directors have obtained the Yes approval of the company in general meeting to issue ⊂ No shares.

### **Resolution Made**

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting:	Directors 🔽
Place of Meeting:	
Date of Meeting:	(dd/mm/yyyy)
Resolution Type:	Director's 🔽
Description: (max 2000 characters)	
Attachment :	

(copy of resolution)

Uploaded file name wil be

changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

☐ 112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI

740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

S0234644C / KWA CHONG SENG

□ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

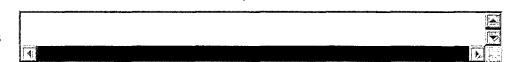
☐ S1786987F / CLAIRE THAM LI MEI

 $\Gamma$  S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

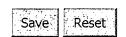
☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





DOMESTIC AMOUNT	والمعاون والمعاون المعاونة والمعاونة	adiomater and a second
THE PARTY HAVE		FERRICAL STATE
	الثلاثة المعلوف الشراء الإلمالية بعداليا	

HOME LOGOUT

Back:

Reset

### **Return of Allotment of Shares**

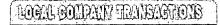
Submit

Please fill in the following information. Fields marked  $\mbox{\ensuremath{}^{+}}$  must be completed. List of For a Share Capital / េខ ដូស្សិត្តសន្លេះ... **Shareholders** Resolution / Summary consideration **Allottees Declaration** 5 5.14 after the of Capital other than cash **Particulars** <u>Allotment</u> **Authorised Capital** Nominal Value Amount Currency per Share **SINGAPORE** 5000000000 Authorised Capital: 1 DOLLAR (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Class of Shares: Ordinary Preference Others Number of shares: 3300 Amount paid or due and payable on each share paid: 1 due and payable: 0 Amount of premium paid or payable on each share:

Delete Issued Share

Save





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Share payable in cash

For a consideration other than cash Share Cautel for Aladiecs 1 - 17 15 1 ... 15

List of Shareholders after the allotment

Summary of Capital

To Add Allottee

Add

List of Allottees and their particulars Identification No./Registration Name No.

B517223 I416115

SOMSAK WORAVIJAK

SITTIBHAN SUPASORNADIWAT

**Shareholder Category** 

Individual Individual



		otototo	

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\ast$  must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Snare Capite: / ellottees Parriculars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

### **Particulars of Allottee**

Please indicate whether the allottee is an Individual:

- Allottee is an Individual
- Allottee is NOT an Individual

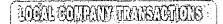
If Allottee is an Individu	al:	
Shareholder Category: *	Individual	
Identification No. : *	I416115 Retrieve Details	
Identification Type:	PASSPORT/ OTHERS	
Name: *	SITTIBHAN SUPASORNADIWAT	
Nationality: *	THAI (306)	¥
Mobile No :		
Occupation:		
Email Address :		
Address Type:	<ul><li>C Local</li><li>● Foreign</li></ul>	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: Retrieve Address	
Block/House No.		
Street Name	:	
Unit	: #	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address	: 115/25, MOO 6 SOI 22A, MUBAN CHOLADA, BANGRUAY SAI N	
	T.BANGRAK PATANA, A.BANGBUATHONG, NONTABURI 11110,	

If Allottee is NOT an Individual:

Shareholder Category: *	Company / Foreign Branch	Search
Registration No. :	Retrieve Details	
Name :		
Address Type :		
Local Address (** if Address Type	Local Address)	
Postal Code :		
Block/House No. :		
Street Name :		
Unit :	; <u>-</u>	
Building/Estate Name :		
Foreign Address (* if Address T	e is Foreign Address)	
Address :		
Details of Shares Allotted	Please read instructions carefully before en	tering.
	owned by 2 or more persons, please assign Enter the same alphabet in the box for ever one person.	
Group of Share that is co-ov (Share Group)	ned:	
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	llottee is to enter details in (a), (b), (c), (d) we blank for rest of the items.	and (e). Enter "0" (zero) for
a) Nominal Value per Share	1	
b) No. of shares allotted :	1500	
c) Class of shares allotted :	Ordinary	
d) Currency :	SINGAPORE DOLLAR (09	9) 🔄
e) Date of allotment :	29/08/2005 (dd/mm/yy	<b>(Y)</b>
	Save Reset Back	

.





HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allowbees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> allotment

Summary of Capital

### **Particulars of Allottee**

Unable to retrieve details for the given Identification Wo.

Please indicate whether the allottee is an Individual:

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individu	ıal:	
Shareholder Category: *	Individual	
Identification No. : *	B517223 Retrieve Details	
Identification Type: *	PASSPORT/ OTHERS 🔄	
Name: *	SOMSAK WORAVIJAK	
Nationality: *	THAI (306)	Y
Mobile No :	The state of the s	
Occupation:	AND THE PROPERTY OF THE PROPER	
Email Address :		
Address Type : *	<ul><li>C Local</li><li>● Foreign</li></ul>	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: Retrieve Address	
Block/House No.		
Street Name	:	
Unit	: #   -	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address	: TMB BANK PUBLIC COMPANY LTD, LEGAL DEPT, 3000 PHAHO	
	ROAD, CHATUCHAK, LADYAO, BANGKOK, 10900, THAILAND	

### If Allottee is NOT an Individual:

Shareholder Category : *	Company / Foreign Branch Search
Registration No.:	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Details of Shares Allotted	* Please read instructions carefully before entering.
Note: If any share or shares is/are	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-or (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	$\underline{e}$ allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	1800
c) Class of shares allotted :	Ordinary 🛨
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	29/08/2005 (dd/mm/yyyy)
	Save Reset Back





**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees** <u>Particulars</u>

List of **Shareholders** after the allotment

Sunimary or Capital

Share Capital (1)

Class of Shares:

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share

5000000000.00

Capital:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496359195.00 86084215.00

0.00

Amount of Paid-up Share

1496359195.00 86084215.00

Capital:

0.00





### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the Bizfile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

29/08/2005



Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

## PAYMICIB

### PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000001376733A

Transaction No. Company Registration No.

C050425982 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001376733A

Date/Time: 29/08/2005 09:16

No

Transaction : C050425982

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 599.00** 

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

# **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 10,500 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:-Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-Ö

ling Shares		44,269,666 (10,500) 44,259,166
Options Granted & Outstanding Shares		Before Exercise Less Exercise After Exercise
	\$	1,496,359,195       1,496,359,195       Before Exercise         10,500       Less Exercise         1,496,369,695       After Exercise
Issued and paid-up ordinary share capital	Shares	1,496,359,195 10,500 1,496,369,695
Issued and p		Before Exercise Add Exercise After Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares #

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs છ

Α΄ Α΄ Α΄ Α΄

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Claire Tham Name

Assistant Secretary

Designation

Authorised Signature

Date

August 29, 2005

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

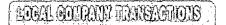
### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,500	\$14.73	\$154,665.00	
10,500	Total value of shares exercised =	\$154,665.00	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





١	HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Shares payable Str. Liter 18 18 B. C. 18

For a other than cash

Share consideration Capital/Allottees <u>Particulars</u>

List of **Shareholders** after the allotment

Summary of Capital

### **Company Type**

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

### Power under Section 161 of the Companies Act

The directors have obtained the Yes approval of the company in general meeting to issue  $\cap$  No shares.

### **Resolution Made**

1 You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M DBS GROUP HOLDINGS LTD Company Name: Directors 🔻 Nature of Meeting: . Place of Meeting: Date of Meeting: (dd/mm/yyyy) Director's 🔽 Resolution Type: • Description: (max 2000 characters) Attachment: (copy of resolution)

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Uploaded file name wil be changed by suffixing timestamp with the actual file

Note:

name as

Maximum File Size: 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI

T 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

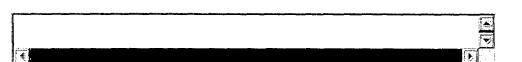
☐ S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

S2622983I / JEANNIE HUI

☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

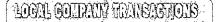


### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







Amount of premium paid or

payable on each share:

HOME	LOGOUT

### **Return of Allotment of Shares**

1.5

Submit

Please fill in the following information. Fields marked  $\mbox{*}$  must be completed.

13.73

List of For a Share Capital / hate payable in Shareholders Resolution / Summary consideration <u>Allottees</u> Declaration Casir after the of Capital other than cash **Particulars** Allotment **Authorised Capital** Nominal Value Amount Currency per Share **SINGAPORE** Authorised Capital: 5000000000 1 DOLLAR (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Class of Shares: Ordinary Preference Others 10500 Number of shares: Amount paid or due and payable on each share paid: 1 due and payable: 0

Save	Delete Issued Share	Reset	Back



LOCAL GOLDAIN TUNEATHOLS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Seana Çaputous Bottona Purticolare List of Shareholders after the allotment

Summary of Capital

To Add Allottee

List of Allottees and their particulars Identification No./Registration Name No.

Add

S0201426B W375851 CHUNG CHOOI PING

SATIAN TANTANASARIT

**Shareholder Category** 

Individual Individual



1		7
ſ	LOGAL COLLECTIONS THANKS ACTIONS	
Ŀ	- 1834年8月18日 - 1864年 1月1月1日   1874日   1874日	
	人名英格兰斯 医多氯甲酚 法严谨 医眼经验 经存货帐户 医红色 经工程 医皮肤 医皮肤 医皮肤 医皮肤 经收益的 医电动	

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u> Shareholders after the allotment

Summary of Capital

n.	articu	larc	٥f	ΛH	attaa
$\mathbf{P}$	articii	ıarc	OT.	4	MILER

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

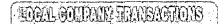
### If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No.: *	S0201426B Retrieve Details
Identification Type: *	NRIC 🔽
Name: *	CHUNG CHOOI PING
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation:	
Email Address :	
Address Type: *	<ul><li>€ Local</li><li>○ Foreign</li></ul>
Local Address (* if Address Type	e is Local Address)
Postal Code :	559521 Retrieve Address
Block/House No. :	18
Street Name :	BORTHWICK DRIVE
Unit :	#
Building/Estate Name :	SERANGOON GARDEN ESTATE
Foreign Address (* if Address T	ype is Foreign Address)
Address:	

If Allottee is NOT an Individual:

Shareholder Category: *	Company / Foreign Branch Search
Registration No. :	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Address)	
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address Type is Foreign Address)	
Address :	
Details of Shares Allotted * Please read instructions carefully before entering.  Note: If any share or shares is/are coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the	
Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.	
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.	
a) Nominal Value per Share	:
b) No. of shares allotted :	1000
c) Class of shares allotted :	Ordinary 🕶
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	29/08/2005 (dd/mm/yyyy)
	Save Reset Back





HOME	LOGOUT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allocoes Particulus <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

# **Particulars of Allottee**

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

#### If Allottee is an Individual:

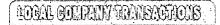
Shareholder Category: *	Individual
Identification No. : *	W375851 Retrieve Details
Identification Type: *	PASSPORT/ OTHERS 🔽
Name: *	SATIAN TANTANASARIT
Nationality: *	THAI (306) ▼
Mobile No :	
Occupation :	
Email Address :	; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ;
Address Type : *	C Local Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address T	Type is Foreign Address)
Address :	251/109 MOO BAAN SUMMAKORN BANGKOK 10240 THAILAND

# If Allottee is NOT an Individual:

Shareholder Category: *	Company / Foreign Branch Search
Registration No.: 4	Retrieve Details
Name:	•
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Note: If any share or shares is/are	* Please read instructions carefully before entering.  coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-or (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	9500
c) Class of shares allotted :	Ordinary 🔀
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	29/08/2005 (dd/mm/yyyy)
	Save Reset Back

20/08/2005





HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\ast$  must be completed.

Resolution / **Declaration**  Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees <u>Particulars</u>

List of <u>Shareholders</u> after the allotment

Summary of Capital

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496369695.00 86084215.00

0.00

Amount of Paid-up Share

1496369695.00 86084215.00 0.00

Capital:





## **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the Bizfile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

- . . . . .

Deposit Account Service

Payment Mode:

○ Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

29/08/2005





Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

COMMETER

# **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001376756A

Transaction No. Com

Company Registration No.

C050426008 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR000001376756A

Date/Time: 29/08/2005 09:25

No

Transaction : C050426008

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 589.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

# **DBS GROUP HOLDINGS LTD**

APPLICATION FOR LISTING AND QUOTATION OF 4,500 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- $\vec{c}$

Options Granted & Outstanding Shares	<b>)</b>	44,259,166 (4,500) 44,254,666
Options Granted &		1,496,369,695
	\$	1,496,369,695
Issued and paid-up ordinary share capital	Shares	1,496,369,695 4,500 1,496,374,195
Issued and p		Before Exercise Add Exercise Affer Exercise
Authorised	Capital	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000
Par	value	\$\$1.00 \$\$1.00 \$\$1.00
Class of security		Ordinary Shares Preference Shares* Preference Shares#

Outstanding Warrants/TSRs က

4.

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Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999

Claire Tham Name

Date

Authorised Signature

August 29, 2005

A copy of the Return of Allotment filed with the Registrar of Companies. Enclosures

Assistant Secretary

Designation

- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

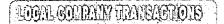
# DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,500	\$10.40	\$46,800.00	
4,500	Total value of shares exercised =	\$46,800.00	

# Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





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Submit

Please fill in the following information. Fields marked * must be completed.

Shares payable

For a other than cash

Share consideration Capital/Allottees **Particulars** 

List of **Shareholders** after the allotment

Summary of Capital

# **Company Type**

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- company is a private company

## Power under Section 161 of the Companies Act

The directors have obtained the

approval of the company in general meeting to issue

Yes ∩ No

shares.

#### **Resolution Made**

· You are only required to fill to issue shares.	in this section if the directors are not given the power under Section 161 of the Companies Act
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting:	Directors 🕶
Place of Meeting:	
Date of Meeting:	(dd/mm/yyyy)
Resolution Type:	Director's 🔻
Description : (max 2000 characters)	
Attachment: (copy of resolution)	
Note:	An infrared and a second and a

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Uploaded file name wil be changed by suffixing timestamp with the actual file

name as

Maximum File Size: 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0820599Z / ANG KONG HUA

☐ S1462421Z / PETER ONG BOON KWEE

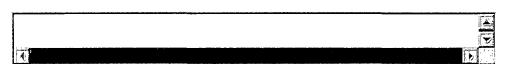
☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

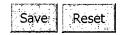
☐ Z1557926 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:

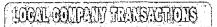


#### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







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	HOME	LOGOUT

Back

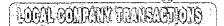
Reset

Save

Return of Allotment of	Shares		2. Submit			
Please fill in the following informa	Please fill in the following information. Fields marked * must be completed.					
Resolution / Luia (ta) Declaration case	consideration	<u>Share Capital /</u> <u>Allottees</u> <u>Particulars</u>	List of Shareholders Summary after the of Capital Allotment			
Authorised Capital						
	Amount	Nominal Value per Share	Currency			
Authorised Capital :	500000000	1	SINGAPORE DOLLAR ( 099 )			
Description of discrepancy :						
Return of Allotment of Si	nares (Payable in ca	sh) *				
Applicable only if share is payable in	cash					
Class of Shares :	Ordinary	Preference	Others			
Number of shares :	4500		Activity that the first terminal winds the first			
Amount paid or due and payable on each share						
paid :	1					
due and payable :	0					
Amount of premium paid or payable on each share :	9.40	AND THE RESIDENCE OF THE PARTY	The second secon			

Delete Issued Share





			_
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Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Share payable in cash

For a consideration, other than cash ارالقائطفة وتدال 2010/2015 Paracula, a

List of **Shareholders** after the allotment

Summary of Capital

To Add Allottee

Add

List of Allottees and their particulars **Identification** No./Registration Name No.

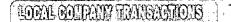
B517223 S0201426B SOMSAK WORAVIJAK

CHUNG CHOOI PING

**Shareholder Category** 

Individual Individual





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Submit '

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** 

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottoos Particulars

List of Shareholders after the allotment

Summary of Capital

D	2 -	+;	<u>_</u>	. 1	-	rc	of	. Λ	11	^	+	ł٥	_
μ	аг	ΤI	CI	JI	а	ГS	OI	A	. 6 1	o	U	LE	e

Please indicate whether the allottee is an Individual: *

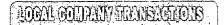
- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individu	ıal:	
Shareholder Category: *	Individual	
Identification No. : *	S0201426B Retrieve Details	
Identification Type: *	NRIC	
Name: *	CHUNG CHOOI PING	
Nationality: *	SINGAPOREAN (301)	Ŧ
Mobile No :		
Occupation :		<b>*</b>
Email Address :		į
Address Type : *	• Local • Foreign	
Local Address (* if Address Ty	pe is Local Address)	
Postal Code	: 559521 Retrieve Address	
Block/House No.	: 18	
Street Name	: BORTHWICK DRIVE	
Unit	: #	
Building/Estate Name	: SERANGOON GARDEN ESTATE	
Foreign Address (* if Address	Type is Foreign Address)	
Address		

If Allottee is NOT an Individual:

Shareholder Category : *	Company / Foreign Branch Search
Registration No. :	Retrieve Details
Name :	
Address Type :	. <del></del> ,
Local Address (* if Address Typ	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address 1	ype is Foreign Address)
Address :	
Note : If any share or shares is/are	* Please read instructions carefully before entering.  coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip
this box if share(s) are owned by or	ly one person.
Group of Share that is co-o (Share Group)	wned:
If share(s) is/are co-owned, only on subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	3000
c) Class of shares allotted :	Ordinary 🔛
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	29/08/2005 (dd/mm/yyyy)
	Save Reset Back





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Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

\$ ₹ \$

For a consideartion other than cash

Share Capital / Alloitoes Purviculars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

P	ar	tic	ula	irs	of	All	lot	tee
---	----	-----	-----	-----	----	-----	-----	-----

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

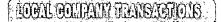
#### If Allottee is an Individual:

Shareholder Category: *	Individual
Identification No. : *	B517223 Retrieve Details
Identification Type: *	PASSPORT/ OTHERS 🔽
Name: *	SOMSAK WORAVIJAK
Nationality: *	THAI (306)
Mobile No :	Part of the Control o
Occupation :	
Email Address :	
Address Type : *	C Local Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	TMB BANK PUBLIC COMPANY LTD, LEGAL DEPT, 3000 PHAHO
	ROAD, CHATUCHAK, LADYAO, BANGKOK, 10900, THAILAND

If Allottee is NOT an Individual:

Shareholder Category: *	Company / Foreign Branch
Registration No. :	Retrieve Details
Name :	- <b>'</b> ·
Address Type :	المسلوب
Local Address (a. if Address Typ	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Details of Shares Allotte	<b>1</b> ★ Please read instructions carefully before entering.
Note : If any share or shares is/are	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-o (Share Group)	wned:
If share(s) is/are co-owned, only on subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	: 1
b) No. of shares allotted :	1500
c) Class of shares allotted :	Ordinary 💽
d) Currency:	SINGAPORE DOLLAR (099)
e) Date of allotment :	29/08/2005 (dd/mm/yyyy)
	Save Reset Back





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#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\ensuremath{^{*}}$  must be completed.

Resolution / **Declaration** 

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars** 

List of <u>Shareholders</u> after the allotment

Summary of Capital

Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Nominal Value per Share:

1.00

Amount of Authorised Share

Class of Shares:

5000000000.00

Capital:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1496374195.00 86084215.00

Amount of Paid-up Share

1496374195.00 86084215.00

0.00

0.00

Capital:





# **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

## **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

C Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

29/08/2005



Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



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# **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000001376783A

Transaction No. Company Registration No.

C050426025

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

Print Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000001376783A

Date/Time: 29/08/2005 09:34

No

Transaction : C050426025

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price Qty Amou (S\$)			
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00	
		Total (S\$):		10.00	

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 579.00** 

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

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